CH \$1465.00 50194

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM678427

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
U.S. BANK NATIONAL ASSOCIATION, as collateral agent		09/23/2021	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Longyear TM, Inc.	
Street Address:	2570 West 1700 South	
City:	Salt Lake City	
State/Country:	UTAH	
Postal Code:	84104	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 58

900647147

Property Type	Number	Word Mark
Registration Number:	5019418	MINISONIC
Registration Number:	5434215	TRUSCAN
Registration Number:	5419579	FREEDOM
Registration Number:	5360252	TRUCORE
Registration Number:	6126256	TRUCORE UPIX
Serial Number:	78193829	ALPHA BIT
Serial Number:	78881735	ALPHABIT
Serial Number:	77652848	BOART LONGYEAR
Serial Number:	77652853	BOART LONGYEAR
Serial Number:	75201930	BOART LONGYEAR
Serial Number:	77651152	BOART LONGYEAR
Serial Number:	77651157	BOART LONGYEAR
Serial Number:	77651344	BOART LONGYEAR
Serial Number:	77651281	BOART LONGYEAR
Serial Number:	75305358	
Serial Number:	77655751	
Serial Number:	77655754	
Serial Number:	77557251	DELTABASE
		TDADEMADIA

TRADEMARK

REEL: 007439 FRAME: 0890

Serial Number: 77604953 EKLUND Serial Number: 77528933 GROUTMASTER Serial Number: 75460833 LASEROD Serial Number: 77512545 LF Serial Number: 85397836 LIGHTNING ROD Serial Number: 77512551 LM Serial Number: 72211736 LONGYEAR Serial Number: 77166738 LONGYEAR Serial Number: 71674521 LONGYEAR Serial Number: 77650490 MASTERLINK Serial Number: 85313319 MKII Serial Number: 76575649 NITRO-CHUCK Serial Number: 75898243 PROSONIC Serial Number: 72379666 Q Serial Number: 77287808 QUICK DESCENT Serial Number: 75804299 RQ Serial Number: 75368027 SECAN	
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7000027	
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Serial Number: 85166806 ULTRAMATRIX	
Serial Number: 85313150 UMX	
Serial Number: 77183218 V-WALL	
Serial Number: 85908183	
Serial Number: 85905876 ONE SOURCE	
Serial Number: 85331194 RST	
Serial Number: 86245940 TRUCORE	
Serial Number: 86523165 MINISONIC	
Serial Number: 86708183 TRUPROBE	
Serial Number: 87193734 TRULOG	
Serial Number: 88080032 DRIFTMASTER	
Serial Number: 88080006 LONGYEAR	
Serial Number: 88080044 XQ	
Serial Number: 88096028 TRUSHOT	
Serial Number: 88628679 TRUCORE UPIX	

Property Type	Number	Word Mark
Serial Number:	90452270	TRUSTRUCTURE
Serial Number:	90452265	TRUVISION

CORRESPONDENCE DATA

Fax Number: 2125305219

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2125305243

Email: dcip@milbank.com, ehyla@milbank.com

Correspondent Name: Eric Hyla, Esq.

Address Line 1: 55 Hudson Yards

Address Line 2: Milbank, LLP

Address Line 4: New York, NEW YORK 10001-2163

ATTORNEY DOCKET NUMBER:	42910.00000
NAME OF SUBMITTER:	Eric Hyla
SIGNATURE:	/Eric Hyla/
DATE SIGNED:	10/01/2021

Total Attachments: 80

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OMNIBUS RELEASE OF SECURITY INTERESTS IN TRADEMARK COLLATERAL

This **OMNIBUS RELEASE OF SECURITY INTERESTS IN TRADEMARK COLLATERAL** (this "Release") is made as of September 23, 2021 by U.S. BANK NATIONAL ASSOCIATION, in its capacity as collateral agent pursuant to the U.S. Security and Pledge Agreement (the "Collateral Agent"), in favor of LONGYEAR TM, INC. (the "Grantor"). Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed thereto in each Trademark Security Agreement on Schedule A attached hereto as Exhibit A, Exhibit B, Exhibit C, Exhibit D, Exhibit E, Exhibit F, Exhibit G, Exhibit H, and Exhibit I, Exhibit J, and Exhibit K (with respect to the release of the liens and security interests granted in such Trademark Security Agreement), or if not defined therein, in the Security Agreement (defined below).

WHEREAS, the Grantor was or is a party to that certain (i) Indenture, dated as of September 27, 2013 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Indenture"), among inter alios Boart Longyear Management Pty Limited, (ABN 38 123 283 545), a corporation incorporated under the laws of the Commonwealth of Australia (the "Issuer"), the Guarantors (as defined therein), and the Collateral Agent, and (ii) U.S. Security and Pledge Agreement, dated as of September 27, 2013 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among Issuer, Boart Longyear Limited (ABN 49 123 52 728), a corporation incorporated under the laws of the Commonwealth of Australia (the "Parent"), the other parties thereto from time to time, and the Collateral Agent, pursuant to which the Grantor has executed and delivered each of the Trademark Security Agreements listed on Schedule A attached hereto;

WHEREAS, pursuant to the Security Agreement and each Trademark Security Agreement, Grantor pledged and granted to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under the Collateral of such Grantor, including each trademark and trademark application listed in each of the Trademark Security Agreements listed on Schedule A, all goodwill associated with such Trademarks, and all Proceeds of any and all of the foregoing (the "Trademark Collateral");

WHEREAS, the Indenture has terminated pursuant to the Secured Creditors' Scheme of Arrangement and Unsecured Creditor's Scheme of Arrangement approved by the Supreme Court of New South Wales in Sydney, Australia;

WHEREAS, as a result of such termination, the Grantor has requested that the Collateral Agent terminate, release and discharge fully its liens on and security interests in all right, title and interest of such Grantor in, to and under the Trademark Collateral, and execute a document suitable for recording in the United States Patent and Trademark Office to evidence the release of its liens on and security interests in the Trademark Collateral as herein provided.

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent, without representation or warranty of any kind, hereby releases, relinquishes and discharges, with respect to the Grantor, all of its liens on and security interests in and to all of the Grantor's right, title, and interest in, to and under the Trademark Collateral, and re-assigns to the Grantor any and all right, title or interest it may have in such Trademark Collateral for each of the Trademark Security Agreements on Schedule A.

