

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM682816

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Honeyville, Inc.		10/21/2021	Corporation: UTAH
RECEIVING PARTY DATA			
Name:	Bank of America, N.A.		
Street Address:	333 S. Hope Street, Suite 1900		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Registration Number:	2195903	HONEYVILLE	
Registration Number:	2782828	HONEYVILLE FARMS	
Registration Number:	5117394	FROM FARMS TO FAMILIES SINCE 1951	
Registration Number:	5542789	PAGE HOUSE	
Registration Number:	5464723	HONEYVILLE	
Registration Number:	5464722	HONEYVILLE	
Registration Number:	4904938	TEMPSURE	
Registration Number:	5367182	LA SUPREMA	
Registration Number:	4958788	FROM FARMS TO FAMILIES SINCE 1951	
Registration Number:	4913157	HONEYVILLE	
Registration Number:	4325489	TEMPSURE	
Registration Number:	3913145	HONEYVILLE	
Registration Number:	3912672	HONEYVILLE	
Registration Number:	4198684	HONEYVILLE	
Registration Number:	2858518	LA SUPREMA	
CORRESPONDENCE DATA			
Fax Number:	7044448847		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

OP \$390.00 2195903

TRADEMARK

Phone: 213-457-6624
Email: ksaltrick@mcguirewoods.com
Correspondent Name: McGuireWoods LLP
Address Line 1: 355 S. Grand Avenue, Suite 4200
Address Line 2: Attention: J. Aufderhar, Esq.
Address Line 4: Los Angeles, CALIFORNIA 90071

NAME OF SUBMITTER:	Justin Aufderhar
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SIGNATURE:	/s/ Justin Aufderhar
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DATE SIGNED:	10/21/2021
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Total Attachments: 4

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

October 21, 2021

HONEYVILLE, INC., a Utah corporation ("Debtor"), hereby acknowledges that it has granted to **BANK OF AMERICA, N.A.**, a national banking association ("Lender"), whose address is 333 S. Hope Street, Suite 1900, Los Angeles, California 90071, a security interest in and to all of Debtor's right, title and interest in and to the trademarks which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the "Trademarks"), together with the goodwill and assets of the business, as set forth in the Loan Agreement (as defined below).

The terms and conditions of the aforementioned security interest are contained in that certain Loan and Security Agreement dated as of October 21, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), by and between Debtor and Lender, as security for the Obligations (as defined in the Loan Agreement) as set forth in the Loan Agreement and the other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Lender may have in any other collateral described in the Loan Agreement or otherwise.


The parties hereby agree that this Memorandum and Notice of Security Interest in Intellectual Property shall be governed by the laws of the State of Utah, without giving effect to any conflict of law principles except federal laws relating to national banks and Sections 12.13, 12.14 and 12.15 of the Loan Agreement are hereby incorporated by reference. Debtor hereby authorizes the filing of this Memorandum and Notice of Security Interest in Intellectual Property with the United States Patent and Trademark Office.

[Signature Pages Follow]

IN WITNESS WHEREOF, the undersigned has duly executed this Memorandum and Notice of Security Interest in Intellectual Property as of the date first written above.

DEBTOR:

HONEYVILLE, INC., a Utah corporation

By:  _____

Name: Scott Hunter

Title: CFO

BANK OF AMERICA, N.A.,
as Lender

By: 

Name: Kurt Fuess

Title: Vice President

EXHIBIT A
TRADEMARKS

<u>Trademark</u>	<u>Owner</u>	<u>Status in Trademark Office</u>	<u>Federal Registration No.</u>	<u>Registration Date</u>
HONEYVILLE	Honeyville, Inc.	Live	2195903	October 13, 1998
HONEYVILLE FARMS	Honeyville, Inc.	Live	2782828	November 11, 2003
FROM FARMS TO FAMILIES SINCE 1951	Honeyville, Inc.	Live	5117394	January 10, 2017
PAGE HOUSE	Honeyville, Inc.	Live	5542789	August 14, 2018
HONEYVILLE	Honeyville, Inc.	Live	5464723	May 8, 2018
HONEYVILLE	Honeyville, Inc.	Live	5464722	May 8, 2018
TEMPSURE	Honeyville, Inc.	Live	4904938	February 23, 2016
LA SUPREMA	Honeyville, Inc.	Live	5367182	January 2, 2018
FROM FARMS TO FAMILIES SINCE 1951	Honeyville, Inc.	Live	4958788	May 17, 2016
HONEYVILLE	Honeyville, Inc.	Live	4913157	March 8, 2016
TEMPSURE	Honeyville, Inc.	Live	4325489	April 23, 2013
HONEYVILLE	Honeyville, Inc.	Live	3913145	February 1, 2011
HONEYVILLE	Honeyville, Inc.	Live	3912672	February 1, 2011
HONEYVILLE	Honeyville, Inc.	Live	4198684	August 28, 2012
LA SUPREMA	Honeyville, Inc.	Live	2858518	June 29, 2004

Exhibit A