

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM683149

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Caleel + Hayden, LLC		10/22/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	CIBC BANK USA		
Street Address:	1550 Wewatta St., Suite 520		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80202		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	5347389	GLO SKIN BEAUTY	
Registration Number:	4554602	GLO	
Registration Number:	4014200	GLO	
Registration Number:	4014199	GLO	
Registration Number:	3985361	GLOTHERAPEUTICS	
Registration Number:	3798184	GLOPROFESSIONAL	
Registration Number:	2531785	GLO LIMITED	
Serial Number:	90891819	GLO SKIN BEAUTY	
CORRESPONDENCE DATA			
Fax Number:	3032231111		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3032231100		
Email:	sdewar@bhfs.com		
Correspondent Name:	Sarah K Dewar		
Address Line 1:	410 SEVENTEENTH STREET, SUITE 2200		
Address Line 4:	DENVER, COLORADO 80202		
NAME OF SUBMITTER:	Sarah K. Dewar		
SIGNATURE:	/Sarah K. Dewar/		

OP \$215.00 5347389

DATE SIGNED:	10/22/2021
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Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 22, 2021 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the obligors party thereto (each an "Obligor" and collectively, the "Obligors") and CIBC BANK USA (the "Lender"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 to the Lender.

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

The Obligor and Lender, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

CALEEL+HAYDEN, LLC

By: 

Name: C. Morris Stout

Title: President

Acknowledged and Accepted:

CIBC BANK USA,
as Lender

By: _____

Name: Zach Leonard

Title: Managing Director

[Signature Page to Notice of Trademark Security Interest]

TRADEMARK
REEL: 007469 FRAME: 0228

The Obligor and Lender, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

CALEEL+HAYDEN, LLC

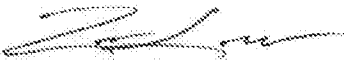
By: _____

Name: C. Morris Stout

Title: President

Acknowledged and Accepted:

CIBC BANK USA,
as Lender

By:  _____

Name: Zach Leonard

Title: Managing Director

[Signature Page to Notice of Trademark Security Interest]

TRADEMARK
REEL: 007469 FRAME: 0229

Schedule 1

**Caleel+Hayden, LLC
(Delaware Limited Liability Company)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
GLO SKIN BEAUTY (Stylized)	5347389	11/28/2017
GLO	4554602	06/24/2014
GLO	4014200	08/23/2011
GLO and Design	4014199	08/23/2011
GLOTHERAPEUTICS and Design	3985361	06/28/2011
GLOPROFESSIONAL and Design	3798184	06/08/2010
GLO LIMITED (Stylized)	2531785	01/22/2002

Trademark Application

Mark	Appl. No.	Filing Date
GLO SKIN BEAUTY	90891819	08/19/2021