The Collateral Agent hereby authorizes the Grantor, or the Grantor's authorized representatives, to record this Release with the United States Patent and Trademark Office and/or any other applicable governmental office or agency. The Collateral Agent agrees to execute and deliver to the Grantor other instruments and other documents (each in such form as prepared by the Grantor and reasonably satisfactory to the Collateral Agent), and do all further acts which the Grantor (or its agents or designees) reasonably request, at the Grantor's sole cost and expense, as may be necessary to release the liens on and security interests in the Trademark Collateral which had been granted under each of the Trademark Security Agreements listed on Schedule A.

THIS RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THEREOF THAT WOULD RESULT IN THE APPLICATION OF ANY LAW OTHER THAN THE LAW OF THE STATE OF NEW YORK (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed by its duly authorized representatives as of the day and year first above written.

U.S. BANK NATIONAL ASSOCIATION, as Collateral Agent

By:

Name: Mary Ambriz-Reyes

Title: Vice President

SCHEDULE A

- 1. Trademark Security Agreement, dated as of September 27, 2013, recorded with the United States Patent and Trademark Office at Reel 5119, Frame 0198 on September 27, 2013;
- 2. Trademark Security Agreement, dated as of April 29, 2014 recorded with the United States Patent and Trademark Office at Reel 5273, Frame 0605 on May 5, 2014
- 3. Trademark Security Agreement, dated as of April 29, 2015, recorded with the United States Patent and Trademark Office at Reel 5833, Frame 0487 on July 13, 2016;
- 4. Trademark Security Agreement, dated as of November 13, 2015, recorded with the United States Patent and Trademark Office at Reel 5668, Frame 0841 on November 16, 2015;
- 5. Trademark Security Agreement, executed on November 14, 2016, recorded with the United States Patent and Trademark Office at Reel 5920, Frame 0974 on November 15, 2016;
- 6. Trademark Security Agreement, dated as of April 30, 2018, recorded with the United States Patent and Trademark Office at Reel 6323, Frame 0888 on May 1, 2018;
- 7. Trademark Security Agreement, dated as of September 19, 2018, recorded with the United States Patent and Trademark Office at Reel 6441, Frame 0507 on September 20, 2018;
- 8. Trademark Security Agreement, dated as of April 30, 2019, recorded with the United States Patent and Trademark Office at Reel 6659, Frame 0175 on June 3, 2019;
- 9. Trademark Security Agreement, dated as of November 14, 2019, recorded with the United States Patent and Trademark Office at Reel 6799, Frame 0721 on November 20, 2019;
- 10. Trademark Security Agreement, dated as of February 5, 2021, recorded with the United States Patent and Trademark Office at Reel 7182, Frame 0590 on February 5, 2021; and
- 11. Trademark Security Agreement, dated as of May 4, 2021, recorded with the United States Patent and Trademark Office at Reel 7284, Frame 0016 on May 13, 2021.

Exhibit A

Trademark Security Agreement, dated as of September 27, 2013

(Reel 5119, Frame 0198)

[Attached]

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Longyear TM, Inc.		09/27/2013	CORPORATION: UTAH

RECEIVING PARTY DATA

Name:	U.S. Bank National Association, as collateral agent	
Street Address:	170 South Main Street, Suite 200	
City:	Salt Lake City	
State/Country:	JTAH	
Postal Code:	84101	
Entity Type:	Bank: UNITED STATES	

PROPERTY NUMBERS Total: 42

Property Type	Number	Word Mark
Serial Number:	78193829	ALPHA BIT
Serial Number:	78881735	ALPHABIT
Serial Number:	77652848	BOART LONGYEAR
Serial Number:	77652853	BOART LONGYEAR
Serial Number:	75201930	BOART LONGYEAR
Serial Number:	77651152	BOART LONGYEAR
Serial Number:	77651157	BOART LONGYEAR
Serial Number:	77651344	BOART LONGYEAR
Serial Number:	77651281	BOART LONGYEAR
Serial Number:	75305358	
Serial Number:	77655751	
Serial Number:	77655754	
Serial Number:	77557251	DELTABASE
Serial Number:	77604953	EKLUND
		TDADEMARK

900267353

TRADEMARK "
REEL: 005119 FRAME: 0198
TRADEMARK

REEL: 007439 FRAME: 0900

Serial Number:	77528933	GROUTMASTER
Serial Number:	75460833	LASEROD
Serial Number:	77512545	LF
Serial Number:	85397836	LIGHTNING ROD
Serial Number:	77512551	LM
Serial Number:	72211736	LONGYEAR
Serial Number:	77166738	LONGYEAR
Serial Number:	71674521	LONGYEAR
Serial Number:	77650490	MASTERLINK
Serial Number:	85313319	МКІІ
Serial Number:	76575649	NITRO-CHUCK
Serial Number:	75898243	PROSONIC
Serial Number:	72379666	Q
Serial Number:	77287808	QUICK DESCENT
Serial Number:	75834299	RQ
Serial Number:	75368027	SECAN
Serial Number:	77218679	STAGE
Serial Number:	77512389	STOPEMASTER
Serial Number:	77512379	STOPEMATE
Serial Number:	78965326	TRUSONIC
Serial Number:	77125354	
Serial Number:	77656458	
Serial Number:	85166806	ULTRAMATRIX
Serial Number:	85313150	UMX
Serial Number:	77183218	V-WALL
Serial Number:	85908183	
Serial Number:	85905876	ONE SOURCE
Serial Number:	85331194	RST

CORRESPONDENCE DATA

Fax Number: 8005431983

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 212-701-3365

Email: michael.barys@thomsonreuters.com
Correspondent Name: Elaine Carrera, Legal Assistant
Address Line 1: c/o Cahill Gordon & Reindel LLP

TRADEMARK
REEL: 005119 FRAME: 0199
TRADEMARK
REEL: 007439 FRAME: 0901

Address Line 2: 80 Pine Street Address Line 4: New York, NE	W YORK 10005
NAME OF SUBMITTER:	Elaine Carrera
Signature:	/Michael Barys TR/
Date:	09/27/2013
Total Attachments: 7 source=11 - Boart - U.S. Trademark Security Agreement (Executed)#page1.tif source=11 - Boart - U.S. Trademark Security Agreement (Executed)#page2.tif source=11 - Boart - U.S. Trademark Security Agreement (Executed)#page3.tif source=11 - Boart - U.S. Trademark Security Agreement (Executed)#page4.tif source=11 - Boart - U.S. Trademark Security Agreement (Executed)#page5.tif source=11 - Boart - U.S. Trademark Security Agreement (Executed)#page6.tif source=11 - Boart - U.S. Trademark Security Agreement (Executed)#page7.tif	

TRADEMARK REEL: 005119 FRAME: 0200 TRADEMARK

REEL: 007439 FRAME: 0902

Trademark Security Agreement

Trademark Security Agreement, dated as of September 27, 2013, by Longyear TM, Inc. (the "<u>Grantor</u>"), in favor of U.S. BANK NATIONAL ASSOCIATION, in its capacity as collateral agent pursuant to the Indenture (in such capacity, the "<u>Collateral Agent</u>").

