

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM678449

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Eclipse Advantage, LLC		10/01/2021	Limited Liability Company:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Freeport Financial Partners LLC, as Agent		
<b>Street Address:</b>	200 S. Wacker Drive, Suite 925		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60606		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4149329	ECLIPSE ADVANTAGE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3128637867		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3128637179		
<b>Email:</b>	madeline.purcell@goldbergekohn.com		
<b>Correspondent Name:</b>	Madeline Purcell - Paralegal		
<b>Address Line 1:</b>	Goldberg Kohn Ltd.		
<b>Address Line 2:</b>	55 E Monroe, Suite 3300		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60603		
<b>NAME OF SUBMITTER:</b>	Madeline Purcell		
<b>SIGNATURE:</b>	/Madeline Purcell/		
<b>DATE SIGNED:</b>	10/01/2021		
<b>Total Attachments: 6</b>			
source=13. Amended and Restated Trademark Security Agreement (Eclipse Advantage LLC)#page1.tif			
source=13. Amended and Restated Trademark Security Agreement (Eclipse Advantage LLC)#page2.tif			
source=13. Amended and Restated Trademark Security Agreement (Eclipse Advantage LLC)#page3.tif			
source=13. Amended and Restated Trademark Security Agreement (Eclipse Advantage LLC)#page4.tif			
source=13. Amended and Restated Trademark Security Agreement (Eclipse Advantage LLC)#page5.tif			

OP \$40.00 4149329



## AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

This AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement"), dated as of October 1, 2021, is made by Eclipse Advantage, LLC, a Delaware limited liability company ("Grantor"), in favor of Freeport Financial Partners LLC ("Freeport"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Secured Parties (as defined in the Guaranty and Security Agreement referred to below) and the other Secured Parties.

### WITNESSETH:

WHEREAS, pursuant to the Second Amended and Restated Credit Agreement, dated as of October 1, 2021 (as the same may be amended, restated, amended and restated, supplemented and/or modified from time to time, the "Credit Agreement"), by and among Eclipse Advantage, LLC, a Delaware limited liability company ("Borrower"), Eclipse Advantage Holdings, LLC, a Delaware limited liability company ("Holdings"), the other Persons from time to time party thereto that are designated as Loan Parties, the financial institutions or other entities from time to time party thereto as Lenders and Freeport Financial Partners LLC, a Delaware limited liability company, as Agent for all Lenders, U.S. Bank National Association, as the Term Loan Paying Agent and Bank of the West, as the Revolver Paying Agent, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, Grantor is party to the Second Amended and Restated Guaranty and Security Agreement, dated as of October 1, 2021 (as such agreement may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), in favor of Agent, pursuant to which Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers, Agent and the other Secured Parties to enter into the Credit Agreement and to induce the Lenders, the L/C Issuers and the other Secured Parties to make their respective extensions of credit to Borrower thereunder, Grantor hereby agrees with Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby mortgages, pledges and hypothecates to Agent for the benefit of the Secured Parties, and grants to Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral (excluding, for the avoidance of doubt, any Excluded Collateral) of Grantor (the "Trademark Collateral"):

(a) all of its Trademarks and all Intellectual Property licenses providing for the grant by or to Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule I hereto;

(b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. Grantor hereby agrees that, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and Intellectual Property licenses subject to a security interest hereunder.

Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Receipt by telecopy or electronic mail of any executed signature page to this Trademark Security Agreement shall constitute effective delivery of such signature page. This Trademark Security Agreement to the extent signed and delivered by means of a facsimile machine or electronic mail (including ".pdf" files) shall be treated in all manner and respects and for all purposes as an original agreement or amendment and shall be considered to have the same binding legal effect as if it were the original signed version thereof delivered in person. No party hereto shall raise the use of a facsimile machine or electronic mail (including ".pdf" files) to deliver a signature or the fact that any signature or agreement or amendment was transmitted or communicated through the use of a facsimile machine or electronic mail (including ".pdf" files) as a defense to the formation or enforceability of a contract and each such party forever waives any such defense.

Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

Section 7. Amendment and Restatement. This Trademark Security Agreement amends and restates in its entirety that certain Trademark Security Agreement, dated as of October

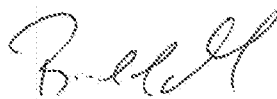
24, 2014 (the "Original Trademark Security Agreement"), by and among Grantor and Agent. Grantor acknowledges that the grants, pledges and collateral assignments of Liens and security interests made by Grantor to Agent for the benefit of the Secured Parties in the Original Trademark Security Agreement, respectively, remain continuous, in full force and effect, and are reaffirmed hereby to secure the payment and performance of the Secured Obligations.

[Signature Pages Follow]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

**ECLIPSE ADVANTAGE, LLC**, as Grantor

By: \_\_\_\_\_



Name: Robert Miggins

Title: Chief Financial Officer

ACCEPTED AND AGREED  
as of the date first above written:

**FREEPORT FINANCIAL PARTNERS LLC,**  
as Agent

By: Joseph V. Walker  
Name: Joseph V. Walker  
Title: CEO

SCHEDULE I  
TO  
AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

Trademark Registrations

1. REGISTERED TRADEMARKS

<i>TRADEMARK</i>	<i>SERIAL NUMBER</i>	<i>REG. NUMBER</i>	<i>REG. DATE</i>	<i>GRANTOR</i>
ECLIPSE ADVANTAGE	85412961	4149329	01/22/2018	Eclipse Advantage, LLC

2. TRADEMARK APPLICATIONS

None.

3. INTELLECTUAL PROPERTY LICENSES

None.