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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM683404

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
DiCentral Corporation		10/22/2021	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Golub Capital Markets LLC, as Administrative Agent		
Street Address:	200 Park Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10166		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark		
Registration Number:	6285736	SMARTTURN		
Serial Number:	88002996	IDEAL METHODOLOGY		
Registration Number:	4703310	DISUPPLY		
Registration Number:	4107806	DI		
Registration Number:	4107663	DICENTRAL		
Registration Number:	3364856	DICENTRAL		

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2023704750

Email: ipteam@cogencyglobal.com

Correspondent Name: Joanna McCall

Address Line 1: 1025 Connecticut Ave NW, Suite 712

Address Line 2: Cogency Global Inc.

Address Line 4: Washington, D.C. 20036

ATTORNEY DOCKET NUMBER:	1503397
NAME OF SUBMITTER:	Theresa Volano
SIGNATURE:	/Theresa Volano/
DATE SIGNED:	10/25/2021

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Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of October 22, 2021 (this "<u>Agreement</u>"), is made by DiCentral Corporation (the "<u>Grantor</u>"), a Delaware corporation with a place of business located at 210 West Kensinger Drive, Suite 100, Cranberry Township, PA 16066, in favor of Golub Capital Markets LLC, a Delaware limited liability company with a place of business located at 200 Park Avenue, New York, NY 10166, as Administrative Agent for the Secured Parties (in such capacity and together with its successors and assigns in such capacity, the "<u>Administrative Agent</u>").

WHEREAS, the Grantor entered into a Guarantee and Collateral Agreement, dated as of December 2, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"; capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Collateral Agreement), among the Grantor and each of the other grantors from time to time party thereto and the Administrative Agent, pursuant to which the Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest in the Trademark Collateral (as defined below); and

WHEREAS, pursuant to the Collateral Agreement, the Grantor agreed to execute and deliver this Agreement, in order to record the security interest granted to the Agent for the benefit of the Secured Parties with the United States Patent and Trademark Office.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantor hereby agrees with the Agent as follows:

SECTION 1. <u>Grant of Security Interest</u>. The Grantor hereby grants to the Agent, for the benefit of the Secured Parties, a security interest in the U.S. federal trademark registrations and applications set forth on Schedule A hereto, including all goodwill associated therewith and symbolized thereby and all proceeds and products thereof and all rights to sue for past, present and future infringements or other violations thereof (collectively, the "<u>Trademark Collateral</u>"). Notwithstanding the foregoing, no Lien or security interest shall be deemed granted on or in any "intent to use" trademark applications for which a statement of use has not been filed and accepted with the U.S. Patent and Trademark Office.

SECTION 2. <u>Security Agreement</u>. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Administrative Agent for the Secured Parties pursuant to the Collateral Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Collateral Agreement, the provisions of the Collateral Agreement shall control.

SECTION 3. <u>Recordation</u>. The Grantor authorizes and requests that the Director of the United States Patent and Trademark Office and any other applicable government officer record this Agreement.

SECTION 4. <u>Governing Law</u>. This Agreement and the rights and obligations of the parties hereunder and all claims and controversies arising out of the subject matter hereof shall be governed by the laws of the State of New York, without regard to its conflicts of law provisions.

SECTION 5. Counterparts. This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Delivery of an executed signature page to this Agreement by facsimile transmission or Adobe "pdf" file shall be as effective as delivery of a manually signed counterpart of this Agreement. The words "execution," "signed," "signature," and words of like import in shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the Grantor has caused this Agreement to be executed and delivered as of the date first set forth above.

DICENTRAL CORPORATION

By:

Name: Todd Johnson Title: President

[Signature Page to Trademark Security Agreement]

Accepted and Agreed:

GOLUB CAPITAL MARKETS LLC,

as Administrative Agent

By: Name: Robert G. Tuchscherer

Title: Senior Managing Director

[Signature Page to Trademark Security Agreement]

SCHEDULE A to

Trademark Security Agreement

U.S. TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Trademark	Status	Serial Number#	Registration#	Owner	Filing Date
SMARTTURN	Registered	88531225	6285736	DiCentral Corporation (Delaware)	23-Jul-2019
IDEAL METHODOLO GY	Pending (Allowed) Intent To Use	88002996		DiCentral Corporation (Delaware)	15-Jun-2018
DISUPPLY	Registered	86342910	4703310	DiCentral Corporation (Delaware)	21-Jul-2014
Di	Registered	85257082	4107806	DiCentral Corporation (Delaware)	03-Mar-2011
DICENTRAL	Registered	85216636	4107663	DiCentral Corporation (Delaware)	13-Jan-2011
DICENTRAL	Registered (Renewed)	77161626	3364856	Dicentral Corporation (Delaware)	20-Apr-2007

TRADEMARK
RECORDED: 10/25/2021 REEL: 007471 FRAME: 0075