\underline{W} ITNESSETH:

WHEREAS, the Grantor is party to a U.S. Security and Pledge Agreement of even date herewith (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

Now, Therefore, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Indenture, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of such Grantor:

- (a) Trademarks of such Grantor listed on Schedule I attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (in each case other than Excluded Assets).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Secured Obligations and termination of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. Subject to Intercreditor Agreement. Notwithstanding anything herein to the contrary, the liens and security interests granted to U.S. Bank National Association, as Collateral Agent, pursuant to this Trademark Security Agreement and the exercise of any right or remedy by U.S. Bank National Association, as Collateral Agent hereunder, are subject to the provisions of the Intercreditor Agreement dated as of September 27, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement"), among Bank of America, N.A., as the Bank Collateral Agent, U.S. Bank National Association, as Trustee and as Notes Collateral Agent, and acknowledged and consented to by the Grantor (as defined in the Intercreditor Agreement) from time to time party thereto. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern and control.

[signature page follows]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

LONGYEAR TM, INC.

By:

Name: Frank Jamieson Clement

Γitle: ✓Treasurer

[Boart Longyear U.S. Trademark Agreement Signature Page]

Accepted and Agreed:

U.S. BANK NATIONAL ASSOCIATION, as Collateral Agent

By:

Name: Brandon Elźinga Title: Vice President

[Boart Longyear U.S. Trademark Security Agreement Signature Page]

SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Trademark Registrations:

OWNER	REGISTRATION	TRANSPORT
OWNER	NUMBER	TRADEMARK
Longyear TM, Inc.	78/193,829	ALPHA BIT
Longyear TM, Inc.	78/881,735	ALPHA BIT
Longyear TM, Inc.	77/652,848	BOART LONGYEAR
Longyear TM, Inc.	77/652,853	BOART LONGYEAR
Longyear TM, Inc.	75/201,930	BOART LONGYEAR
Longyear TM, Inc.	77/651,152	BOART LONGYEAR (Stylized - Double Stack)
Longyear TM, Inc.	77/651,157	BOART LONGYEAR (Stylized - Double Stack)
Longyear TM, Inc.	77/651,344	BOART LONGYEAR (Stylized - Single Stack)
Longyear TM, Inc.	77/651,281	BOART LONGYEAR (Stylized - Triple Stack)
Longyear TM, Inc.	75/305,358	CIRCULAR SYMBOL DEVICE
Longyear TM, Inc.	77/655,751	CIRCULAR SYMBOL DEVICE
Longyear TM, Inc.	77/655,754	CIRCULAR SYMBOL DEVICE
Longyear TM, Inc.	77/557,251	DELTABASE
Longyear TM, Inc.	77/604,953	EKLUND
Longyear TM, Inc.	77/528,933	GROUTMASTER
Longyear TM, Inc.	75/460,833	LASEROD
Longyear TM, Inc.	77/512,545	LF
Longyear TM, Inc.	85/397,836	LIGHTNING ROD
Longyear TM, Inc.	77/512,551	LM
Longyear TM, Inc.	72/211,736	LONGYEAR
Longyear TM, Inc.	77/166,738	LONGYEAR
Longyear TM, Inc.	71/674,521	LONGYEAR
Longyear TM, Inc.	77/650,490	MASTERLINK
Longyear TM, Inc.	85/313,319	MKII
Longyear TM, Inc.	76/575,649	NITRO-CHUCK
Longyear TM, Inc.	75/898,243	PROSONIC
Longyear TM, Inc.	72/379,666	Q
Longyear TM, Inc.	77/287,808	QUICK DESCENT
Longyear TM, Inc.	75/834,299	RQ
Longyear TM, Inc.	75/368,027	SECAN
Longyear TM, Inc.	77/218,679	STAGE
Longyear TM, Inc.	77/512,389	STOPEMASTER
Longyear TM, Inc.	77/512,379	STOPEMATE
Longyear TM, Inc.	78/965,326	TRU SONIC
Longyear TM, Inc.	77/125,354	TWO BAR LOGO (w/color)
Longyear TM, Inc.	77/656,458	TWO BAR LOGO (w/color)
Longyear TM, Inc.	85/166,806	ULTRAMATRIX
Longyear TM, Inc.	85/313,150	UMX
Longyear TM, Inc.	77/183,218	V-WALL

Trademark Applications:

RECORDED: 09/27/2013

OWNER	APPLICATION NUMBER	TRADEMARK
Longyear TM, Inc.	85/908,183	CIRCULAR SYMBOL DEVICE
Longyear TM, Inc.	85/905,876	ONE SOURCE
Longyear TM, Inc.	85/331,194	RST

Exhibit B

Trademark Security Agreement, dated as of April 29, 2014

(Reel 5273, Frame 0605)

[Attached]

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM303515

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Longyear TM, Inc.		04/29/2014	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. Bank National Association	
Street Address:	170 S Main	
Internal Address:	Suite 200	
City:	Salt Lake City	
State/Country:	UTAH	
Postal Code:	84101	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	86245940	TRUCORE

CORRESPONDENCE DATA

Fax Number: 7043393470

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via

US Mail.

Phone: 704-377-8170

Email: ecampbell@rbh.com **Correspondent Name:** Elizabeth campbell Address Line 1: 101 N. Tryon street

Address Line 2: **Suite 1900**

Address Line 4: Charlotte, NORTH CAROLINA 28246

ATTORNEY DOCKET NUMBER:	19133.00049
NAME OF SUBMITTER:	Elizabeth Campbell
SIGNATURE:	/Elizabeth Campbell/
DATE SIGNED:	05/05/2014

Total Attachments: 5

900288221

source=Longyear Trademark#page1.tif source=Longyear Trademark#page2.tif source=Longyear Trademark#page3.tif source=Longyear Trademark#page4.tif

TRADEMARK

REEL: 007439 FRAME: 0910

source=Longyear Trademark#page5.tif

Trademark Security Agreement

Trademark Security Agreement, dated as of April 29, 2014 by LONGYEAR TM, INC. (the "<u>Grantor</u>"), in favor of U.S. BANK NATIONAL ASSOCIATION, in its capacity as collateral agent pursuant to the Indenture (in such capacity, the "<u>Collateral Agent</u>").

