OP \$990.00 30607

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM683432

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BLUELINX CORPORATION		10/25/2021	Corporation: GEORGIA
LAKE STATES LUMBER, INC.		10/25/2021	Corporation: MINNESOTA

RECEIVING PARTY DATA

Name:	Truist Bank
Street Address:	2713 Forest Hills Road, Building 2 - Floor 2
Internal Address:	Mail Code: 100-50-02-80
City:	Wilson
State/Country:	NORTH CAROLINA
Postal Code:	27893
Entity Type:	Chartered Bank: NORTH CAROLINA

PROPERTY NUMBERS Total: 39

Property Type	Number	Word Mark			
Registration Number:	3060757	BLUELINX			
Registration Number:	3038249	BLUELINX			
Registration Number:	2816997	BUILDER CONNECTION			
Registration Number:	1594257	CASTLE RIDGE			
Registration Number:	1693018	CHATHAM RIDGE			
Registration Number:	4381194	COMPASS			
Registration Number:	4602963	COUNTRY HOME COLLECTIONS			
Registration Number:	2942210				
Registration Number:	2990684				
Registration Number:	1592036	FOREST RIDGE			
Registration Number:	4255047	LIFEGUARD1000			
Registration Number:	4255048	LIFEGUARD1500			
Registration Number:	4324727	ONCENTER			
Registration Number:	5454810	PARK SCAPE			
Registration Number:	1991923	PARKSIDE			
Registration Number:	4467613	PRIMELINX			
Registration Number:	5728391	PRIMELINX SHADOW GAP			

TRADEMARK REEL: 007471 FRAME: 0199

900651957

Property Type	Number	Word Mark
Registration Number:	4463258	PROLINE PLUS
Registration Number:	4463961	PROLINX
Registration Number:	5074289	PROLINX SPECIALTY PANELS
Registration Number:	1175799	RANCHGUARD
Registration Number:	5728437	SHADOW GAP
Registration Number:	1469802	SHADOW RIDGE
Registration Number:	4658436	SOMERSET COASTAL
Registration Number:	3602522	STEELLINX
Registration Number:	3207628	TOUGH-GUARD
Registration Number:	2965308	VISION PRO
Registration Number:	6008046	WHEN IT'S BUILT RIGHT, IT'S ONCENTER!
Registration Number:	4033973	WHISTLER PREMIUM WESTERN RED CEDAR WP4 P
Registration Number:	3741092	ROUGH RIDER
Registration Number:	3382996	XGUARD
Registration Number:	2655619	NORWAY HEWN
Registration Number:	5648963	PROLINX
Registration Number:	6471671	PROLINX
Serial Number:	90006675	BLUELINX AMERICA'S BUILDING PRODUCTS DIS
Serial Number:	90006685	BLUELINX
Registration Number:	3001742	CEDAR LANE
Registration Number:	3030550	NATURAL TRADITIONS
Serial Number:	88583420	DURALINX

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: Michael.Violet@wolterskluwer.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

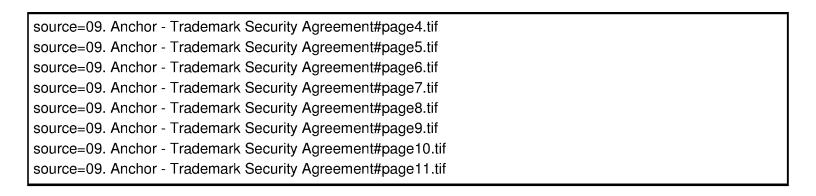
Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Doris Ka
SIGNATURE:	/Doris Ka/
DATE SIGNED:	10/25/2021

Total Attachments: 11

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security</u> <u>Agreement</u>") is made this 25 day of October, 2021, by and among Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantor</u>"), and **TRUIST BANK**, as Collateral Agent (in such capacity, together with its successors and assigns in such capacity, "<u>Agent</u>").

