

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM678213

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
HC Salon Brand Holdings, LLC		09/30/2021	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	WhiteHorse Capital Management, LLC, as Administrative Agent		
<b>Street Address:</b>	1450 Brickell Avenue, 31st Floor		
<b>City:</b>	Miami		
<b>State/Country:</b>	FLORIDA		
<b>Postal Code:</b>	33131		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 64</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2851650	CIBU	
<b>Registration Number:</b>	2543257	COLORWORKS	
<b>Registration Number:</b>	4335617	C-VIP	
<b>Registration Number:</b>	4600665	ORIGUMI	
<b>Registration Number:</b>	2592440	SHARE-A-HAIRCUT	
<b>Registration Number:</b>	5788266	SMART BOLD BEAUTIFUL	
<b>Registration Number:</b>	3680624	SPRING ROLL	
<b>Registration Number:</b>	5782172	STYLE YOUR SUCCESS	
<b>Registration Number:</b>	4096885	STYLEPOINTS	
<b>Registration Number:</b>	5303204	8 DAYS A WEEK	
<b>Registration Number:</b>	1768280	A GOOD HAIRCUT IS A GOOD HAIRCUT	
<b>Registration Number:</b>	3261469	ANCIENT SECRETS FOR MODERN HAIR	
<b>Registration Number:</b>	2975066	BUBBLES	
<b>Registration Number:</b>	4754928	BUBBLES	
<b>Registration Number:</b>	2831134	BUBBLES SALON	
<b>Registration Number:</b>	6102643	CHANGE IT UP	
<b>Registration Number:</b>	4605711	CIBU	
<b>Registration Number:</b>	4751413	CIBU	
<b>Registration Number:</b>	4745989	CIBU DRYNAMIC BLOW DRY ACCELERATOR	
<b>TRADEMARK</b>			

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Property Type	Number	Word Mark
Registration Number:	4272658	CIBU WATER LILY
Registration Number:	6285197	CURBSIDE CUTS
Registration Number:	5729398	CURL MAGNET
Registration Number:	6240704	CUT-COLOR-CONNECT
Registration Number:	4979982	FINISTA
Registration Number:	5087215	FRIZZFIX
Registration Number:	2977906	GEISHALICIOUS
Registration Number:	5381763	GEL FRIDAY
Registration Number:	3579465	HAIR CUTTERY
Registration Number:	1842140	HAIR CUTTERY
Registration Number:	2389203	HAIR CUTTERY
Registration Number:	4451639	HAIRWARS
Registration Number:	1907706	HARE CUT TERRY
Registration Number:	6381007	HC
Registration Number:	6339595	HC
Registration Number:	3855872	HC
Registration Number:	2983717	HI-YA
Registration Number:	5027800	KA POW
Registration Number:	4978945	KNOT SO KNOTTY
Registration Number:	3060716	MOUSSE LEE
Registration Number:	3141002	RATNER COMPANIES
Registration Number:	6170623	SALON CIBU
Registration Number:	2725342	SALON CIELO
Registration Number:	4600663	SASHINI
Registration Number:	3661406	SHANG HIGH
Registration Number:	5287452	SLICKSTER
Registration Number:	5403448	SO TACKY
Registration Number:	5729645	SPRAYCATION WAVE SPRAY
Registration Number:	2977904	STICKY RICE
Registration Number:	5782170	STYLE A BEAUTIFUL LIFE
Registration Number:	2977905	TAKE OUT
Registration Number:	6190437	TEXTURE ADDICT
Registration Number:	2579989	THE BEAUTY OF GIVING
Registration Number:	1095509	THE HAIR CUTTERY
Registration Number:	4429348	THE PEOPLE COMPANY
Registration Number:	4429347	THE PEOPLE COMPANY OF THE BEAUTY INDUSTR
Registration Number:	5287453	THREAD CASE
Registration Number:	5788351	UNLIMITED COMMISSION UNLIMITED YOU

Property Type	Number	Word Mark
Registration Number:	2532195	WE'RE ALL ABOUT COLOR. YOURS.
Registration Number:	6460782	CIBU
Serial Number:	90321112	CBD MOISTURE
Serial Number:	90546418	HC
Serial Number:	90642125	SHIMMER SMOOTHING CREAM
Serial Number:	90642129	SHINE SQUAD
Serial Number:	88517215	BUBBLES

