ETAS ID: TM681341

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Lamark Media Group, LLC		10/14/2021	Limited Liability Company: DELAWARE
Upward Brand Interactions, LLC		10/14/2021	Limited Liability Company: FLORIDA

#### **RECEIVING PARTY DATA**

Name:	Churchill Agency Services LLC, as Collateral agent
Street Address:	430 Park Avenue, 14th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE

#### **PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark
Registration Number:	5813418	SOCIALWITHIN
Registration Number:	4333501	LAMARK
Registration Number:	6439813	UNLOCKING POTENTIAL
Registration Number:	6440613	LM LAMARK
Serial Number:	90301132	LAMARK
Serial Number:	90311145	LM

#### CORRESPONDENCE DATA

**Fax Number:** 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 214-981-3483
Email: dclark@sidley.com
Correspondent Name: Dusan Clark, Esq.
Address Line 1: Sidley Austin LLP

Address Line 2: 2021 McKinney Ave., Suite 2000

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER: 96939-30850

TRADEMARK REEL: 007453 FRAME: 0257

900649965

NAME OF SUBMITTER:	Dusan Clark	
SIGNATURE:	/Dusan Clark/	
DATE SIGNED:	10/15/2021	
Total Attachments: 8		
source=05. Unlock - IPSA [Executed]#page1.tif		
source=05. Unlock - IPSA [Executed]#page2.tif		
source=05. Unlock - IPSA [Executed]#page3.tif		
source=05. Unlock - IPSA [Executed]#page4.tif		
source=05. Unlock - IPSA [Executed]#page5.tif		
source=05. Unlock - IPSA [Executed]#page6.tif		
source=05. Unlock - IPSA [Executed]#page7.tif		
source=05. Unlock - IPSA [Executed]#page8.tif		

TRADEMARK REEL: 007453 FRAME: 0258

#### INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of October 14, 2021, (this "Agreement"), by Lamark Media Group, LLC, a Delaware limited liability company and Upward Brand Interactions, LLC, a Florida limited liability company (each, a "Grantor") in favor of Churchill Agency Services LLC, as collateral agent (in such capacity, the "Collateral Agent") for the Secured Parties.

Reference is made to that certain Pledge and Security Agreement, dated as of October 14, 2021, (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Loan Parties party thereto and the Collateral Agent. The Lenders (as defined below) have extended credit to the Borrower (as defined in Credit Agreement (as defined below)) subject to the terms and conditions set forth in that certain Credit Agreement, dated as of October 14, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement") by and among Lamark Debt Merger Sub LLC, a Delaware limited liability company and, after giving effect to the Acquisition (as defined in the Credit Agreement), Lamark Media Group, LLC, a Delaware limited liability company ("Holdings"), the Restricted Subsidiaries of the Borrower from time to time party thereto, the Lenders from time to time party thereto and Churchill Agency Services LLC, as administrative agent and collateral agent for the Lenders (in its capacity as administrative and collateral agent, the "Administrative Agent"). Consistent with the requirements set forth in Sections 4.01 and 5.12 of the Credit Agreement and Section 4.03 of the Security Agreement, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement.

SECTION 2. Grant of Security Interest. As security for the prompt and complete payment or performance, as the case may be, in full of the Secured Obligations, each Grantor, pursuant to the Security Agreement, did and hereby does pledge, collaterally assign, mortgage, transfer and grant to the Collateral Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest in all of its right, title or interest in, to or under all of the following assets, whether now owned or at any time hereafter acquired by or arising in favor of such Grantor and regardless of where located (collectively, the "IP Collateral"):

- A. all Trademarks, including the Trademark registrations and pending applications for registration in the United States Patent and Trademark Office listed on <u>Schedule I</u> hereto (other than, for the avoidance of doubt, any intent-to-use (or similar) Trademark applications prior to the accepted filing of a "Statement of Use" or "Amendment to Allege Use" or similar notice with respect thereto);
- B. all Patents, including the Patent issuances and pending applications for issuance in the United States Patent and Trademark Office listed on Schedule II hereto
- C. all Copyrights, including the Copyright registrations and pending applications for registration in the United States Copyright Office listed on <u>Schedule III</u>; and
  - D. all proceeds of the foregoing;

in each case to the extent the foregoing items constitute Collateral.

SECTION 3. <u>Security Agreement</u>. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant

1

to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the IP Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature Pages Follow]

2

#95064748v4

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

LAMARK MEDIA GROUP, LLC

--- DocuSigned by:

Bryan Slutsky Name: Bryan Shetsky

Title: Chief Executive Officer

[Signature Page to IP Security Agreement]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

UPWARD BRAND INTERACTIONS, LLC

... Bry an Slutter

By:

Name: Bryan Shetsky

Title: Chief Executive Officer

[Signature Page to IP Security Agreement]

CHURCHILL AGENCY SERVICES LLC, as Agent

By: Churchiji Asset Management LLC, its member

By: \_\_\_\_\_\_\_ Name: Christopher Cox

Title: Senior Managing Director

# SCHEDULE I

# ISSUED TRADEMARKS

REGISTERED OWNER Lamark Media Group, LLC	REGISTRATION NUMBER 5813418	TRADEMARK SOCIALWITHIN
Lamark Media Group, LLC	4333501	LAMARK
Lamark Media Group, LLC	6439813	UNLOCKING POTENTIAL
Lamark Media Group, LLC	6440613	LM LAMARK

# TRADEMARK APPLICATIONS

APPLICANT	APPLICATION NO.	TRADEMARK
Lamark Media Group, LLC	90301132	LAMARK
Lamark Media Group, LLC	90311145	LM

# SCHEDULE II

# ISSUED PATENTS

None.

# PATENT APPLICATIONS

None.

Schedule II

## SCHEDULE III

## **ISSUED COPYRIGHTS**

REGISTERED OWNER REGISTRATION NUMBER

TITLE

Upward Brand Interactions, LLC

VA0002126807

TIFFIN SENECA DESIGN.

## COPYRIGHT APPLICATIONS

None.

Schedule III

#95064748v4

**RECORDED: 10/15/2021** 

**TRADEMARK** REEL: 007453 FRAME: 0266