

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM678350

| | | | |
|---|---|-----------------------|-------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Lexalytics, Inc. | | 09/30/2021 | Corporation: MASSACHUSETTS |
| RECEIVING PARTY DATA | | | |
| Name: | PNC Bank, National Association | | |
| Street Address: | 500 First Avenue | | |
| Internal Address: | Commercial Loan Service Center/DCC | | |
| City: | Pittsburgh | | |
| State/Country: | PENNSYLVANIA | | |
| Postal Code: | 15219 | | |
| Entity Type: | National Banking Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 4 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 4316896 | LEXALYTICS | |
| Registration Number: | 4316891 | LEXALYTICS | |
| Registration Number: | 4368418 | SEMANTRIA | |
| Registration Number: | 4727666 | SALIENCE | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2158325619 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 2155695619 | | |
| Email: | pecsenye@blankrome.com | | |
| Correspondent Name: | Timothy D. Pecsénye (074658-19007) | | |
| Address Line 1: | One Logan Square | | |
| Address Line 2: | 8th Floor | | |
| Address Line 4: | Philadelphia, PENNSYLVANIA 19103 | | |
| ATTORNEY DOCKET NUMBER: | 074658-19007 | | |
| NAME OF SUBMITTER: | Timothy D. Pecsénye | | |
| SIGNATURE: | /Timothy D. Pecsénye/ | | |
| DATE SIGNED: | 10/01/2021 | | |

OP \$115.00 4316896

Total Attachments: 6

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "Agreement") is made as of September 30, 2021, by LEXALYTICS, INC., a Massachusetts corporation ("Grantor"), in favor of PNC BANK, NATIONAL ASSOCIATION ("PNC"), in its capacity as agent for the Lenders defined below (in such capacity, the "Agent").

WHEREAS, pursuant to that certain Revolving Credit, Term Loan and Security Agreement dated as of May 10, 2019 (as amended, restated, supplemented or otherwise modified from time to time, including all exhibits and schedules thereto, the "Credit Agreement") among (1) ICE Intermediate, Inc., a Delaware corporation ("Holdings"), (2) ICE MERGER SUB, INC., a Delaware corporation (the "Initial Borrower"), (3) following consummation of the Merger, INMOMENT, INC., a Utah corporation ("InMoment" and as successor to the Initial Borrower by operation of law, "Borrower"), (4) such other Persons as may hereafter become Borrowers thereunder, (5) the Persons which are now or which hereafter become a lender thereunder (collectively, the "Lenders" and each individually a "Lender") and (6) Agent, the Lenders agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, Grantor has provided, or will provide, to Agent, for the benefit of the Lenders, that certain Joinder, dated as of the date hereof, by which Grantor became party to that certain Guaranty and Suretyship Agreement, dated as of May 10, 2019 (as amended, restated, supplemented or otherwise modified from time to time, including schedules thereto, the "Guaranty"), pursuant to which Grantor has, among other things, guaranteed to Agent and Lenders the payment and performance of all "Guaranteed Obligations" as defined in the Guaranty (the "Guaranteed Obligations"). As further inducement to Agent and Lenders, Grantor has agreed to secure its Guaranteed Obligations under and as defined in the Guaranty under the terms of that certain Pledge and Security Agreement, dated as of May 10, 2019 (as amended, restated, supplemented or otherwise modified from time to time, including schedules thereto, the "Security Agreement"); and

WHEREAS, pursuant to each of Section 7.12 of the Credit Agreement and the Guaranty, Grantor is required to execute and deliver to Agent, for the benefit of the Lenders, this Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. DEFINED TERMS. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.

2. GRANT AND REAFFIRMATION OF SECURITY INTEREST. To secure the payment and performance of the Guaranteed Obligations, Grantor hereby grants to Agent for its benefit and the benefit of the Lenders, and hereby reaffirms its prior grant, pursuant to the Security Agreement, of a continuing security interest in and Lien on all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired, and in all cases excluding any Excluded Property (collectively, the "IP Collateral"):

(a) all of Grantor's copyrights and copyright applications (collectively, "Copyrights"), including without limitation those referred to on Schedule 1 hereto;

(b) all of Grantor's patents and patent applications (collectively, "Patents"), including without limitation those referred to on Schedule 1 hereto;

(c) all of Grantor's trademarks, trademark applications, service marks, trade names, mask works (collectively, "Trademarks"), and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, including without limitation those referred to on Schedule 1 hereto;

(d) all reissues, continuations or extensions, as applicable, of the foregoing; and

(e) all products and proceeds of the foregoing, including without limitation any claim by Grantor against third parties for past, present or future infringement or dilution of any Copyright, any Patent, or any Trademark.