WITNESSETH:

WHEREAS, the Grantor is party to a U.S. Security and Pledge Agreement dated as of September 27, 2013 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of the Grantor:

- (a) Trademarks of the Grantor listed on Schedule I attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (in each case other than Excluded Assets).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Secured Obligations and termination of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge,

grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. Subject to Intercreditor Agreement. Notwithstanding anything herein to the contrary, the liens and security interests granted to U.S. Bank National Association, as Collateral Agent, pursuant to this Trademark Security Agreement and the exercise of any right or remedy by U.S. Bank National Association, as Collateral Agent hereunder, are subject to the provisions of the Intercreditor Agreement dated as of September 27, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement"), among Bank of America, N.A., as the Bank Collateral Agent, U.S. Bank National Association, as Trustee and as Notes Collateral Agent, and acknowledged and consented to by the Grantor (as defined in the Intercreditor Agreement) from time to time party thereto. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern and control.

[signature page follows]

4738340 19133.00049

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

By:

Name: Title:

Very truly yours, LONGYEAR TM, INC. By: Title: President Accepted and Agreed: U.S. BANK NATIONAL ASSOCIATION, as Collateral Agent

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

LONGYEAR TM, INC.

By:

Name: Fabrizio R. Rasetti

Title: President

Accepted and Agreed:

U.S. BANK NATIONAL ASSOCIATION,

as Collateral Agent

By:

Name: Bransan Edg. 1962

Title: 1000 Beside

SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Trademark Applications:

OWNER	APPLICATION NUMBER	TRADEMARK
Longyear TM, Inc.	86/245,940	TRUCORE

4738340 19133.00049

RECORDED: 05/05/2014

Exhibit C

Trademark Security Agreement, dated as of April 29, 2015

(Reel 5833, Frame 0487)

[Attached]

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM391251

Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Longyear TM, Inc.		04/29/2015	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. Bank National Association	
Street Address:	170 SOUTH MAIN STREET, SUITE 200	
City:	SALT LAKE CITY	
State/Country:	UTAH	
Postal Code:	84101	
Entity Type:	National Banking Association: UTAH	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	86523165	MINISONIC

CORRESPONDENCE DATA

Fax Number: 7043778156

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

7043778156 Phone:

Email: jcarusone@rbh.com **Correspondent Name:** Jennifer Carusone

Address Line 1: 101 N. Tryon Street, Suite 1900

Address Line 2: Robinson, Bradshaw and Hinson, P.A. Address Line 4: Charlotte, NORTH CAROLINA 28246

NAME OF SUBMITTER:	Jennifer Carusone
SIGNATURE:	/Jennifer Carusone/
DATE SIGNED:	07/13/2016

Total Attachments: 4

source=Longyear TM - U.S. Bank April 29 2015 US TM Security Agreement#page1.tif source=Longyear TM - U.S. Bank April 29 2015 US TM Security Agreement#page2.tif source=Longyear TM - U.S. Bank April 29 2015 US TM Security Agreement#page3.tif source=Longyear TM - U.S. Bank April 29 2015 US TM Security Agreement#page4.tif

> TRADEMARK REEL: 007439 FRAME: 0918

900371127

Trademark Security Agreement

Trademark Security Agreement, dated as of April 29, 2015 by LONGYEAR TM, INC. (the "<u>Grantor</u>"), in favor of U.S. BANK NATIONAL ASSOCIATION, in its capacity as collateral agent pursuant to the Indenture (in such capacity, the "<u>Collateral Agent</u>").

WITNESSETH:

WHEREAS, the Grantor is party to a U.S. Security and Pledge Agreement dated as of September 27, 2013 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of the Grantor:

- (a) Trademarks of the Grantor listed on Schedule I attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (in each case other than Excluded Assets).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Secured Obligations and termination of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

6919515

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. <u>Subject to Intercreditor Agreement</u>. Notwithstanding anything herein to the contrary, the liens and security interests granted to U.S. Bank National Association, as Collateral Agent, pursuant to this Trademark Security Agreement and the exercise of any right or remedy by U.S. Bank National Association, as Collateral Agent hereunder, are subject to the provisions of the Intercreditor Agreement dated as of September 27, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Intercreditor Agreement</u>"), among Bank of America, N.A., as the Bank Collateral Agent, U.S. Bank National Association, as Trustee and as Notes Collateral Agent, and acknowledged and consented to by the Grantor (as defined in the Intercreditor Agreement) from time to time party thereto. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern and control.

[signature page follows]

2

6919515

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

LONGYEAR TM, INC.

Name: Fabrizio R. Rasetti
Title: President

Accepted and Agreed:

U.S. BANK NATIONAL ASSOCIATION,
as Collateral Agent

By:

Name:
Title:

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Trademark Applications:

OWNER	APPLICATION NUMBER	TRADEMARK
Longyear TM, Inc.	86/523,165	MINISONIC

6919515

RECORDED: 07/13/2016

Exhibit D

Trademark Security Agreement, dated as of November 13, 2015

(Reel 5668, Frame 0841)

[Attached]

CH \$40.00 86708[.]

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM362422

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Longyear TM, Inc.		11/13/2015	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. Bank National Association	
Street Address:	170 South Main Street, Suite 200	
City:	Salt Lake City	
State/Country:	UTAH	
Postal Code:	84101	
Entity Type:	National Association: UNITED STATES	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	86708183	TRUPROBE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043778156

Email: jcarusone@rbh.com
Correspondent Name: Jennifer Carusone

Address Line 1: 101 N. Tryon Street, Suite 1900

Address Line 4: Charlotte, NORTH CAROLINA 28246

ATTORNEY DOCKET NUMBER:	19133.00050
NAME OF SUBMITTER:	Jennifer Carusone
SIGNATURE:	/Jennifer Carusone/
DATE SIGNED:	11/16/2015

Total Attachments: 4

source=Longyear TM, Inc._US BANK_Nov. 13, 2015 TM Sec.Agmt#page1.tif source=Longyear TM, Inc._US BANK_Nov. 13, 2015 TM Sec.Agmt#page2.tif source=Longyear TM, Inc._US BANK_Nov. 13, 2015 TM Sec.Agmt#page3.tif source=Longyear TM, Inc._US BANK_Nov. 13, 2015 TM Sec.Agmt#page4.tif

Trademark Security Agreement

Trademark Security Agreement, dated as of November 13, 2015 by LONGYEAR TM, INC. (the "<u>Grantor</u>"), in favor of U.S. BANK NATIONAL ASSOCIATION, in its capacity as collateral agent pursuant to the Indenture (in such capacity, the "<u>Collateral Agent</u>").

