

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM677000

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Midcap Funding IV Trust		09/23/2021	Trust:
RECEIVING PARTY DATA			
Name:	Black Letter Discovery, Inc.		
Street Address:	33 New Montgomery Street		
City:	San Francisco		
State/Country:	CALIFORNIA		
Postal Code:	94105		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3819411	BLACK LETTER	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8133675727		
Email:	preid@burr.com		
Correspondent Name:	Patrick A. Reid		
Address Line 1:	201 North Franklin Street		
Address Line 2:	Suite 3200		
Address Line 4:	Tampa, FLORIDA 33602		
NAME OF SUBMITTER:	Patrick A. Reid 70317		
SIGNATURE:	/Patrick A. Reid/		
DATE SIGNED:	09/27/2021		
Total Attachments: 6			
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OP \$40.00 3819411

TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of September 23, 2021, is executed by **MIDCAP FUNDING IV TRUST** (as successor-by-assignment to MidCap Funding X Trust) ("Agent"), in favor of **BLACK LETTER DISCOVERY, INC.**, a California corporation ("Grantor").

WHEREAS, pursuant to that certain Intellectual Property Security Agreement, dated as of October 30, 2015 (as amended from time to time, the "Security Agreement"), by and between Agent and Grantor, Grantor previously granted to Agent, for its benefit and the benefit of Lenders, a security interest (the "Security Interest") upon, and assigned to Agent, for its benefit and the benefit of Lenders, all of the Grantor's right, title and interest in the Intellectual Property Collateral including, without limitation, those set forth on **Exhibits A, B, C and D** attached hereto, which Security Interest was (a) recorded with the United States Patent and Trademark Office at Reel 5657, Frame 0201, on October 30, 2015, and (b) assigned to Agent pursuant to that certain intellectual Property Assignment of Security Interest, dated as of February 13, 2019, by and between Agent and MidCap Funding X Trust and recorded with the United States Patent and Trademark Office at Reel 6568, Frame 0176, on February 20, 2019, in each case, for the purpose of securing payment and performance of certain obligations of the Grantor to Agent and Lenders (the "Obligations");

WHEREAS, capitalized terms used but not defined herein have the meanings given to such terms in the Security Agreement;

WHEREAS, on or prior to the date hereof, Grantor has paid and performed in full the Obligations and, as such, Agent, for itself and the Lenders, has agreed to terminate the Security Agreement and to release, and terminate its security interest in, the Intellectual Property Collateral and assign and transfer to Grantor all deeds, assignments and other instruments as may be necessary or proper to reassign and reconvey to re-vest in Grantor the entire right, title and interest to the Intellectual Property Collateral as herein provided;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, Agent, for itself and the Lenders, hereby (a) releases and terminates the Security Interest and assigns and transfers to Grantor, without representation, warranty or recourse, all of Agent's right, title and interest in and to the Intellectual Property Collateral, effective as of the date set forth above and (b) authorizes the recordation of this Termination and Release of Intellectual Property Security Agreement with the United States Patent and Trademark Office and United States Copyright Officer, as applicable, in each case, at Grantor's expense.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, Lender has executed and delivered this Termination and Release of Intellectual Property Security Agreement.

MIDCAP FUNDING IV TRUST

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

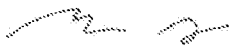
By: 
Name: Maurice Amsellem
Title: Authorized Signatory

EXHIBIT A
COPYRIGHTS

None.

EXHIBIT B

PATENTS

None.

EXHIBIT C

TRADEMARKS

<u>Description</u>	<u>Serial / Registration Number</u>	<u>Registration/ Application Date</u>
BLACK LETTER	77-707667 / 3,819,411	July 13, 2010

EXHIBIT D
MASK WORKS

None.