3. SECURITY FOR OBLIGATIONS. This Agreement and the security interest created hereby secure the payment and performance of all the Guaranteed Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Agreement secures the payment of all amounts which constitute part of the Guaranteed Obligations and would be owed by Grantor to Agent, the Lenders or any of them pursuant to the Guaranty.

4. CREDIT AGREEMENT AND SECURITY AGREEMENT. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Agent, for the benefit of the Lenders, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the IP Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

5. REPRESENTATIONS, WARRANTIES AND AGREEMENTS. Grantor hereby represents and warrants to, and agrees with Agent and Lenders as follows: Schedule 1 hereto accurately lists all registered IP Collateral as of the date hereof.

6. AUTHORIZATION TO SUPPLEMENT. If Grantor shall obtain rights to any new IP Collateral, this Agreement shall automatically apply thereto. Grantor shall give prompt notice in writing to Agent with respect to any such new IP Collateral. Without limiting Grantor's obligations under this Section 6, Grantor hereby authorizes Agent unilaterally to modify this Agreement by amending Schedule 1 to include any such new IP Collateral of Grantor identified in such written notice provided by Grantor. Notwithstanding the foregoing, no failure to so modify this Agreement or amend Schedule 1 shall in any way affect, invalidate or detract from Agent's continuing security interest in all IP Collateral, whether or not listed on Schedule 1.

7. GOVERNING LAW. This Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise shall, in accordance with Section 5-1401 of the General Obligations Law of the State of New York, be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

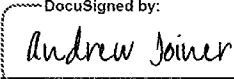
8. COUNTERPARTS. This Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.

9. CONSTRUCTION. Unless the context of this Agreement clearly requires otherwise, the term “or” has, except where otherwise indicated, the inclusive meaning represented by the phrase “and/or.” Section, subsection, clause, schedule, and exhibit references herein are to this Agreement unless otherwise specified. Any reference herein to any Person shall be construed to include such Person’s successors and assigns.

[signature page follows]

Grantor has signed this Agreement as of the day and year first above written.

LEXALYTICS, INC.

By  38E6E457C37D411...
Name: Andrew Joiner
Title: Chief Executive Officer

SCHEDULE 1
TO
INTELLECTUAL PROPERTY SECURITY AGREEMENT

I. Patents

| Title | Record Owner | Application No. | Filing Date | Registration No. | Registration Date |
|---|---------------------|------------------------|--------------------|-------------------------|--------------------------|
| Methods for Analyzing Text | Lexalytics, Inc. | 14/090,271 | 11/26/2013 | 9,336,192 | 5/10/2016 |
| Method for Unsupervised Learning of Grammatical Parsers | Lexalytics, Inc. | 14/941,724 | 11/16/2015 | 9,460,076 | 10/4/2016 |
| Post-Optical Character Recognition Error Correction System and Methods of Use | Lexalytics, Inc. | 63/113,332 | 11/13/2020 | N/A | N/A |

II. Trademarks

| Mark | Record Owner | Registration Number | Registration Date |
|-------------|---------------------|----------------------------|--------------------------|
| LEXALYTICS | Lexalytics, Inc. | 4316896 | 4/9/2013 |
| LEXALYTICS | Lexalytics, Inc. | 4316891 | 4/9/2013 |
| SEMANTRIA | Lexalytics, Inc. | 4368418 | 7/16/2013 |
| SALIENCE | Lexalytics, Inc. | 4727666 | 4/28/2015 |
| LEXALYTICS | Lexalytics, Inc. | 13448758 | 4/8/2015 |
| SEMANTRIA | Lexalytics, Inc. | 13448766 | 4/8/2015 |
| LEXALYTICS | Lexalytics, Inc. | 913448758 | 4/8/2015 |
| SEMANTRIA | Lexalytics, Inc. | 913448766 | 4/8/2015 |

III. Copyrights

| Copyright | Record Owner | Registration Number | Registration Date |
|--|------------------|---------------------|-------------------|
| Methods for Processing Sentiment in Social Media | Lexalytics, Inc. | TX0007595464 | 6/6/2012 |