

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM678220

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TRADEMARK SECURITY AGREEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Service King Paint & Body, LLC		09/30/2021	Limited Liability Company: TEXAS
RECEIVING PARTY DATA			
Name:	Wilmington Trust, National Association, as collateral agent		
Street Address:	50 South Sixth Street		
Internal Address:	Suite 1290		
City:	Minneapolis		
State/Country:	MINNESOTA		
Postal Code:	55402		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	5966834	SERVICE KING COLLISON	
Registration Number:	5966837		
Registration Number:	5966836	SERVICE KING COLLISION	
Registration Number:	5966838	SERVICE KING COLLISION	
Registration Number:	5728929	PRO MODEL	
Registration Number:	4623342	SERVICEKING COLLISION REPAIR CENTER	
Registration Number:	4528426	SERVICEKING COLLISION REPAIR CENTERS	
Registration Number:	3480014	SERVICE KING COLLISION REPAIR CENTERS	
Registration Number:	3480013	SERVICE KING	
Registration Number:	3480024	SERVICE KING	
CORRESPONDENCE DATA			
Fax Number:	2147467777		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2147467700		
Email:	juan.arias@weil.com		
Correspondent Name:	Libby Vinson		
Address Line 1:	Weil, Gotshal & Manges LLP		

CH \$265.00 5966834

Address Line 2:	200 Crescent court, suite 300
Address Line 4:	Dallas, TEXAS 75201-6950

ATTORNEY DOCKET NUMBER:	Libby Vinson - 26522.0003
--------------------------------	---------------------------

NAME OF SUBMITTER:	LIBBY VINSON
---------------------------	--------------

SIGNATURE:	/Libby Vinson/
-------------------	----------------

DATE SIGNED:	09/30/2021
---------------------	------------

Total Attachments: 5

source=Service King - Trademark Security Agreement (SKPB) Executed#page1.tif
source=Service King - Trademark Security Agreement (SKPB) Executed#page2.tif
source=Service King - Trademark Security Agreement (SKPB) Executed#page3.tif
source=Service King - Trademark Security Agreement (SKPB) Executed#page4.tif
source=Service King - Trademark Security Agreement (SKPB) Executed#page5.tif

TRADEMARK SECURITY AGREEMENT

Trademark Security Agreement, dated as of September 30, 2021, by Service King Paint & Body, LLC (the “**Grantor**”), in favor of Wilmington Trust, National Association, in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the “**Collateral Agent**”).

W I T N E S S E T H:

WHEREAS, the Grantor is party to a Security Agreement dated as of September 30, 2021 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”) in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral (excluding any Excluded Assets) of such Grantor:

(a) registered Trademarks and Trademarks with respect to which applications for registration are pending of such Grantor listed on Schedule I attached hereto.

SECTION 3. The Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. Termination. Upon the termination of the Security Agreement in accordance with Section 6.11 thereof, the Collateral Agent shall, at the expense of the Grantor, execute, acknowledge, and deliver to the Grantor an instrument reasonably requested by the Grantor in writing in recordable form releasing the lien on and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed signature page to this Trademark Security Agreement by

facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Trademark Security Agreement.

SECTION 6. Intercreditor Agreements. Notwithstanding any provision to the contrary contained herein, the terms of this Trademark Security Agreement, the Liens created hereby and the rights and remedies of the Collateral Agent hereunder are subject to the terms of each applicable Intercreditor Agreement. In the event of any conflict or inconsistency between the terms of this Trademark Security Agreement and an Intercreditor Agreement, the terms of that Intercreditor Agreement shall govern.

[Signature pages follow.]

SERVICE KING PAINT & BODY, LLC, as Grantor

By: 

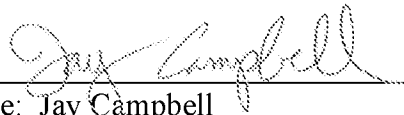
Name: Kathy Kinsay

Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 007438 FRAME: 0572

**WILMINGTON TRUST, NATIONAL
ASSOCIATION, as Collateral Agent**

By: 
Name: Jay Campbell
Title: Banking Officer

Schedule I
Trademark Registrations and Use Applications

	<u>OWNER</u>	<u>TRADEMARK</u>	<u>REGISTRATION NUMBER</u>	<u>REGISTRATION DATE</u>
1.	Service King Paint & Body, LLC	SERVICE KING COLLISION	5966834	21-JAN-2020
2.	Service King Paint & Body, LLC	CROWN (Style)	5966837	21-JAN-2020
3.	Service King Paint & Body, LLC	ServiceKing COLLISION (w/Crown)	5966836	21-JAN-2020
4.	Service King Paint & Body, LLC	SERVICE KING – COLLISION (Mark)	5966838	21-JAN-2020
5.	Service King Paint & Body, LLC	PRO MODEL (Design/Logo)	5728929	16-APR-2019
6.	Service King Paint & Body, LLC	SERVICEKING COLLISION REPAIR CENTER (Color)	4623342	21-OCT-2014
7.	Service King Paint & Body, LLC	SERVICE KING COLLISION REPAIR CENTER (Crown)	4528426	13-MAY-2014
8.	Service King Paint & Body, LLC	SERVICE KING COLLISION REPAIR CENTERS	3480014	05-AUG-2008
9.	Service King Paint & Body, LLC	SERVICE KING (Name)	3480013	05-AUG-2008
10.	Service King Paint & Body, LLC	SERVICE KING (Style)	3480024	05-AUG-2008