WITNESSETH:

WHEREAS, the Grantor is party to a U.S. Security and Pledge Agreement dated as of September 27, 2013 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of the Grantor:

- (a) Trademarks of the Grantor listed on Schedule I attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (in each case other than Excluded Assets).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Secured Obligations and termination of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

7951062

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. <u>Subject to Intercreditor Agreement</u>. Notwithstanding anything herein to the contrary, the liens and security interests granted to U.S. Bank National Association, as Collateral Agent, pursuant to this Trademark Security Agreement and the exercise of any right or remedy by U.S. Bank National Association, as Collateral Agent hereunder, are subject to the provisions of the Intercreditor Agreement dated as of September 27, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Intercreditor Agreement</u>"), among Bank of America, N.A., as the Bank Collateral Agent, U.S. Bank National Association, as Trustee and as Notes Collateral Agent, and acknowledged and consented to by the Grantor (as defined in the Intercreditor Agreement) from time to time party thereto. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern and control.

[signature page follows]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

LONGYEAR TM, INC.

Name: Frank Jamieson Clement

Title: Treasurer

Accepted and Agreed:

U.S. BANK NATIONAL ASSOCIATION,

as Collateral Agent

By:

Name: Browle

Title: V.P.

[U.S. Trademark Security Agreement—10% Senior Secured Notes due 2018]

SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Registered Trademarks

RegistratnNo.CountryMarkOwnerSerial No.Filing DateDate

Trademark Applications

Serial No. Countries		<u>Mark</u>	Status	Current Owner	Date of Application
86/708,183	US	TRUPROBE	PENDING	Longvear TM. Inc.	29-Jul-15

7951062

TRADEMARK REEL: 007439 FRAME: 0928

RECORDED: 11/16/2015

Exhibit E

Trademark Security Agreement, executed on November 14, 2016

(Reel 5920, Frame 0974)

[Attached]

CH \$40.00 50194

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM405458

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Longyear TM, Inc.		11/14/2016	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. Bank National Association
Street Address:	170 South Main St., Suite 200
City:	Salt Lake City
State/Country:	UTAH
Postal Code:	84101
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5019418	MINISONIC

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043778156

Email: jcarusone@robinsonbradshaw.com

Correspondent Name: Jennifer Carusone

Address Line 1: 101 N. Tryon St., Suite 1900

Address Line 2: Robinson, Bradshaw & Hinson, P.A.
Address Line 4: Charlotte, NORTH CAROLINA 28246

NAME OF SUBMITTER:	Jennifer Carusone
SIGNATURE:	/Jennifer Carusone/
DATE SIGNED:	11/15/2016

Total Attachments: 4

source=Nov. 14. 2016. - Longyear TM Inc - U.S. Bank - US TM Security Agreement#page1.tif source=Nov. 14. 2016. - Longyear TM Inc - U.S. Bank - US TM Security Agreement#page2.tif source=Nov. 14. 2016. - Longyear TM Inc - U.S. Bank - US TM Security Agreement#page3.tif source=Nov. 14. 2016. - Longyear TM Inc - U.S. Bank - US TM Security Agreement#page4.tif

TRADEMARK 900384763 REEL: 007439 FRAME: 0930

Trademark Security Agreement

Trademark Security Agreement, dated as of _______, 2016 by LONGYEAR TM, INC. (the "<u>Grantor</u>"), in favor of U.S. BANK NATIONAL ASSOCIATION, in its capacity as collateral agent pursuant to the Indenture (in such capacity, the "<u>Collateral Agent</u>").

WITNESSETH:

WHEREAS, the Grantor is party to a U.S. Security and Pledge Agreement dated as of September 27, 2013 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of the Grantor:

- (a) Trademarks of the Grantor listed on Schedule I attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (in each case other than Excluded Assets).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Secured Obligations and termination of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

9249229

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. Subject to Intercreditor Agreement. Notwithstanding anything herein to the contrary, the liens and security interests granted to U.S. Bank National Association, as Collateral Agent, pursuant to this Trademark Security Agreement and the exercise of any right or remedy by U.S. Bank National Association, as Collateral Agent hereunder, are subject to the provisions of the Intercreditor Agreement dated as of September 27, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement"), among Bank of America, N.A., as the Bank Collateral Agent, U.S. Bank National Association, as Trustee and as Notes Collateral Agent, and acknowledged and consented to by the Grantor (as defined in the Intercreditor Agreement) from time to time party thereto. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern and control.

[signature page follows]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

LONGYEAR IM. INC.

Name: Fabrizio R. Rasetti

Title: President

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Registered Trademarks

<u>Registratu</u> <u>No.</u>	Country	<u>Mark</u>	<u>Owner</u>	Serial No.	Filing Date	Registratn <u>Date</u>
5,019,418	US	MINISONIC	Longyear TM, Inc.	86/523,165	4/26/2005	8/9/2016

9249229

TRADEMARK REEL: 007439 FRAME: 0934

RECORDED: 11/15/2016

Exhibit F

Trademark Security Agreement, dated as of April 30, 2018

(Reel 6323, Frame 0888)

[Attached]

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM472008

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Longyear TM, Inc.		04/30/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. Bank National Association
Street Address:	170 SOUTH MAIN ST., SUITE 200
City:	SALT LAKE CITY
State/Country:	UTAH
Postal Code:	84101
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	5434215	TRUSCAN
Registration Number:	5419579	FREEDOM
Serial Number:	87193734	TRULOG

CORRESPONDENCE DATA

Fax Number: 7043784000

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043778156

Email: icarusone@robinsonbradshaw.com

Correspondent Name: Jennifer Carusone

Address Line 1: 101 N. Tryon Street, Suite 1900 Address Line 2: Robinson, Bradshaw & Hinson, P.A. Address Line 4: Charlotte, NORTH CAROLINA 28246

NAME OF SUBMITTER:	Jennifer Carusone
SIGNATURE:	/Jennifer Carusone/
DATE SIGNED:	05/01/2018

Total Attachments: 4

source=10791336_v1_Boart_Secured Notes_US Trademark Security Agreement--April 2018#page1.tif source=10791336 v1 Boart Secured Notes US Trademark Security Agreement--April 2018#page2.tif source=10791336 v1 Boart Secured Notes US Trademark Security Agreement--April 2018#page3.tif

source=10791336_v1_Boart_Secured Notes_US Trademark Security Agreement--April 2018#page4.tif

Trademark Security Agreement

Trademark Security Agreement, dated as of April 30, 2018 by LONGYEAR TM, INC. (the "<u>Grantor</u>"), in favor of U.S. BANK NATIONAL ASSOCIATION, in its capacity as collateral agent pursuant to the Indenture (in such capacity, the "<u>Collateral Agent</u>").

