# CH \$1915.00 55695

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM678405

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Wilmington Trust, National Association		09/30/2021	National Banking Association: UNITED STATES

#### **RECEIVING PARTY DATA**

TEOLIVING LATTI DATA		
Name:	Epic Holdings, Inc.	
Street Address:	425 California Street, 24th Floor	
City:	San Francisco	
State/Country:	CALIFORNIA	
Postal Code:	94104	
Entity Type:	Corporation: DELAWARE	
Name:	Edgewood Partners Insurance Center	
Street Address:	1 California Street, Suite 400	
City:	San Francisco	
State/Country:	CALIFORNIA	
Postal Code:	94111	
Entity Type:	Corporation: CALIFORNIA	
Name:	Ascende, Inc.	
Street Address:	2700 Post Oak Blvd., 25th Floor	
City:	Houston	
State/Country:	TEXAS	
Postal Code:	77056	
Entity Type:	Corporation: TEXAS	
Name:	Integro USA Inc.	
Street Address:	1 State Street Plaza	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10004	
Entity Type:	Corporation: DELAWARE	
Name:	Integro Holdings, Inc.	
Street Address:	1209 Orange Street	
City:	Wilmington	

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ies Group, LLC	
5360 Legacy Drive, Bldg. 3, Suite 230	
ny: TEXAS	
Drive, Suite 5-145	
Brentwood	
TENNESSEE	
ny: TEXAS	

## **PROPERTY NUMBERS Total: 76**

Property Type	Number	Word Mark	
Registration Number:	5569503	GREYLING	
Registration Number:	5577239	EPIC HOLDINGS	
Registration Number:	5572070	MOMENTUM 401K PLAN SOLUTIONS BY EPIC	
Registration Number:	5211007	EPICYBER	
Registration Number:	5178246	MOBILEEZ BY EPIC	
Registration Number:	5168343	EPIC MOBILEEZ	
Registration Number:	5192855	MOBILEEZ	
Registration Number:	5158216	GOLF INSURANCE SERVICES	
Registration Number:	5207478	GOLF INSURANCE SERVICES FROM EPIC	
Registration Number:	5184636	GOLF INSURANCE SERVICES FROM EPIC	
Registration Number:	4902047	EPIC EXECUTIVE BENEFITS	
Registration Number:	4946123		
Registration Number:	4945702	VANBRIDGE	
Registration Number:	4940371	EXP EPIC EXCHANGE PLATFORM	
Registration Number:	4940369	EXP EPIC EXCHANGE PLATFORM	

Property Type	Number	Word Mark	
Registration Number:	4901504	EPICNESS	
Registration Number:	4901505	EPICNESS	
Registration Number:	4940013	EPIC FINANCIAL RISK SOLUTIONS	
Registration Number:	4940011	EPIC FINANCIAL RISK SOLUTIONS	
Registration Number:	5013721	ENERGY COMMAND	
Registration Number:	4816966	EPIC RISK SOLUTIONS & EMPLOYER SERVICES	
Registration Number:	4816969	EPIC INSURANCE BROKERS & CONSULTANTS	
Registration Number:	4725095	EPIC RISK SOLUTIONS AND EMPLOYER SERVICE	
Registration Number:	4584541	EPIC INSURANCE BROKERS AND CONSULTANTS	
Registration Number:	4740303	EPIC INSURANCE BROKERS	
Registration Number:	4740304	EPIC INSURANCE	
Registration Number:	4973615	EPIC BROKERS	
Registration Number:	4725072	EPIC RISK SOLUTIONS AND EMPLOYER SERVICE	
Registration Number:	4725073	EPIC RISK SOLUTIONS	
Registration Number:	4717854	EPIC EMPLOYER SERVICES	
Registration Number:	4725074	THE EPIC EXCHANGE	
Registration Number:	4584542	EPIC INSURANCE BROKERS AND CONSULTANTS	
Registration Number:	4725075	EPIC RISK SOLUTIONS	
Registration Number:	4717855	EPIC EMPLOYER SERVICES	
Registration Number:	4827736	MOG MEDICAL OPERATOR GROUP	
Registration Number:	4568196	BENEFITS2GO	
Registration Number:	4510013	AUTODEALERPRO	
Registration Number:	4510026	AUTODEALERPRO	
Registration Number:	4484476	EPIC REAL ESTATE	
Registration Number:	4522764	INSIGHT IN ACTION	
Registration Number:	5032098	ASCENDE	
Registration Number:	4530275		
Registration Number:	4370878	SLICE PIZZA DELIVERY INSURANCE	
Registration Number:	4378593	SLICE PIZZA DELIVERY INSURANCE	
Registration Number:	4378595	SLICE PIZZA DELIVERY INSURANCE SAFETY LO	
Registration Number:	4348271	CLUB INSURANCE SOLUTIONS	
Registration Number:	4724124	PAR GOLF INSURANCE PROGRAM	
Registration Number:	4312005	E	
Registration Number:	4329193	EDUCATION PROTECTOR	
Registration Number:	4291048	EPIC	
Registration Number:	4226531	ASCENDE WEALTH ADVISERS	
Registration Number:	3921243	ASCENDE CHARITABLE TRUST	
Registration Number:	3918243	ACT	

