

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM682506

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF SECURITY INTEREST - TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Plasman US Holdco LLC		10/20/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Cerberus Business Finance Agency, LLC, as the Collateral Agent		
Street Address:	875 Third Avenue		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	5761009	A	
Registration Number:	5699536	BUILD A MOLD	
Registration Number:	5615658	A.P. PLASMAN	
Registration Number:	5760688	THERMOTECH	
Registration Number:	5876006	PLASMAN GROUP	
Serial Number:	90155333	OMNILUXE	
Serial Number:	90348606	PLASMAN	
Serial Number:	90348603		
CORRESPONDENCE DATA			
Fax Number:	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2125935955		
Email:	scott.kareff@srz.com		
Correspondent Name:	S. KAREFF C/O SCHULTE ROTH & ZABEL LLP		
Address Line 1:	919 THIRD AVENUE		
Address Line 2:	25TH FLOOR		
Address Line 4:	NEW YORK, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	014951.2073		

CH \$215.00 5761009

NAME OF SUBMITTER:	Scott Kareff (014951.2073)
SIGNATURE:	/rr for sk/
DATE SIGNED:	10/20/2021
Total Attachments: 3 source=Plasman Plastics - Assignment of Security Interest - Trademark#page1.tif source=Plasman Plastics - Assignment of Security Interest - Trademark#page2.tif source=Plasman Plastics - Assignment of Security Interest - Trademark#page3.tif	

ASSIGNMENT OF SECURITY INTEREST - TRADEMARKS

October 20, 2021

WHEREAS, Plasman US Holdco LLC, (the “Assignor”) has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied-for in the United States Patent and Trademark Office (the “Trademarks”);

WHEREAS, the Assignor has entered into a Pledge and Security Agreement, dated October 20, 2021 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “Security Agreement”), in favor of Cerberus Business Finance Agency, LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the “Assignee”); and

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “Collateral”), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

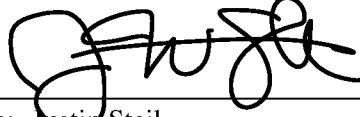
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

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IN WITNESS WHEREOF, the Assignor has caused this Agreement to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

PLASMAN US HOLDCO LLC

By: 
Name: Justin Steil
Title: Authorized Officer

SCHEDULE A TO ASSIGNMENT OF SECURITY INTEREST – TRADEMARKS

TRADEMARKS

<u>Owner of Record</u>	<u>Country</u>	<u>Trademark</u>	<u>Application or Registration No.</u>	<u>Filing Date (if not registered)</u>	<u>Registration Date</u>	<u>Assignee</u>
Plasman Holdings LP	US		5761009	N/A	05/28/2019	N/A
Plasman Holdings LP	US	BUILD A MOLD	5699536	N/A	03/12/2019	Plasman US Holdco LLC
Plasman Holdings LP	US	A.P. PLASMAN	5615658	N/A	11/27/2018	Plasman US Holdco LLC
Plasman Holdings LP	US	THERMOTECH	5760688	N/A	05/28/2019	Plasman US Holdco LLC
Plasman Holdings LP	US	PLASMAN GROUP	5876006	N/A	10/1/2019	Plasman US Holdco LLC
APP Holdings L.P.	US	OMNILUXE	90/155,333	09/02/2020	N/A	Plasman US Holdco LLC
Plasman Holdings LP	US		90/348,606	11/30/2020	N/A	Plasman US Holdco LLC
Plasman Holdings LP	US		90/348,603	11/30/2020	N/A	Plasman US Holdco LLC