WITNESSETH:

WHEREAS, reference is made to (a) that certain Indenture dated as of October 25, 2021 (as amended, restated, supplemented, or otherwise modified from time to time, the "Indenture"), by and among BlueLinx Holdings Inc., a Delaware corporation (the "Issuer"), the Guarantors party thereto and Truist Bank, as Trustee and Collateral Agent and (b) that certain Security Agreement, dated as of October 25, 2021 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"), by and among the Issuer, the other Grantors party thereto and the Agent .

WHEREAS, Holders have agreed to purchase and hold the Notes subject to the terms and conditions set forth in the Indenture. The Grantors are Affiliates of the Issuer and are willing to execute and deliver this Patent Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Indenture, and this Trademark Security Agreement shall be subject to the rules of construction set forth in <u>Section 1(b)</u> of the Security Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby unconditionally grants, assigns, and pledges to Agent, for the benefit of the Secured Parties, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of such Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral"):
 - (a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on <u>Schedule I</u>;
 - (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and
 - (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Agent, the other Secured Parties or any of them whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, Security Agreement shall control.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Agent with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Grantors' obligations under this Section, Grantors hereby authorize Agent unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new trademark rights of each Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement is a Security Document. This Trademark Security Agreement may be executed in two or more counterparts, each one of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument. Any signature to this Trademark Security Agreement may be delivered by facsimile, electronic mail (including pdf) or any electronic signature complying with the U.S. Federal ESIGN Act of 2000 or the New York Electronic Signature and Records Act or other transmission method and any counterpart so delivered shall be deemed to have been duly and validly delivered and be valid and effective for all purposes to the fullest extent permitted by applicable law. Each of the parties hereto represents and warrants to the other parties that it has the capacity and authority to execute this Trademark Security Agreement through electronic means. This Trademark Security Agreement may not be amended or modified unless in writing by all of the parties hereto, and no condition herein (express or implied) may be waived unless waived in writing by each party whom the condition is meant to benefit.
- 7. <u>CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE PROVISION</u>. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE SET FORTH IN <u>SECTION 25</u> OF THE SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, *MUTATIS MUTANDIS*.

[signature page follows]

be executed and delivered as of the day and year first above written. **GRANTORS: BLUELINX CORPORATION** By: Name: Shyam Reddy SVP, Chief Administrative Officer and Title: General Counsel LAKE STATES LUMBER, INC. By: Shyam Reddy Name: Title: SVP, Chief Administrative Officer and General Counsel AGENT: ACCEPTED AND ACKNOWLEDGED BY: TRUIST BANK

By:

Name:

Its Authorized Signatory

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS:	BLUELINX CORPORATION				
	By: Name: Shyam Reddy Title: SVP, Chief Administrative Officer and General Counsel				
	LAKE STATES LUMBER, INC.				
	By: Name: Shyam Reddy Title: SVP. Chief Administrative Officer and General Counsel				
AGENT:	ACCEPTED AND ACKNOWLEDGED BY:				
	TRUIST BANK				
	By: With B. Wow Name: Cristina G. Rhodebeck				

Its Authorized Signatory

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT].

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

Trademark Registrations/Applications

					,
Country	Mark	Status	App. No Filing Date	Reg. No. Reg. Date	Owner P
Canada	TOUGH-GUARD	Registered	704967	TMA481997	BLUELINX CORPORATION
			May 14, 1992	Sep 3, 1997	
USA	BLUELINX	Registered	76586025	3060757	BLUELINX CORPORATION
			Apr 8, 2004	Feb 21, 2006	
USA	BLUELINX (and design)	Registered	76588063	3038249	BLUELINX CORPORATION
	BlueLinx **		Apr 19, 2004	Jan 3, 2006	
USA	BUILDER CONNECTION	Registered	78107973	2816997	BLUELINX CORPORATION
			Feb 11, 2002	Feb 24, 2004	
USA	CASTLE RIDGE	Registered	73828230	1594257	BLUELINX CORPORATION
			Sep 28, 1989	May 1, 1990	
USA	CHATHAM RIDGE	Registered	74114696	1693018	BLUELINX CORPORATION
			Nov 13, 1990	Jun 9, 1992	
USA	COMPASS	Registered	85705095	4381194	BLUELINX CORPORATION
			Aug 16, 2012	Aug 6, 2013	

