

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM678994

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
RESUBMIT DOCUMENT ID:	900643305		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LedgerPay Inc		08/27/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of Montreal		
Street Address:	100 King Street West		
Internal Address:	18th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5X 1A1		
Entity Type:	Schedule 1, Canadian Bank: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	6458044	PAYMENTS INTELLIGENCE	
Serial Number:	90185777	LEDGERPAY	
CORRESPONDENCE DATA			
Fax Number:	5852958460		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(585) 295-4464		
Email:	ip@barclaydamon.com		
Correspondent Name:	Jeffrey M. Koegel		
Address Line 1:	100 Chestnut Street		
Address Line 2:	2000 Five Star Bank Plaza		
Address Line 4:	Rochester, NEW YORK 14604		
ATTORNEY DOCKET NUMBER:	3116419		
NAME OF SUBMITTER:	Jeffrey M. Koegel		
SIGNATURE:	/jeffrey m. koegel/		
DATE SIGNED:	10/05/2021		
Total Attachments: 4			

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CONFIRMATION OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This Confirmation of Security Interest in Intellectual Property dated August 27, 2021 (this “**Confirmation**”) is made by LedgerPay Inc, a Delaware ~~company~~ (the “**Debtor**”).
corporation

WHEREAS, the Debtor owns the intellectual property identified in Schedule A of this Confirmation, as well as all registrations and applications for intellectual property identified therein and any underlying goodwill associated therewith (collectively, the “**Intellectual Property**”).

WHEREAS, the Debtor has executed a General Security Agreement dated as of August 27, 2021 (as amended, restated, amended and restated, replaced or otherwise modified from time to time, the “**Security Agreement**”) in favour of Bank of Montreal, as administrative agent (the “**Agent**”) for Bank of Montreal and the other lenders from time to time (collectively, the “**Lenders**”) pursuant to which the Debtor has granted to the Agent and the Lenders a security interest in certain property, including the Intellectual Property.

NOW THEREFORE, in consideration of the mutual covenants and agreements set forth in the Security Agreement and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Debtor hereby confirms that it has granted a continuing security interest in the Intellectual Property to the Agent and the Lenders.

IN WITNESS WHEREOF, the Debtor has executed the Confirmation as of the date first written above.

LEDGERPAY INC

By: Michael Reinhart
Name: Michael Reinhart
Title: Chief Executive Officer

I have authority to bind the corporation.

SCHEDULE A

THE INTELLECTUAL PROPERTY

Trademark	Status	Application Number	Registration Number	Date Filed	Registration Date	Registrant/Applicant
PAYMENTS INTELLIGENCE	Registered	90-324477	6,458,044	2021-02-04	2021-08-17	LedgerPay Inc.
LEDGERPAY	Pending Approval	90-185777	n/a	2020-09-16	n/a	LedgerPay Inc.