**CORRESPONDENCE DATA**

Fax Number: 6175269899

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 6175269628

Email: cslattery@proskauer.com

Correspondent Name: Christine Slattery

Address Line 1: Proskauer Rose LLP

Address Line 2: One International Place, 23rd Floor

Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	36782.022
NAME OF SUBMITTER:	Christine Slattery
SIGNATURE:	/Christine Slattery/
DATE SIGNED:	09/30/2021

**Total Attachments: 5**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of September 30, 2021 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) and among the Grantors party thereto (each an “Grantor” and collectively, the “Grantors”) and Whitehorse Capital Management, LLC, as administrative agent (in such capacity, together with its successors and assigns in such capacity, the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Grantor hereby authorizes and requests the United States Patent and Trademark Office to record this Notice of Grant of Security Interest in Trademarks.

[Signature pages follow]

Very truly yours,

**HC SALON BRAND HOLDINGS, LLC**

By: RTO Intermediate Holdings, LLC, its sole member

By: RTO Silver Bullet LLC, its sole member

By: *Azhar Quader*

Name: Azhar Quader

Title: Manager

**TRADEMARK**

Acknowledged and Accepted:

**Whitehorse Capital Management, LLC,**  
as Administrative Agent

By: 

Name: Richard Siegel

Title: Authorized Signatory

*[Signature Page to Notice of Grant of Security Interest in Trademarks]*

**TRADEMARK**  
**REEL: 007438 FRAME: 0565**

**Schedule 1**

**Registered Trademarks**

<b>Loan Party</b>	<b>Trademark</b>	<b>Registration Number</b>	<b>Registration Date</b>
HC Salon Brand Holdings LLC	CIBU	2,851,650	6/8/2004
HC Salon Brand Holdings LLC	COLORWORKS	2,543,257	2/26/2002
HC Salon Brand Holdings LLC	C-VIP	4,335,617	5/14/2013
HC Salon Brand Holdings LLC	ORIGUMI	4,600,665	9/9/2014
HC Salon Brand Holdings LLC	SHARE-A-HAIRCUT	2,592,440	7/9/2002
HC Salon Brand Holdings LLC	SMART BOLD BEAUTIFUL	5,788,266	6/25/2019
HC Salon Brand Holdings LLC	SPRING ROLL	3,680,624	9/8/2009
HC Salon Brand Holdings LLC	STYLE YOUR SUCCESS	5,782,172	6/18/2019
HC Salon Brand Holdings LLC	STYLEPOINTS	4,096,885	2/7/2012
HC Salon Brand Holdings LLC	8 DAYS A WEEK	5,303,204	10/3/2017
HC Salon Brand Holdings LLC	A GOOD HAIRCUT IS A GOOD HAIRCUT	1,768,280	4/27/1993
HC Salon Brand Holdings LLC	ANCIENT SECRETS FOR MODERN HAIR	3,261,469	7/10/2007
HC Salon Brand Holdings LLC	BUBBLES	2,975,066	7/26/2005
HC Salon Brand Holdings LLC	BUBBLES (Stylized)	4,754,928	6/16/2015
HC Salon Brand Holdings LLC	BUBBLES SALON (Stylized/Design)	2,831,134	4/13/2004
HC Salon Brand Holdings LLC	CHANGE IT UP	6,102,643	7/14/2020
HC Salon Brand Holdings LLC	CIBU	4,605,711	9/16/2014
HC Salon Brand Holdings LLC	CIBU (Stylized)	4,751,413	6/9/2015
HC Salon Brand Holdings LLC	CIBU DRYNOMIC BLOW DRY ACCELERATOR	4,745,989	6/2/2015
HC Salon Brand Holdings LLC	CIBU WATER LILY	4,272,658	1/8/2013
HC Salon Brand Holdings LLC	CURBSIDE CUTS	6,285,197	3/2/2021
HC Salon Brand Holdings LLC	CURL MAGNET	5,729,398	4/16/2019
HC Salon Brand Holdings LLC	CUT-COLOR-CONNECT	6,240,704	1/5/2021
HC Salon Brand Holdings LLC	FINISTA	4,979,982	6/14/2016
HC Salon Brand Holdings LLC	FRIZZFIX	5,087,215	11/22/2016
HC Salon Brand Holdings LLC	GEISHALICIOUS	2977906	7/26/2005
HC Salon Brand Holdings LLC	GEL FRIDAY	5,381,763	1/16/2018
HC Salon Brand Holdings LLC	HAIR CUTTERY	3,579,465	2/24/2009
HC Salon Brand Holdings LLC	HAIR CUTTERY & Design	1,842,140	6/28/1994
HC Salon Brand Holdings LLC	HAIR CUTTERY (Stylized)	2,389,203	9/26/2000
HC Salon Brand Holdings LLC	HAIRWARS	4,451,639	12/17/2013
HC Salon Brand Holdings LLC	HARE CUT TERRY	1,907,706	7/25/1995
HC Salon Brand Holdings LLC	HC (Stylized /Design)	6,381,007	6/8/2021
HC Salon Brand Holdings LLC	HC (Stylized/Design)	6,339,595	5/4/2021
HC Salon Brand Holdings LLC	HC and Design	3,855,872	10/5/2010
HC Salon Brand Holdings LLC	HI-YA	2,983,717	8/9/2005
HC Salon Brand Holdings LLC	KA POW	5,027,800	8/23/2016
HC Salon Brand Holdings LLC	KNOT SO KNOTTY	4,978,945	6/14/2016
HC Salon Brand Holdings LLC	MOUSSE LEE	3060716	2/21/2006
HC Salon Brand Holdings LLC	RATNER COMPANIES and Design	3,141,002	9/12/2006
HC Salon Brand Holdings LLC	SALON CIBU	6,170,623	10/6/2020
HC Salon Brand Holdings LLC	SALON CIELO	2,725,342	6/10/2003