Property Type	Number	Word Mark	
Registration Number:	3934800	POWERGUARD	
Registration Number:	3702193	EDGEWOOD PARTNERS INSURANCE CENTER	
Registration Number:	3121457	ASCENDE	
Registration Number:	2852086	ASCENDENT	
Registration Number:	2052539	EB SOLUTIONS	
Registration Number:	4260269	D	
Registration Number:	4260268	DOMINIUM	
Registration Number:	4830968	NVISYN360	
Registration Number:	4830964	NVISYNPLUS	
Registration Number:	4864595	NVISYNX	
Registration Number:	4955100	VENTURA INSURANCE BROKERAGE	
Registration Number:	5309579	ESIX	
Registration Number:	5333332	ESIX ENTERTAINMENT & SPORTS INSURANCE EX	
Registration Number:	4562718	TRUST IS OUR POLICY	
Registration Number:	4242118	PHARMACEUTICAL STRATEGIES GROUP	
Registration Number:	4312545	PSG	
Registration Number:	4703032	ARTEMETRX	
Registration Number:	5687875	SPECIALTY DIAGNOSTIC	
Registration Number:	5687874	SPECIALTY MONITOR	
Registration Number:	6096773	COGNETA	
Registration Number:	5458399	RXWIRE	
Registration Number:	5458398	RXDIAGNOSTIC	
Registration Number:	4640168	A LEGACY OF SERVICE	

#### **CORRESPONDENCE DATA**

**Fax Number:** 6172359493

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 6179517790

**Email:** ronald.duvernay@ropesgray.com

Correspondent Name: Ronald M. Duvernay

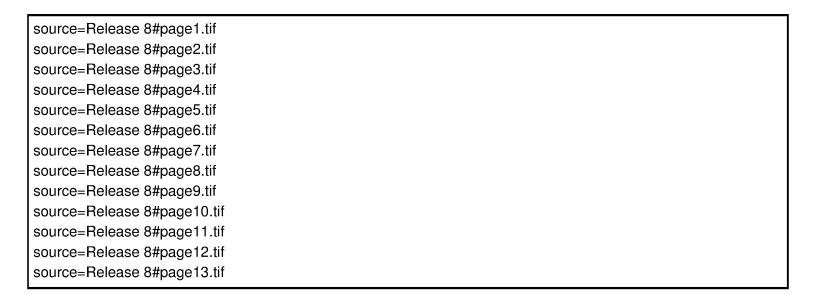
Address Line 1: Prudential Tower, 800 Boylston Street

Address Line 2: Ropes & Gray LLP

Address Line 4: Boston, MASSACHUSETTS 02199-3600

ATTORNEY DOCKET NUMBER:	115096-0016-006	
NAME OF SUBMITTER:	Ronald M. Duvernay	
SIGNATURE:	/r duvernay/	
DATE SIGNED:	10/01/2021	

**Total Attachments: 13** 



# RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL

THIS RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL (this "Release"), dated as of September 30, 2021, is made by Wilmington Trust, National Association, in its capacity as administrative agent (the "Administrative Agent"), in favor of the parties set forth on Schedule I attached hereto (collectively, the "Grantors"), as follows:

