# CH \$65.00 38097

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM680685

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF A SECURITY INTEREST - TRADEMARKS

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
RAYUS DCA LLC		10/13/2021	Limited Liability Company: FLORIDA

### **RECEIVING PARTY DATA**

Name:	Cerberus Business Finance Agency, LLC
Street Address:	875 Third Avenue
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE

### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	3809707	DCA
Registration Number:	5179969	DIAGNOSTIC CENTERS OF AMERICA

### **CORRESPONDENCE DATA**

**Fax Number:** 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 2127562132

**Email:** scott.kareff@srz.com

Correspondent Name: S. KAREFF C/O SCHULTE ROTH & ZABEL LLP

Address Line 1: 919 THIRD AVENUE

Address Line 2: 25TH FLOOR

Address Line 4: NEW YORK, NEW YORK 10022

NAME OF SUBMITTER:	SCOTT KAREFF (014951.1848)
SIGNATURE:	/rr for sk/
DATE SIGNED:	10/13/2021

### **Total Attachments: 3**

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TRADEMARK REEL: 007450 FRAME: 0396

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### NOTICE OF GRANT OF A SECURITY INTEREST – TRADEMARKS

## October 13, 2021

WHEREAS, RAYUS DCA LLC (the "<u>Grantor</u>") holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "<u>Trademarks</u>");

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated March 15, 2019 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Cerberus Business Finance Agency, LLC, as the Collateral Agent for itself and certain other Secured Parties (as described in the Security Agreement) (in such capacity, together with its successors and assigns, if any, the "Grantee"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee, and granted to the Grantee for the benefit of the Secured Parties (each such term as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks (excluding any U.S. trademark application filed on the basis of an intent to use the mark, until such time as a statement of use has been filed in connection therewith, together with, among other things, the goodwill of the business symbolized by such Trademarks and the applications and registrations thereof) (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby pledge to the Grantee (and its agents and designees), and grant to the Grantee (and its agents and designees), for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

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IN WITNESS WHEREOF, the Grantor has caused this Notice of Grant of a Security Interest to be duly executed by its officer thereunto duly authorized as of the date hereof.

RAYUS DCA LLC

By:

Name: Ryan Raschke

Title: Chief Financial Officer and Treasurer

# SCHEDULE A TO GRANT OF A SECURITY INTEREST

	SOF 5179969	DIAGNOSHIC CEALER	RAYUS DCA LLC
	3809707		RAYUS DCA LLC
No.	Application or Registration No.	<u>Trademark</u>	Company

TRADEMARK REEL: 007450 FRAME: 0399

**RECORDED: 10/13/2021**