

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM678143

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
STEELCELL OF NORTH AMERICA, LLC		09/30/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	TRUIST BANK, as Administrative Agent		
Street Address:	303 Peachtree St., N.E.		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30308		
Entity Type:	Corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	6140101	STEELCELL	
Registration Number:	5910748	STEELCELL	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	046455.000046		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	09/30/2021		
Total Attachments: 4			
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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Please be advised that, pursuant to that certain Security and Pledge Agreement, dated as of September 30, 2021 (as the same may be amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, the “Agreement”), by and among the Obligors party thereto (each, an “Obligor”; and collectively, the “Obligors”) and Truist Bank, as administrative agent for the holders of the Secured Obligations (as defined therein) (in such capacity, the “Administrative Agent”), the undersigned Obligor has granted a continuing security interest in, a continuing lien upon, and a right to set-off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule I hereto to the Administrative Agent, for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications: (a) may only be terminated in accordance with the terms of the Agreement; and (b) is not to be construed as an assignment of any trademark or trademark application. This Notice of Grant of Security Interest in Trademarks (this “Notice”) may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, and all of which, when taken together, shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Notice by facsimile or other electronic imaging means (e.g., “.pdf” or “.tif”) shall be effective as delivery of a manually executed counterpart of this Notice.

[Remainder of Page Intentionally Left Blank; Signature Pages Follow]

IN WITNESS WHEREOF, each of the parties hereto have caused a counterpart of this Notice to be duly executed and delivered by its below respective duly authorized officer as of the day and year first written above.

OBLIGOR:

STEELCELL OF NORTH AMERICA, LLC,
a Delaware limited liability company

By: Michael H. Smith

Name: Michael H. Smith

Title: President and Chief Executive Officer

SteelCell of North America, LLC

510 Industrial Park Road

Baldwin, Georgia 30511

Attn: Mike Smith

Phone: (706) 939 - 2024

E-mail: mike@steelcell.com

[Signature Pages Continue]

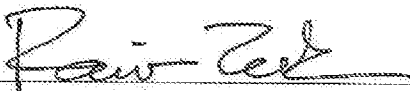
[Signature Page to Notice of Grant of Security Interest in Trademarks]
[SteelCell of North America, LLC]

TRADEMARK
REEL: 007438 FRAME: 0046

ACKNOWLEDGED AND ACCEPTED
AS OF THE DAY AND YEAR FIRST WRITTEN ABOVE:

ADMINISTRATIVE AGENT:

TRUIST BANK,
as Administrative Agent

By: 
Name: Rainer Zeck
Title: Director

Truist Bank
303 Peachtree St., N.E.
Atlanta, Georgia 30308
Attn: SteelCell Portfolio Manager
Fax: (404) 230 -- 1800

[Signature Pages End]

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[SteelCell of North America, LLC]

TRADEMARK
REEL: 007438 FRAME: 0047

SCHEDULE I

SteelCell of North America, LLC
(a Delaware limited liability company)

U.S. TRADEMARKS

U.S. Trademark Registration(s):

Mark	Reg. No.	Reg. Date
STEELCELL	6140101	09/01/2020
STEELCELL	5910748	11/12/2019

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