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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM678695

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Asset Marketing Services, LLC		10/04/2021	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	MGG Investment Group LP, as Collateral Agent
Street Address:	One Penn Plaza, Suite 5320
City:	New York
State/Country:	NEW YORK
Postal Code:	10119
Entity Type:	Limited Partnership: DELAWARE

PROPERTY NUMBERS Total: 43

900647413

Property Type	Number	Word Mark
Registration Number:	3875374	ASSET MARKETING SERVICES
Registration Number:	3155178	\$100 UNION
Registration Number:	3967274	FF
Registration Number:	3945735	FF
Registration Number:	3404318	
Registration Number:	4295656	FIRST FEDERAL
Registration Number:	4295653	FIRST FEDERAL
Registration Number:	3714603	GOVMINT
Registration Number:	3704893	GOVMINT
Registration Number:	3727689	GOVMINT
Registration Number:	3306032	NEW YORK MINT
Registration Number:	3852197	RIVE D'OR
Registration Number:	4956422	GOVMINT.COM THE BEST SOURCE FOR COINS WO
Registration Number:	4823047	
Registration Number:	4987437	GOVMINT.COM THE BEST SOURCE FOR COINS WO
Registration Number:	4987434	
Registration Number:	5097026	MOON FESTIVAL PANDA
Registration Number:	5539272	VAULT RESERVE
Registration Number:	5508717	SCARCE & UNIQUE
		TRADEMARK

REEL: 007441 FRAME: 0748

<u>IRADEMARK</u>

Property Type	Number	Word Mark
Registration Number:	5519689	SCARCE & UNIQUE DIVISION
Registration Number:	5519690	SCARCE & UNIQUE DIVISION
Registration Number:	4425608	CONFIDENCE. TRUST. RELIABILITY.
Registration Number:	4562336	MCM
Registration Number:	3675614	MCM
Registration Number:	5565707	MODERNCOINMART
Registration Number:	4420749	MODERNCOINMART
Registration Number:	4806785	INFOVAULT
Registration Number:	4560287	YOU WANT IT. WE HAVE IT.
Registration Number:	4251838	YOUR TRUSTED SOURCE FOR MODERN COINS
Registration Number:	3204768	THE MODERN COIN SUPERSTORE
Registration Number:	5470493	A BEAUTIFUL INVESTMENT
Registration Number:	5254474	MCM MODERNCOINMART CONFIDENCE. TRUST. RE
Registration Number:	6006720	SMART SHIP
Registration Number:	6006733	
Registration Number:	6006738	FAST & FREE SMART SHIP
Registration Number:	6006740	SMART SHIP FAST & FREE
Registration Number:	6307759	TODAY'S COLLECTIBLES AND TOMORROW'S TREA
Serial Number:	90124333	PQR SCORE
Serial Number:	90135385	THE BEST SOURCE FOR COINS WORLDWIDE
Serial Number:	90353731	AMSI-CORP.COM
Serial Number:	90353788	GOVMINT.COM
Serial Number:	90353829	MODERNCOINMART.COM
Serial Number:	97009416	COLLECTOR'S LIMITED

CORRESPONDENCE DATA

Fax Number: 6175269899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6175269628

Email: cslattery@proskauer.com

Correspondent Name: Christine Slattery
Address Line 1: Proskauer Rose LLP

Address Line 2: One International Place, 23rd Floor Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	47057.044
NAME OF SUBMITTER:	Christine Slattery
SIGNATURE:	/Christine Slattery/
DATE SIGNED:	10/04/2021

Total Attachments: 5

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IP SECURITY AGREEMENT - - TRADEMARKS

October 4, 2021

WHEREAS, Asset Marketing Services, LLC (the "<u>Grantor</u>") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "<u>Trademarks</u>");

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated as of October 4, 2021 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of MGG Investment Group LP, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns in such capacity, the "Collateral Agent"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Collateral Agent for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby pledge and grants to the Collateral Agent for the benefit of the Collateral Agent and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[Signature page to follow]

IN WITNESS WHEREOF, the Grantor has caused this IP Security Agreement to be duly executed by its officer as of the date first reference above.

ASSET MARKETING SERVICES, LLC

Name: Natalie Mehrhoff

Title: Chief Financial Officer, Vice President & Secretary

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	Responded to office action 8/20/21	Fixed response on 8/3/22	Respond to office action by 11/29/11	Amended to supplemental on \$/28/21	NOZOSI Fiked new specimen 8/20/21	Flad 11-12-19 disclaimers of "fast & Ree" and 3/10/2040 "skip" and oder as psot of the work	Filed 11-12-18 disclaimers of "But & Foe" and 3/10/2548 "Visy" and teler as part of the mark	3/10/2010 Floed 11-12-18 substitute specimen	Rived 3-28-17 new specimen class 14 and 8/1/2637 envendment to description 3/10/2638 Rived 31-8-19 disclaimer of "SHRP"