#### WITNESSETH:

WHEREAS, pursuant to that certain Second Lien Security Agreement, dated as of January 31, 2019 (as amended, supplemented or otherwise modified from time to time to date, the "Collateral Agreement"), among the Grantors and the other parties party thereto in favor of the Administrative Agent, and those certain agreements described on Annex I attached hereto (the "IP Security Agreements" and each, an "IP Security Agreement"), the Grantors granted a security interest in certain collateral in favor of the Administrative Agent, including the IP Collateral (as hereinafter defined); and

WHEREAS, the Administrative Agent now desires to terminate and release each IP Security Agreement and the entirety of its security interest in the IP Collateral described on <u>Annex II</u> attached hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Release, the Administrative Agent hereby agrees as follows:

- 1. <u>Definitions</u>. The term "<u>IP Collateral</u>", as used herein, shall mean all of the Grantors' right, title or interest in, or to any and all of the trademarks and copyrights listed on <u>Annex II</u> attached hereto. Capitalized terms not defined herein have the meanings set forth in the Collateral Agreement or the applicable IP Security Agreement, as applicable.
- Release of Security Interest. The Administrative Agent, without recourse, representation or warranty and at the Grantors' sole cost and expense, hereby terminates, cancels, releases, relinquishes and discharges, in its entirety, for the benefit of the Grantors, and their successors and assigns, its security interest in and to the IP Collateral, the IP Security Agreements and any and all right, title and interest of the Administrative Agent in, to and under the IP Collateral shall hereby be terminated, cancelled, released, relinquished and discharged. The Administrative Agent hereby authorizes the Grantors and their successors, assigns or other legal representatives to file this Release with the United States Patent and Trademark Office and the United States Copyright Office, at the sole expense of the Grantors, to evidence and effectuate the release and termination of the Administrative Agent's security interest in the IP Collateral.
- 3. <u>Delivery by Facsimile</u>. Delivery of an executed signature page to this Release by facsimile or electronic (including .pdf file) transmission shall be as effective as delivery of a manually signed counterpart of this Release. Electronic signatures will have the same force and effect as manual signatures.
- 4. <u>Governing Law.</u> THIS RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Release by its duly authorized officer as of the date first above written.

WILMINGTON TRUST, NATIONAL ASSOCIATION, as Administrative Agent

Ву:\_\_

Name: Title: Duly Authorized Signatory

[Signature Page to Release of Security Interest in Intellectual Property Collateral]

#### **SCHEDULE I**

- 1. Epic Holdings, Inc., a Delaware corporation
- 2. Edgewood Partners Insurance Center, a California corporation
- 3. Ascende, Inc., a Texas corporation
- 4. Integro USA Inc., a Delaware corporation
- 5. Integro Holdings Inc., a Delaware corporation
- 6. Cook Maran & Associates, Inc., a New York corporation
- 7. Pharmaceutical Strategies Group, LLC, a Texas limited liability company
- 8. Artemetrx, LLC, a Texas limited liability company

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#### ANNEX I

Second Lien Trademark Security Agreement against Epic Holdings Inc., Edgewood Partners Insurance Center, Ascende, Inc., Integro USA Inc., and Integro Holdings Inc., dated as of January 31, 2019 and recorded with the United States Patent and Trademark Office on January 31, 2019 at Reel/Frame 6546/0162.

Second Copyright Security Agreement against Edgewood Partners Insurance Center, dated as of January 31, 2021 and recorded with the United States Copyright Office on February 12, 2019 at Volume 9967, Document 561.

Second Lien Trademark Security Agreement against Cook Maran & Associates, Inc., dated as of November 1, 2019 and recorded with the United States Patent and Trademark Office on November 5, 2019 at Reel/Frame 6787/0428.

Second Lien Trademark Security Agreement against Pharmaceutical Strategies Group, LLC and Artemetrx, LLC, dated as of April 30, 2021 and recorded with the United States Patent and Trademark Office on April 30, 2021 at Reel/Frame 7277/0065.

Second Lien Copyright Security Agreement against Pharmaceutical Strategies Group, LLC, dated as of April 30, 2021 and recorded with the United States Copyright Office on May 3, 2021 at Volume 15001, Document 944.

