

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM678553

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Goldman Sachs Bank USA		10/01/2021	Chartered Bank: NEW YORK
RECEIVING PARTY DATA			
Name:	U.S. Anesthesia Partners, Inc.		
Street Address:	12222 Merit Drive		
Internal Address:	Suite 700		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75251		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4991674		
CORRESPONDENCE DATA			
Fax Number:	2125305219		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2125305243		
Email:	dcip@milbank.com		
Correspondent Name:	Eric Hyla		
Address Line 1:	55 Hudson Yards		
Address Line 4:	New York, NEW YORK 10001-2163		
ATTORNEY DOCKET NUMBER:	30045.00395		
NAME OF SUBMITTER:	Eric Hyla		
SIGNATURE:	/Eric Hyla/		
DATE SIGNED:	10/01/2021		
Total Attachments: 3			
source=31. USAP Refi - 1L Trademark Security Agreement Release [Executed]#page1.tif			
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First Lien Release of Security Interest in Trademarks

This First Lien Release of Security Interest in Trademarks, dated as of **October 1, 2021** (the "Release"), is made by **GOLDMAN SACHS BANK USA**, as collateral agent (in such capacity, the "Agent") in favor of **U.S. ANESTHESIA PARTNERS, INC.**, a Delaware corporation (the "Grantor").

WHEREAS, by (i) that certain First Lien Guaranty and Security Agreement, dated as of **June 23, 2017** in favor of Agent (as amended, restated, or modified from time to time, the "Guaranty and Security Agreement") and (ii) that certain related first lien Trademark Security Agreement, dated as of **June 23, 2017** in favor of Agent (as amended, restated, or modified from time to time, the "Trademark Security Agreement"; capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Guaranty and Security Agreement or Trademark Security Agreement, as applicable), the Grantor granted to Agent, for the benefit of the Secured Parties, a lien on and security interest in all of the Grantor's right, title and interest in, to and under the Collateral (as defined in the Trademark Security Agreement), including those Trademarks listed on Schedule I hereto;

WHEREAS, the Grantor desires Agent to release, discharge, terminate and cancel its lien on and security interest in the Collateral of the Grantor (as defined in the Trademark Security Agreement), including, without limitation, the Trademarks set forth on Schedule I hereto;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of the Secured Parties, does hereby release, discharge, terminate and cancel any and all of its right, title and interest in and to the Collateral of the Grantor (as defined in the Trademark Security Agreement), including any and all goodwill relating to the same, and assigns, transfers and conveys to Grantor any and all of its rights, title and interests in the Collateral.

The Agent authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Release.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature page follows]


Acknowledged and Agreed as of the date first
above written:

GOLDMAN SACHS BANK USA,
as Agent

By: 
Authorized Signatory

Schedule 1

REGISTERED TRADEMARKS

Title	Owner	Status	Registration Date	Reg./Serial Number
	U.S. Anesthesia Partners, Inc.	Registered	July 5, 2016	4991674