WITNESSETH:

WHEREAS, the Grantor is party to a U.S. Security and Pledge Agreement dated as of September 27, 2013 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of the Grantor:

- (a) Trademarks of the Grantor listed on Schedule I attached hereto:
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (in each case other than Excluded Assets).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Secured Obligations and termination of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

10779906

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. <u>Subject to Intercreditor Agreement</u>. Notwithstanding anything herein to the contrary, the liens and security interests granted to U.S. Bank National Association, as Collateral Agent, pursuant to this Trademark Security Agreement and the exercise of any right or remedy by U.S. Bank National Association, as Collateral Agent hereunder, are subject to the provisions of the Intercreditor Agreement dated as of September 27, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Intercreditor Agreement</u>"), among Bank of America, N.A., as the Bank Collateral Agent, U.S. Bank National Association, as Trustee and as Notes Collateral Agent, and acknowledged and consented to by the Grantor (as defined in the Intercreditor Agreement) from time to time party thereto. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern and control.

[signature page follows]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

LONGYEAR TM, INC.

Name: Jeffery Olsen

Title: Secretary

U.S. Bank - U.S. Trademark Security Agreement - Signature page [Confirmation of Security Interest - 10% Senior Secured Notes due 2018]

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Registered Trademarks

Registration No.	Country	<u>Mark</u>	<u>Owner</u>	Serial No.	Filing Date	Registration Date
5434215	US	TRUSCAN	Longyear TM, Inc.	87/193,722	05-Oct-16	21-Feb-17
5419579	US	FREEDOM	Longyear TM, Inc.	87/315,094	26-Jan-17	06-Mar-18

Trademark Applications

Serial No.	Country	<u>Mark</u>	Status	<u>Owner</u>	Filing Date
87/193,734	US	TRULOG	PENDING	Longyear TM, Inc.	05-Oct-16

10779906

RECORDED: 05/01/2018

Exhibit G

Trademark Security Agreement, dated as of September 19, 2018

(Reel 6441, Frame 0507)

[Attached]

CH \$40.00 5360

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM490712

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Longyear TM, Inc.		09/19/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. Bank National Association	
Street Address:	170 SOUTH MAIN ST., SUITE 200	
City:	SALT LAKE CITY	
State/Country:	UTAH	
Postal Code:	84101	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5360252	TRUCORE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043778156

Email: JCarusone@robinsonbradshaw.com

Correspondent Name: Jennifer Carusone

Address Line 1: 101 N. Tryon St., Suite 1900

Address Line 2: Robinson, Bradshaw & Hinson, P.A.
Address Line 4: Charlotte, NORTH CAROLINA 28246

NAME OF SUBMITTER:	Jennifer Carusone
SIGNATURE:	/Jennifer Carusone/
DATE SIGNED:	09/20/2018

Total Attachments: 4

source=Sep. 2018_Longyear TM Inc._US Bank_Trademark Security Agreement#page1.tif source=Sep. 2018_Longyear TM Inc._US Bank_Trademark Security Agreement#page2.tif source=Sep. 2018_Longyear TM Inc._US Bank_Trademark Security Agreement#page3.tif source=Sep. 2018_Longyear TM Inc._US Bank_Trademark Security Agreement#page4.tif

TRADEMARK REEL: 007439 FRAME: 0943

Trademark Security Agreement

Trademark Security Agreement, dated as of September 19, 2018 by LONGYEAR TM, INC. (the "<u>Grantor</u>"), in favor of U.S. BANK NATIONAL ASSOCIATION, in its capacity as collateral agent pursuant to the Indenture (in such capacity, the "<u>Collateral Agent</u>").

WITNESSETH:

WHEREAS, the Grantor is party to a U.S. Security and Pledge Agreement dated as of September 27, 2013 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of the Grantor:

- (a) Trademarks of the Grantor listed on Schedule I attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (in each case other than Excluded Assets).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Secured Obligations and termination of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

11180755

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. Subject to Intercreditor Agreement. Notwithstanding anything herein to the contrary, the liens and security interests granted to U.S. Bank National Association, as Collateral Agent, pursuant to this Trademark Security Agreement and the exercise of any right or remedy by U.S. Bank National Association, as Collateral Agent hereunder, are subject to the provisions of the Intercreditor Agreement dated as of September 27, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement"), among Bank of America, N.A., as the Bank Collateral Agent, U.S. Bank National Association, as Trustee and as Notes Collateral Agent, and acknowledged and consented to by the Grantor (as defined in the Intercreditor Agreement) from time to time party thereto. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern and control.

[signature page follows]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

LONGYEAR TM, INC.

Name: Jeffery Olsen

Title: Secretary

SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Registered Trademarks

Commence	Registration No.	Country	<u>Mark</u>	<u>Owner</u>	Serial No.	Filing Date	Registration Date
***************************************	5,360,252	U.S.	TRUCORE	Longyear TM, Inc.	86/245,940	8-Apr-14	09-Dec-17

Trademark Applications

Serial No. Country Mark Status Owner Filing Date

None.

11180755

TRADEMARK REEL: 007439 FRAME: 0947

RECORDED: 09/20/2018

Exhibit H

Trademark Security Agreement, dated as of April 30, 2019

(Reel 6659, Frame 0175)

[Attached]

900500871 06/03/2019

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM525967

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900498558

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Longyear TM, Inc.		04/30/2019	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. Bank National Association, as Collateral Agent	
Street Address:	170 SOUTH MAIN ST., STE 200	
City:	Salt Lake City	
State/Country:	UTAH	
Postal Code:	84101	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Serial Number:	88080032	DRIFTMASTER
Serial Number:	88080006	LONGYEAR
Serial Number:	88080044	XQ
Serial Number:	88096028	TRUSHOT

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043778156

Email: jcarusone@robinsonbradshaw.com

Correspondent Name: Jennifer Carusone

Address Line 1: 101 N. Tryon St., Suite 1900

Address Line 2: Robinson, Bradshaw & Hinson, P.A.

Address Line 4: Charlotte, NORTH CAROLINA 28246

ATTORNEY DOCKET NUMBER:	19133.00049
NAME OF SUBMITTER:	Jennifer Carusone
SIGNATURE:	/Jennifer Carusone/
DATE SIGNED:	06/03/2019

TRADEMARK 900500871 REEL: 007439 FRAME: 0949

Total Attachments: 7 source=US Bank TM Security Interest (Correction)#page1.tif source=US Bank TM Security Interest (Correction)#page2.tif source=US Bank TM Security Interest (Correction)#page3.tif source=US Bank TM Security Interest (Correction)#page4.tif source=US Bank TM Security Interest (Correction)#page5.tif source=US Bank TM Security Interest (Correction)#page6.tif source=US Bank TM Security Interest (Correction)#page7.tif

Trademark Security Agreement

Trademark Security Agreement, dated as of April 30, 2019 by LONGYEAR TM, INC. (the "<u>Grantor</u>"), in favor of U.S. BANK NATIONAL ASSOCIATION, in its capacity as collateral agent pursuant to the Indenture (in such capacity, the "<u>Collateral Agent</u>").

