

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM682488

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|---|---|-----------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Reaffirmation of and Supplement to Intellectual Property Security Agreement | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| INVOCA, Inc. | | 05/11/2021 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | ORIX Growth Capital, LLC | | |
| Street Address: | 2001 Ross Avenue, Suite 1900 | | |
| City: | Dallas | | |
| State/Country: | TEXAS | | |
| Postal Code: | 75201 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 10 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 4376937 | RINGPOOL | |
| Registration Number: | 4376938 | RINGPOOLS | |
| Registration Number: | 4638235 | THE POWER OF TALK | |
| Registration Number: | 4769368 | INVOCA | |
| Registration Number: | 5166803 | INVOCA | |
| Registration Number: | 5061779 | THE POWER OF TALK | |
| Serial Number: | 87519385 | VOICE MARKETING CLOUD | |
| Serial Number: | 88046930 | VOICE MARKETING CLOUD | |
| Serial Number: | 88810332 | SIGNAL AI | |
| Registration Number: | 5182006 | | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Email: | shiers@mcguirewoods.com | | |
| Correspondent Name: | Christel E. Harlacher | | |
| Address Line 1: | 800 E. Canal Street | | |
| Address Line 4: | Richmond, VIRGINIA 23219 | | |

OP \$265.00 4376937

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|--|-------------------------|
| NAME OF SUBMITTER: | Christel E. Harlacher |
| SIGNATURE: | /Christel E. Harlacher/ |
| DATE SIGNED: | 10/20/2021 |
| Total Attachments: 7 source=Invoca Reaffirmation of and Supplement to Intellectual Property Security Agreement#page1.tif source=Invoca Reaffirmation of and Supplement to Intellectual Property Security Agreement#page2.tif source=Invoca Reaffirmation of and Supplement to Intellectual Property Security Agreement#page3.tif source=Invoca Reaffirmation of and Supplement to Intellectual Property Security Agreement#page4.tif source=Invoca Reaffirmation of and Supplement to Intellectual Property Security Agreement#page5.tif source=Invoca Reaffirmation of and Supplement to Intellectual Property Security Agreement#page6.tif source=Invoca Reaffirmation of and Supplement to Intellectual Property Security Agreement#page7.tif | |

**REAFFIRMATION OF AND SUPPLEMENT TO
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Reaffirmation of and Supplement to Intellectual Property Security Agreement (this “Supplement”), dated as of May 11, 2021, is intended to supplement that certain Intellectual Property Security Agreement dated as of September 18, 2018, made by INVOCA, INC., a Delaware corporation (“Grantor”) in favor of ORIX GROWTH CAPITAL, LLC, a Delaware limited liability company, as Lender (as amended, restated, supplemented or otherwise modified, the “Intellectual Property Security Agreement”) and recorded with the United States Patent and Trademark Office with respect to the Trademarks listed on Schedule B attached thereto on September 18, 2018 at Reel 6461 Frame 0154 and with respect to the Patents listed on Schedule C attached thereto on September 18, 2018 at Reel 046903 Frame 0583.

RECITALS

Lender has agreed to make certain advances of money and to extend certain financial accommodations to Grantor pursuant to that certain Amended and Restated Loan and Security Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the “Amended Loan Agreement”), which amends and restates that certain Loan and Security Agreement, dated as of September 18, 2018. Capitalized terms used but not defined herein shall have the meaning ascribed thereto in the Amended Loan Agreement. Pursuant to the terms of the Amended Loan Agreement, Grantor has granted to Lender a security interest in its personal property.

NOW, THEREFORE, Grantor agrees as follows:

AGREEMENT

Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations of Grantor to Lender under the Amended Loan Agreement, hereby grants and pledges to Lender, for the benefit of Lender, a security interest in all of Grantor’s right, title and interest in, to the Intellectual Property of Grantor, including, without limitation, the Intellectual Property listed on Schedule 1 of this Supplement, subject to the terms and conditions of the Intellectual Property Security Agreement and the Amended Loan Agreement. The undersigned Grantor further agrees that this Supplement may be attached to the Intellectual Property Security Agreement, and that the Intellectual Property listed on Schedule 1 of this Supplement shall be and become a part of the Intellectual Property referred to in the Intellectual Property Security Agreement and shall secure all Obligations of Grantor to Lender on the terms and conditions of the Intellectual Property Security Agreement and the Amended Loan Agreement.

Grantor hereby reaffirms, ratifies, and confirms the granting of Grantor’s security interests and performance obligations under the Intellectual Property Security Agreement and further acknowledges that each reference to the “Loan Agreement” contained in the Intellectual Property Security Agreement shall be, and shall be deemed to be, a reference to the Amended Loan Agreement as defined herein. This Supplement shall be deemed to be a Loan Document for all purposes under the Amended Loan Agreement.