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# ANNEX II

## **Trademark Registrations**

Recorded with the United States Patent and Trademark Office on January 31, 2019 at Reel/Frame 6546/0162.

#### TRADEMARK REGISTRATIONS

Registered Owner	Registration No.	Trademark
Edgewood Partners Insurance Center	5569503	GREYLING
Edgewood Partners Insurance Center	5577239	EPIC HOLDINGS
Edgewood Partners Insurance Center	5572070	MOMENTUM 401K PEAN SOLUTIONS BY MINIOR
Edgewood Partners Insurance Center	5211007	EPICYBER
Edgewood Partners Insurance Center	5178246	mobile 62 mobile 62
Edgewood Partners Insurance Center	5168343	EPIC MOBILEEZ
Edgewood Partners Insurance Center	5192855	MOBILEEZ
Edgewood Partners Insurance Center	5158216	GOLF INSURANCE SERVICES
Edgewood Partners Insurance Center	5207478	GOLF INSURANCE SERVICES FROM EPIC
Edgewood Partners Insurance Center	5184636	Golf Insurance Services
Edgewood Partners Insurance Center	4902047	ER C
Epic Holdings, Inc.	4946123	TIP
Epic Holdings, Inc.	4945702	VANBRIDGE
Edgewood Partners Insurance Center	4940371	EXP BRIG EXCHANGE PLATFORM
Edgewood Partners Insurance Center	4940369	EXP EPIC EXCHANGE PLATFORM

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Registered Owner	Registration No.	Trademark
Edgewood Partners Insurance Center	4901504	EPICNESS
Edgewood Partners Insurance Center	4901505	EPICALLES
Edgewood Partners Insurance Center	4940013	Financial Risk Solutions
Edgewood Partners Insurance Center	4940011	EPIC FINANCIAL RISK SOLUTIONS
Ascende, Inc.	5013721	ENERGY COMMAND
Edgewood Partners Insurance Center	4816966	EPIC RISK SOLUTIONS & EMPLOYER SERVICES
Edgewood Partners Insurance Center	4816969	EPIIC Insurance Brokers & Consultants
Edgewood Partners Insurance Center	4725095	Tible Salutions and Displayer Services
Edgewood Partners Insurance Center	4584541	EPIC INSURANCE BROKERS AND CONSULTANTS
Edgewood Partners Insurance Center	4740303	EPIC INSURANCE BROKERS
Edgewood Partners Insurance Center	4740304	EPIC INSURANCE
Edgewood Partners Insurance Center	4973615	EPIC BROKERS
Edgewood Partners Insurance Center	4725072	EPIC RISK SOLUTIONS AND EMPLOYER SERVICES
Edgewood Partners Insurance Center	4725073	EPIC RISK SOLUTIONS
Edgewood Partners Insurance Center	4717854	EPIC EMPLOYER SERVICES
Edgewood Partners Insurance Center	4725074	THE EPIC EXCHANGE
Edgewood Partners Insurance Center	4584542	Insurance Brokers and Consultants
Edgewood Partners Insurance Center	4725075	EPIC

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Registered Owner	Registration No.	Trademark
Edgewood Partners Insurance Center	4717855	EPIC EMPLOYER SERVICES
Edgewood Partners Insurance Center	4827736	Madical Operator Group
Edgewood Partners Insurance Center	4568196	BENEFITS2GO
Edgewood Partners Insurance Center	4510013	AUTODEALERPRO
Edgewood Partners Insurance Center	4510026	AutoDealer <b>Prö</b>
Edgewood Partners Insurance Center	4484476	<b>BRUG</b> E
Edgewood Partners Insurance Center	4522764	INSIGHT IN ACTION
Ascende, Inc.	5032098	ASCENDE
Edgewood Partners Insurance Center	4530275	
Edgewood Partners Insurance Center	4370878	SLICE PIZZA DELIVERY INSURANCE
Edgewood Partners Insurance Center	4378593	
Edgewood Partners Insurance Center	4378595	
Edgewood Partners Insurance Center	4348271	CLUB INSURANCE SOLUTIONS
Edgewood Partners Insurance Center	4724124	PAR GOLF INSURANCE PROGRAM
Edgewood Partners Insurance Center	4312005	
Edgewood Partners Insurance Center	4329193	EDUCATION PROTECTOR
Edgewood Partners Insurance Center	4291048	<b>EPI</b> G
Edgewood Partners Insurance Center	4226531	ASCENDE WEALTH ADVISERS