WITNESSETH:

WHEREAS, the Grantor is party to a U.S. Security and Pledge Agreement dated as of September 27, 2013 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of the Grantor:

- (a) Trademarks of the Grantor listed on Schedule I attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (in each case other than Excluded Assets).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

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SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. <u>Subject to Intercreditor Agreement</u>. Notwithstanding anything herein to the contrary, the liens and security interests granted to U.S. Bank National Association, as Collateral Agent, pursuant to this Trademark Security Agreement and the exercise of any right or remedy by U.S. Bank National Association, as Collateral Agent hereunder, are subject to the provisions of the Intercreditor Agreement dated as of September 27, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Intercreditor Agreement</u>"), among Bank of America, N.A., as the Bank Collateral Agent, U.S. Bank National Association, as Trustee and as Notes Collateral Agent, and acknowledged and consented to by the Grantor (as defined in the Intercreditor Agreement) from time to time party thereto. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern and control.

[signature page follows]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

LONGYEAR TM, INC.

Name: Jeffrey Olsen

Title: Secretary

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Registered Trademarks

None.

Trademark Applications

Mark	Country	Owner	Serial No.	Filing Date
DRIFTMASTER	US	Longyear TM, Inc.	88080032	Aug. 15, 2018
LONGYEAR	US	Longyear TM, Inc.	88080006	Aug. 15, 2018
QX	US	Longyear TM, Inc.	88080044	Aug. 15, 2018
TRUSHOT	US	Longyear TM, Inc.	88096028	Aug. 28, 2018

12016139



United States Patent And Trademark Office

UNDER SECRETARY OF COMMERCE FOR INTELLECTUAL PROPERTY AND DIRECTOR OF THE UNITED STATES PATENT AND TRADEMARK OFFICE

May 21, 2019

PTAS

JENNIFER CARUSONE 101 N. TRYON ST., SUITE 1900 ROBINSON, BRADSHAW & HINSON, P.A. CHARLOTTE, NC 28246



United States Patent and Trademark Office Notice of Non-Recordation of an Assignment Document

The enclosed document has been examined and found non-recordable by the Assignment Recordation Branch of the U.S. Patent and Trademark Office. The reason(s) for non-recordation are stated below:

1. Receiving party name is inconsistent with submitted document. The execution date is also inconsistent with document submitted. The document has 05/14/2019

Documents being resubmitted for recordation must reflect the corrected information to be recorded, the Document ID number referenced above and all pages from this submitted document. The original date of filing of this assignment document will be maintained if resubmitted with the appropriate correction(s) by **Thursday**, **June 20**, **2019**, as outlined under 37 CFR 3.51. The resubmitted document must include a stamp with the official date of receipt under 37 CFR 3. Applicants may use the certified procedures under 37 CFR 2.197 or 2.198 for resubmission of the returned papers if they desire to have the benefit of the date of deposit in the United States Postal Service.

To file the resubmission electronically, navigate to the ETAS website at http://etas.uspto.gov, click the Start Resubmission button and enter the following information:

Document ID: 900498558

Access Code: 2HPDNYLXRXTFPA6

To file the resubmission in paper, send documents to: U.S. Patent and Trademark Office, Mail Stop: Assignment Recordation Branch, P.O. BOX 1450, Alexandria, VA 22313. If you have any questions regarding this notice, you may contact the Assignment Recordation Branch at 571-272-3350.

LAWANDA MILTON ASSIGNMENT RECORDATION BRANCH PUBLIC RECORDS DIVISION

TRADEMARK REEL: 007439 FRAME: 0955 RECORDED: 05/14/2019

P.O. Box 1450, Alexandria, Virginia 22313-1450 - WWW

Exhibit I

Trademark Security Agreement, dated as of November 14, 2019

(Reel 6799, Frame 0721)

[Attached]

- | \$40.00 | 886286

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM550116 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Longyear TM, Inc.		11/14/2019	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. Bank National Association, as Collateral Agent		
Street Address:	170 SOUTH MAIN ST., STE 200		
City:	Salt Lake City		
State/Country:	UTAH		
Postal Code:	84101		
Entity Type:	National Banking Association: UNITED STATES		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	88628679	TRUCORE UPIX

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043778156

Email: jcarusone@robinsonbradshaw.com

Correspondent Name: Jennifer Carusone

Address Line 1: 101 N. Tryon Street, Suite 1900
Address Line 2: Robinson, Bradshaw & Hinson, P.A.
Address Line 4: Charlotte, NORTH CAROLINA 28246

NAME OF SUBMITTER:	Jennifer Carusone
SIGNATURE:	/Jennifer Carusone/
DATE SIGNED:	11/20/2019

Total Attachments: 4

source=Boart_Secured Notes_US Trademark Security Agreement (Nov. 2019)#page1.tif source=Boart_Secured Notes_US Trademark Security Agreement (Nov. 2019)#page2.tif source=Boart_Secured Notes_US Trademark Security Agreement (Nov. 2019)#page3.tif source=Boart_Secured Notes_US Trademark Security Agreement (Nov. 2019)#page4.tif

TRADEMARK REEL: 007439 FRAME: 0957

Trademark Security Agreement

Trademark Security Agreement, dated as of November 14, 2019 by LONGYEAR TM, INC. (the "<u>Grantor</u>"), in favor of U.S. BANK NATIONAL ASSOCIATION, in its capacity as collateral agent pursuant to the Indenture (in such capacity, the "<u>Collateral Agent</u>").

WITNESSETH:

WHEREAS, the Grantor is party to a U.S. Security and Pledge Agreement dated as of September 27, 2013 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of the Grantor:

- (a) Trademarks of the Grantor listed on Schedule I attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (in each case other than Excluded Assets).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Secured Obligations and termination of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

12602075

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. <u>Subject to Intercreditor Agreement</u>. Notwithstanding anything herein to the contrary, the liens and security interests granted to U.S. Bank National Association, as Collateral Agent, pursuant to this Trademark Security Agreement and the exercise of any right or remedy by U.S. Bank National Association, as Collateral Agent hereunder, are subject to the provisions of the Intercreditor Agreement dated as of September 27, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Intercreditor Agreement</u>"), among Bank of America, N.A., as the Bank Collateral Agent, U.S. Bank National Association, as Trustee and as Notes Collateral Agent, and acknowledged and consented to by the Grantor (as defined in the Intercreditor Agreement) from time to time party thereto. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern and control.