Loan Party	Trademark	Registration Number	Registration Date
HC Salon Brand Holdings LLC	SASHINI	4,600,663	9/9/2014
HC Salon Brand Holdings LLC	SHANG HIGH	3,661,406	7/28/2009
HC Salon Brand Holdings LLC	SLICKSTER	5,287,452	9/12/2017
HC Salon Brand Holdings LLC	SO TACKY	5,403,448	2/13/2018
HC Salon Brand Holdings LLC	SPRAYCATION WAVE SPRAY	5,729,645	4/16/2019
HC Salon Brand Holdings LLC	STICKY RICE	2,977,904	7/26/2005
HC Salon Brand Holdings LLC	STYLE A BEAUTIFUL LIFE	5,782,170	6/18/2019
HC Salon Brand Holdings LLC	TAKE OUT	2,977,905	7/26/2005
HC Salon Brand Holdings LLC	TEXTURE ADDICT	6,190,437	11/3/2020
HC Salon Brand Holdings LLC	THE BEAUTY OF GIVING	2,579,989	6/11/2002
HC Salon Brand Holdings LLC	THE HAIR CUTTERY	1,095,509	7/4/1978
HC Salon Brand Holdings LLC	THE PEOPLE COMPANY	4,429,348	11/5/2013
HC Salon Brand Holdings LLC	THE PEOPLE COMPANY OF THE BEAUTY INDUSTRY	4,429,347	11/5/2013
HC Salon Brand Holdings LLC	THREAD CASE	5,287,453	9/12/2017
HC Salon Brand Holdings LLC	UNLIMITED COMMISSION UNLIMITED YOU	5,788,351	6/25/2019
HC Salon Brand Holdings LLC	WE'RE ALL ABOUT COLOR. YOURS.	2,532,195	1/22/2002
HC Salon Brand Holdings LLC	CIBU	6,460,782	8/24/2021

### **Trademark Applications**

Loan Party	Trademark	Application Number	Application Date
HC Salon Brand Holdings LLC	CBD MOISTURE (Stylized /Design)-BW	90/321,112	11/16/2020
HC Salon Brand Holdings LLC	HC (Stylized /Design)	90/546,418	2/25/2021
HC Salon Brand Holdings LLC	SHIMMER SMOOTHING CREAM	90/642,125	4/13/2021
HC Salon Brand Holdings LLC	SHINE SQUAD	90/642,129	4/13/2021
HC Salon Brand Holdings LLC	BUBBLES	88/517,215	7/16/2019