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Registered Owner	Registration No.	Trademark
Edgewood Partners Insurance Center	3921243	ASCENDE CHARITABLE TRUST
Edgewood Partners Insurance Center	3918243	
Edgewood Partners Insurance Center	3934800	POWERGUARD
Edgewood Partners Insurance Center	3702193	EDGEWOOD PARTNERS INSURANCE CENTER
Edgewood Partners Insurance Center	3121457	ASCENDE
Edgewood Partners Insurance Center	2852086	ASCENDENT
Edgewood Partners Insurance Center	2052539	EB Solutions
Integro USA Inc.	4260269	Design Only
Integro USA Inc.	4260268	DOMINIUM
Integro USA Inc.	4830968	NVISYN360
Integro USA Inc.	4830964	NVISYNPLUS
Integro USA Inc.	4864595	NVISYNX
Integro USA Inc.	4955100	VENTURA INSURANCE BROKERAGE
Integro USA Inc.	5309579	ESIX
Integro Holdings Inc.	5333332	ESIX ENTERTAINME NT & SPORTS INSURANCE EXPERTS

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#### TRADEMARK APPLICATIONS

Applicant	Application No.	Trademark
None.		

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# Copyright Registrations

Recorded with the United States Copyright Office on February 12, 2019 at Volume 9967, Document 561

#### COPYRIGHT REGISTRATIONS

Registered Owner	Registration No.	Title
Edgewood Partners Insurance Center	TXu001683620	Power Clip Wind Turbine Contractual Liability Insurance Policy
Edgewood Partners Insurance Center	TXu001676263	Power Clip Wind Turbine Contractual Liability Insurance Policy
Edgewood Partners Insurance Center	TX0008345141	EPICBROKERS.COM WEBSITE
Edgewood Partners Insurance Center	TX0008574645	EPICBROKERS.COM - Website (April 2018)

#### COPYRIGHT APPLICATIONS

Applicant	Application No.	Title
None.		

# **Trademark Registrations**

Recorded with the United States Patent and Trademark Office on November 5, 2019 at Reel/Frame 6787/0428

#### TRADEMARKS

	Registered Owner	Registration No.	Trademark
ĺ	Cook Maran & Associates, Inc.	4562718	TRUST IS OUR POLICY

#### TRADEMARK APPLICATIONS

Applicant	Application No.	Trademark
[None.]		

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# **Trademark Registrations**

Recorded with the United States Patent and Trademark Office on April 30, 2021 at Reel/Frame 7277/0065.

#### TRADEMARKS

Registered Owner	Post-Closing Owner (if changing)	Registration No.	Trademark
Pharmaceutical Strategies Group, LLC	N/A	4242118	PHARMACEUTICAL STRATEGIES GROUP
Pharmaceutical Strategies Group, LLC	N/A	4312545	PSG (LOGO DESIGN PLUS LETTERS "PSG")
Artemetrx, LLC	N/A	4703032	ARTEMETRX
Artemetrx, LLC	N/A	5687875	SPECIALTY DIAGNOSTIC
Artemetrx, LLC	N/A	5687874	SPECIALTY MONITOR
Pharmaceutical Strategies Group, LLC	N/A	6096773	COGNETA
Pharmaceutical Strategies Group, LLC	N/A	5458399	RXWIRE
Pharmaceutical Strategies Group, LLC	N/A	5458398	RXDIAGNOSTIC
Pharmaceutical Strategies Group, LLC	N/A	4640168	A LEGACY OF SERVICE

TRADEMARK APPLICATIONS

None.

# Copyright Registrations

Recorded with the United States Copyright Office on May 3, 2021 at Volume 15001, Document 944.

Copyright Title	Registration No.	Copyright Registrant
Specialty Monitor	TXu002031655	Pharmaceutical Strategies Group, LLC

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**RECORDED: 10/01/2021**