[signature page follows]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

LONGYEAR TM, INC.

Name: Jeffrey Olsen

Title: Secretary

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Registered Trademarks

None.

Trademark Applications

<u>Mark</u>	Country	Owner	Serial No.	Filing Date
TRUCORE UPIX	US	Longyear TM,	88628679	Sep. 24, 2019
		Inc.		

12602075

RECORDED: 11/20/2019

Exhibit J

Trademark Security Agreement, dated as of February 5, 2021

(Reel 7182, Frame 0590)

[Attached]

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM624856

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Longyear TM, Inc.		02/05/2021	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. Bank National Association, as Collateral Agent		
Street Address:	170 South Main St., Suite 200		
City:	Salt Lake City		
State/Country:	UTAH		
Postal Code:	84101		
Entity Type:	National Banking Association: UNITED STATES		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	6126256	TRUCORE UPIX

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

7043778156 Phone:

Email: jcarusone@robinsonbradshaw.com

Correspondent Name: Jennifer Carusone

Address Line 1: 101 N. Tryon St. Suite 1900

Address Line 2: c/o Robinson, Bradshaw & Hinson, P.A. Address Line 4: Charlotte, NORTH CAROLINA 28246

NAME OF SUBMITTER: Jennifer Carusone	
SIGNATURE:	/Jennifer Carusone/
DATE SIGNED:	02/05/2021

Total Attachments: 4

source=13696690_2_Boart_Secured Notes_US Trademark Security Agreement (Feb. 2021)#page1.tif source=13696690 2 Boart Secured Notes US Trademark Security Agreement (Feb. 2021)#page2.tif source=13696690 2 Boart Secured Notes US Trademark Security Agreement (Feb. 2021)#page3.tif source=13696690 2 Boart Secured Notes US Trademark Security Agreement (Feb. 2021)#page4.tif

> TRADEMARK REEL: 007439 FRAME: 0963

900595568

Trademark Security Agreement

Trademark Security Agreement, dated as of February <u>5</u>, 2021 by LONGYEAR TM, INC. (the "<u>Grantor</u>"), in favor of U.S. BANK NATIONAL ASSOCIATION, in its capacity as collateral agent pursuant to the Indenture (in such capacity, the "<u>Collateral Agent</u>").

WITNESSETH:

WHEREAS, the Grantor is party to a U.S. Security and Pledge Agreement dated as of September 27, 2013 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of the Grantor:

- (a) Trademarks of the Grantor listed on Schedule I attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (in each case other than Excluded Assets).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Secured Obligations and termination of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

13696690

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. <u>Subject to Intercreditor Agreement</u>. Notwithstanding anything herein to the contrary, the liens and security interests granted to U.S. Bank National Association, as Collateral Agent, pursuant to this Trademark Security Agreement and the exercise of any right or remedy by U.S. Bank National Association, as Collateral Agent hereunder, are subject to the provisions of the Intercreditor Agreement dated as of September 27, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Intercreditor Agreement</u>"), among Bank of America, N.A., as the Bank Collateral Agent, U.S. Bank National Association, as Trustee and as Notes Collateral Agent, and acknowledged and consented to by the Grantor (as defined in the Intercreditor Agreement) from time to time party thereto. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern and control.

[signature page follows]

2

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

LONGYEAR TM, INC.

Name: Jeffrey Olsen

Title: Secretary

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Registered Trademarks

Mark	Country	Owner	Serial No.	Filing Date	Reg. No.	Reg. Date
TRUCORE	US	Longyear TM,	88/628,679	9/24/19	6,126,256	8/11/20
UPIX		Inc.				

Trademark Applications

None.

13696690

RECORDED: 02/05/2021

Exhibit K

Trademark Security Agreement, dated as of May 4, 2021

(Reel 7284, Frame 0016)

[Attached]

900616420 05/13/2021

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM646495

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900614430

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Longyear TM, Inc.		05/04/2021	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. BANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT		
Street Address:	170 SOUTH MAIN ST., SUITE 200		
City:	SALT LAKE CITY		
State/Country:	UTAH		
Postal Code:	84101		
Entity Type:	National Banking Association: UNITED STATES		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	90452270	TRUSTRUCTURE
Serial Number:	90452265	TRUVISION

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043778156

Email: jcarusone@robinsonbradshaw.com

Correspondent Name: Jennifer Carusone

Address Line 1: 101 N. Tryon St. Suite 1900

Address Line 2: c/o Robinson, Bradshaw & Hinson, P.A. Address Line 4: Charlotte, NORTH CAROLINA 28246

NAME OF SUBMITTER:	Jennifer Carusone
SIGNATURE:	/Jennifer Carusone/
DATE SIGNED:	05/13/2021

Total Attachments: 4

source=13925639_2_Longyear TM, Inc._Secured Notes_US Trademark Security Agreement (May 2021)#page1.tif source=13925639_2_Longyear TM, Inc._Secured Notes_US Trademark Security Agreement (May 2021)#page2.tif source=13925639_2_Longyear TM, Inc._Secured Notes_US Trademark Security Agreement (May 2021)#page3.tif

TRADEMARK 900616420 REEL: 007439 FRAME: 0969 source=13925639_2_Longyear TM, Inc._Secured Notes_US Trademark Security Agreement (May 2021)#page4.tif

Trademark Security Agreement

Trademark Security Agreement, dated as of May 4, 2021 by LONGYEAR TM, INC. (the "<u>Grantor</u>"), in favor of U.S. BANK NATIONAL ASSOCIATION, in its capacity as collateral agent pursuant to the Indenture (in such capacity, the "<u>Collateral Agent</u>").

WITNESSETH:

WHEREAS, the Grantor is party to a U.S. Security and Pledge Agreement dated as of September 27, 2013 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of the Grantor:

- (a) Trademarks of the Grantor listed on Schedule I attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (in each case other than Excluded Assets).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

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13925639

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[signature page follows]

2

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

LONGYEAR TM, INC.

Name: Jeffrey Olsen

Title: President

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Registered Trademarks

None.

Trademark Applications

<u>Mark</u>	Country	<u>Owner</u>	<u>Serial No.</u>	Filing Date
TRUSTRUCTURE	US	Longyear	90/452,270	Jan. 7, 2021
		TM, Inc.		
TRUVISION	US	Longyear	90/452,265	Jan. 7, 2021
		TM, Inc.		

13925639

RECORDED: 10/01/2021