

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM677716

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
RESUBMIT DOCUMENT ID:	900644395		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TRUIST BANK		09/17/2021	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	MAGPUL INDUSTRIES CORP.		
Street Address:	8226 Bee Caves Rd.		
City:	Austin		
State/Country:	TEXAS		
Postal Code:	78746		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	5945846		
Registration Number:	5853387		
Registration Number:	5783740	PMAG D-50	
Registration Number:	5853511	DAKA	
Registration Number:	5853434	MAGPUL	
Registration Number:	5787868	AFG	
CORRESPONDENCE DATA			
Fax Number:	3142592020		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	314-259-2000		
Email:	susan.murphy@bclplaw.com		
Correspondent Name:	Bryan Cave Leighton Paisner		
Address Line 1:	211 North Broadway, Suite 3600		
Address Line 4:	St. Louis, MISSOURI 63102		
ATTORNEY DOCKET NUMBER:	3003843.2 6928-0655		
NAME OF SUBMITTER:	Marc Cox		
SIGNATURE:	/Marc Cox/		

DATE SIGNED:	09/29/2021
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Total Attachments: 5

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**RELEASE UNDER
TRADEMARK SECURITY AGREEMENT**

THIS RELEASE UNDER TRADEMARK SECURITY AGREEMENT ("Release") is made as of September 17, 2021, by and among MAGPUL INDUSTRIES CORP., a Delaware corporation (the "Grantor") and TRUIST BANK, as administrative agent (in such capacity, "Agent") for the lenders ("Lenders") from time to time party to that Second Amended and Restated Revolving Credit and Term Loan Agreement dated as of May 1, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified, the "Credit Agreement"). Capitalized terms used in this Release and not otherwise defined herein have the meanings assigned to them (including by reference to other agreements) in the Credit Agreement.

WHEREAS, Agent and the Grantor previously entered into that certain Trademark Security Agreement dated as of May 1, 2020 (the "IP Security Agreement"), notice of which was recorded by the United States Patent and Trademark Office on May 1, 2020 at Reel 6928, Frame 0655;

WHEREAS, pursuant to the IP Security Agreement, among other things, the Grantor granted to Agent, for the benefit of Agent and Lenders, a security interest in the "Trademark Collateral" as defined therein to secure its obligations to Agent and Lenders under the Credit Agreement, including the Trademarks set forth on **Appendix A** hereto;

NOW, THEREFORE, in consideration of the promises and of the mutual covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

AGREEMENT

1. Release of Trademark Collateral. Agent hereby releases its lien, security interest and all other rights on the Trademarks and all other intellectual property rights listed in **Appendix A** hereto, and in all of Grantor's rights, title and interest in, to and under the Trademark Collateral (as defined in the IP Security Agreement). To the extent that following the release set forth in this paragraph, Agent retains or would retain any right, title or interest in or to the Trademark Collateral, Agent hereby reassigns, grants and conveys to the Grantor, all of the Grantor's right, title and interest in, to and under the Trademark Collateral.

2. Miscellaneous.

(a) Counterparts. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. This Agreement may be transmitted and/or signed by facsimile or other electronic transmission. The effectiveness of any such signature shall, subject to applicable law, have the same force and effect as manually signed originals and shall be binding on the parties. Agent may also require that any such documents and signatures be confirmed by a manually signed original thereof; provided, however, that the failure to request or deliver the same shall not limit the effectiveness of any facsimile document or signature.

RELEASE UNDER
TRADEMARK SECURITY AGREEMENT

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**TRADEMARK
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(b) Governing Law. The validity, interpretation and enforcement of this Agreement shall be governed by the laws of the State of New York, without regard to conflict of laws principles.

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IN WITNESS WHEREOF, the parties hereto have caused this Release Under Trademark Security Agreement to be duly executed and delivered as of the date first written above.

"Grantor"

MAGPUL INDUSTRIES CORP.

By: _____

Name: Mark Schneiderman

Title: Secretary

"Agent"

TRUIST BANK, successor by merger to
SunTrust Bank

By: _____ 


Name: Steve Curran

Title: Director

IN WITNESS WHEREOF, the parties hereto have caused this Release Under Trademark Security Agreement to be duly executed and delivered as of the date first written above.

"Grantor"

MAGPUL INDUSTRIES CORP.

By: 
Name: Mark Schneideman
Title: Secretary



"Agent"

TRUIST BANK, successor by merger to
SunTrust Bank

By: _____
Name: Steve Curran
Title: Director

APPENDIX A

U.S. Trademark Applications:

MARK	REGISTRATION NO.	REGISTRATION DATE
	5945846	12/24/2019
	5853387	09/03/2019
PMAG D-50	5783740	06/18/2019
DAKA	5853511	09/09/2019
MAGPUL	5853434	09/03/2019
AFG	5787868	06/25/2019

RELEASE UNDER
TRADEMARK SECURITY AGREEMENT

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