GRANTOR:

INVOCA, INC.,
a Delaware corporation

By: 


Name: Michael DiFilippo

Title: Chief Financial Officer

REAFFIRMATION OF AND SUPPLEMENT TO
INTELLECTUAL PROPERTY SECURITY AGREEMENT
(INVOCA, INC.)
Signature Page

**Accepted and agreed
as of the date first written above:**

ORIX GROWTH CAPITAL, LLC,
a Delaware limited liability company



By: _____

Name: Mark Campbell

Title: Authorized Signatory

SCHEDULE 1

Trademarks

| Title and Description | Date of Application | Date of Issue | Pending Serial No. | Registered Trademark No. |
|------------------------------|----------------------------|----------------------|---------------------------|---------------------------------|
| RingPool | 5/11/2011 | 7/30/2013 | 85318069 | 4376937 |
| RingPools | 5/11/2011 | 7/30/2013 | 85318100 | 4376938 |
| The Power of Talk | 9/4/2013 | 11/11/2014 | 86055797 | 4638235 |
| Invoca | 9/4/2013 | 7/7/2015 | 86055619 | 4769368 |
| Invoca | 9/9/2014 | 3/21/2017 | 86389567 | 5166803 |
| The Power of Talk | 9/9/2014 | 10/18/2016 | 86389619 | 5061779 |
| Double Quote Bubble Logo | 9/23/2014 | 4/11/2017 | 86403432 | 5182006 |
| Voice Marketing Cloud | 7/7/2017 | | 87519385 | |
| Voice Marketing Cloud | 7/20/2018 | 5682416 | 88046930 | 2/19/2019 |
| SIGNAL AI | 2/25/2020 | | 88810332 | |

Patents

| Title and Description | Date of Application | Date of Issue | Date of Application | Issued Patent No. |
|---|----------------------------|----------------------|----------------------------|--------------------------|
| Methods and Systems for Processing and Managing Telephonic Communications | 4/25/2012 | 8/7/2012 | 13/455845 | US 8,238,540 B1 |
| Methods and Systems for Processing and Managing Telephonic Communications | 7/31/2012 | 3/19/2013 | 13/563493 | US 8,401,172 B1 |
| Methods and Systems for Processing and Managing Telephonic Communications | 3/14/2013 | 11/5/2013 | 13/828623 | US 8,577,016 B1 |
| Methods and Systems for Processing and Managing Telephonic Communications | 9/2/2009 | 4/1/2014 | 12/552905 | US 8,687,794 B1 |
| Methods and Systems for Processing and Managing Telephonic Communications | 10/31/2013 | 6/17/2014 | 14/069152 | US 8,755,511 B2 |
| Methods and Systems for Processing and Managing Telephonic Communications | 2/19/2014 | 7/1/2014 | 14/184260 | US 8,767,946 B1 |
| Methods and Systems for Processing and Managing Telephonic Communications | 2/19/2014 | 7/15/2014 | 14/184330 | US 8,781,105 B1 |
| Methods and Systems for Processing and Managing Communications | 6/30/2014 | 12/23/2014 | 14/319843 | US 8,917,860 B2 |
| Systems and Methods of Processing and Managing Communications | 1/28/2015 | 10/20/2015 | 14/608030 | US 9,167,078 B2 |
| Systems and Methods of Processing Inbound Calls | 8/17/2015 | 7/4/2017 | | US 9,699,309 |
| Methods and Systems for Processing and Managing Communications | 11/18/2014 | 5/19/2015 | 14/546452 | US 9,036,808 B2 |
| Methods and Systems for Routing Calls in a Marketing Campaign | 4/7/2015 | 10/27/2015 | 14/680994 | US 9,171,322 B2 |
| Methods and Systems for Routing Calls | 9/8/2015 | 3/22/2016 | 14/847876 | US 9,292,861 B2 |
| Methods and Systems for Transfer and Campaign Management | 2/25/2016 | 9/6/2016 | 15/053221 | US 9,438,733 B2 |
| Methods and Systems for Transfer and Campaign Management | 8/2/2016 | 4/11/2017 | 15/226808 | US 9,621,729 |
| Processing Unwanted Calls | 6/30/2017 | 5/1/18 | 15/639846 | US 9,961,198 |
| Call Tracking | 12/14/2016 | 6/22/2017 | US 20170178182A1 | US 15,379,200 |
| Desired signal spotting in noisy, flawed environments | 6/28/2018 | 6/28/2018 | 16/022370 | US 10,269,376 |
| Desired signal spotting in noisy, flawed environments | 3/22/2019 | 3/22/2019 | 16/362105 | 10,332,546 |
| Desired signal spotting in noisy, flawed environments | 6/18/2019 | 6/18/2019 | 16/444890 | 10,504,541 |
| Call tracking | 12/24/2016 | 12/24/2016 | 15/379200 | 10,515,388 |

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|--|------------|------------|-----------|------------|
| Binary signal classifiers that tolerate incorrect training data | 5/16/2019 | 5/16/2019 | 16/414584 | 10,719,783 |
| Call tracking | 11/19/2019 | 11/19/2019 | 16/689011 | 10,984,443 |
| PERFORMANCE SCORE DETERMINER FOR BINARY SIGNAL CLASSIFIERS | 3/20/2019 | 3/20/2019 | 16/359809 | |
| SIGNAL DISCOVERY USING ARTIFICIAL INTELLIGENCE MODELS | 6/10/2020 | 6/10/2020 | 16/897568 | |
| DETECTING EXTRANEIOUS TOPIC INFORMATION USING ARTIFICIAL INTELLIGENCE MODELS | 8/18/2020 | 8/18/2020 | 16/996761 | |
| GENERATING TRAINING DATASETS FOR A SUPERVISED LEARNING TOPEL MODEL FROM OUTPUTS OF A DISCOVERY TOPIC MODEL | 8/18/2020 | 8/18/2020 | 16/996653 | |

Copyrights

None.