

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM678561

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
AYTU BIOPHARMA, INC.		09/30/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	UAB "Caerus Biotechnologies"		
Street Address:	Menulio g. 11-101		
City:	Vilnius		
State/Country:	LITHUANIA		
Postal Code:	LT-04326		
Entity Type:	Corporation: LITHUANIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5138342	MIOXSYS	
CORRESPONDENCE DATA			
Fax Number:	3038630223		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3038639700		
Email:	phirschman@sheridanross.com		
Correspondent Name:	Pamela N. Hirschman		
Address Line 1:	1560 Broadway		
Address Line 2:	Suite 1200		
Address Line 4:	Denver, COLORADO 80202		
ATTORNEY DOCKET NUMBER:	5753-79		
NAME OF SUBMITTER:	Pamela N. Hirschman, Sheridan Ross P.C.		
SIGNATURE:	/Pamela N. Hirschman/		
DATE SIGNED:	10/01/2021		
Total Attachments: 2			
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CH \$40.00 5138342

TRADEMARK ASSIGNMENT

This is an Assignment by AYTU BIOPHARMA, INC., incorporated and existing under the laws of the State of Delaware, reporting file number 001-38247, registered business address 373 Inverness Parkway, Suite 206, Englewood, Colorado 80112, USA ("Assignor"), to UAB "Caerus Biotechnologies", incorporated and existing under the laws of Lithuania, code 305806105, registered office address Mėnulių g. 11-101, Vilnius LT-04326, Lithuania ("Assignee").

WHEREAS, Assignor is the owner of all rights in the mark "MIOXSYS®" and the trademark registrations listed on the attached Exhibit A;

NOW, THEREFORE, in pursuant to that certain Agreement on Assignment of Rights and Sale of Goods made and entered into as of the 1st day of July, 2021 by and between Assignor and Assignee, Assignor does hereby grant, transfer, assign and convey to Assignee its entire right, title and interest in and to the mark "MIOXSYS®", all associated goodwill of the business relating to such mark, the right to sue for past infringement, and all of the trademark registrations listed on Exhibit A.

IN WITNESS WHEREOF, Assignor has caused this Trademark Assignment to be duly executed on its behalf, and the same shall be effective as of the date shown below.

Date: 9/30/21

By:  _____

Name: JOSHUA DISBROW

Title: CHIEF EXECUTIVE OFFICER

EXHIBIT A

Mark	Jd.	Serial Number	Class(es)	Filing Date	Reg. Date	Owner	Reg. No.
MIOXSYS®	U.S.	86724491	005, 010	8/13/2015	2/7/2017	Aytu BioPharma	5138342
MIOXSYS®	Australia	1290107	010	1/21/2016	1/21/2016	Aytu BioPharma	1290107
MIOXSYS®	Canada	1764170	010	1/20/2016	12/21/2018	Aytu BioPharma	1011775
MIOXSYS®	E.U.	1290107	010	1/21/2016	1/21/2016	Aytu BioPharma	1290107
MIOXSYS®	Israel	1290107	010	1/21/2016	1/21/2016	Aytu BioPharma	1290107
MIOXSYS®	Japan	1290107	010	1/21/2016	1/21/2016	Aytu BioPharma	1290107
MIOXSYS®	South Korea	1290107	010	1/21/2016	1/21/2016	Aytu BioPharma	1290107
MIOXSYS®	WIPO	1290107	010	1/21/2016	1/21/2016	Aytu BioPharma	1290107