TRADEMARK

Apr 24, 2018
87370061
Mar 25, 2010
77968119
Oct 5, 2011
85439719
Oct 5, 2011
85439707
Sep 28, 1989
73828158
Aug 27, 2004
78474801
Aug 17, 2004
78468766
Aug 13, 2013

USA	USA	USA	USA		USA	USA	USA	USA	USA	USA
SOMERSET COASTAL	SHADOW RIDGE	SHADOW GAP	RANCHGUARD	(and design) SPECIALLY BANELS	PROLINX SPECIALTY PANELS	PROLINX	PROLINE PLUS	PRIMELINX SHADOW GAP	PRIMELINX	PARKSIDE
Registered	Registered	Registered	Registered	(Registered	Registered	Registered	Pending	Registered	Registered
86087125 Oct 9, 2013	73656177 Apr 20, 1987	87354382 Mar 1, 2017	73266099 Jun 12, 1980	Jun 8, 2015	Jan 14, 2013 86654370	85822614	85545533 Feb 17, 2012	87326909 Feb 7, 2017	85770208 Nov 2, 2012	74565612 Aug 25, 1994
4658436 Dec 23, 2014	1469802 Dec 22, 1987	5728437 Apr 16, 2019	1175799 Nov 3, 1981	Nov 1, 2016	Jan 7, 2014 5074289	4463961	4463258 Jan 7, 2014	5728391 Apr 16, 2019	4467613 Jan 14, 2014	1991923 Aug 6, 1996
BLUELINX CORPORATION	BLUELINX CORPORATION	BLUELINX CORPORATION	BLUELINX CORPORATION	CORPORATION	BLUELINX	BLUELINX CORPORATION	BLUELINX CORPORATION	BLUELINX CORPORATION	BLUELINX CORPORATION AR	BLUELINX CORPORATION

	USA		USA		USA		USA	USA	USA	USA
XGUARD	XGUARD		ROUGH RIDER & Design	WHISTLER (reader Names) ded Code (PM) Panadoy	WHISTLER PREMIUM WESTERN RED CEDAR WP4 PANELING	ONCENTER!	WHEN IT'S BUILT RIGHT, IT'S	VISION PRO	TOUGH-GUARD	STEELLINX
	Registered		Registered		Registered		Registered	Registered	Registered	Registered
Oct. 26, 2005	78740618	Mar. 3, 2009	77682467	Nov. 16, 2010		Oct 16, 2019	88657303	78427034 May 28, 2004	78692949 Aug 15, 2005	78819092 Feb 20, 2006
Feb. 12, 2008	3382996	Jan. 19, 2010	3741092	Oct. 4, 2011	4033973	Mar 10, 2020	6008046	2965308 Jul 5, 2005	3207628 Feb 13, 2007	3602522 Apr 7, 2009
INC.	LAKE STATES LUMBER,	INC.	LAKE STATES LUMBER,	C	LAKE STATES LUMBER,	,	BlueLinx Corporation	BLUELINX CORPORATION RAI	CORPORATION AR	BLUELINX CORPORATION

USA	USA	USA	USA	USA
BLUELINX & Design (2020) BlueLinx	BLUELINX AMERICA'S BUILDING Pending PRODUCTS DISTRIBUTOR & Design	PROLINX	PROLINX	NORWAY HEWN
Pending	Pending	Registered	Registered	Registered
90006685 Jun 17, 2020	90006675 Jun 17, 2020	88651582 Oct 11, 2019	87942631 May 31, 2018	76143674 Oct. 11, 2000
		6471671 Aug 31, 2021	5648963 Jun 8, 2019	2655619 Dec. 3, 2002
BlueLinx Corporation	BlueLinx Corporation	BlueLinx Corporation	BLUELINX CORPORATIO EMA	LAKE STATES LUMBER, INC.

Trademarks Not Currently In Use

BlueLinx Corporation	BLUELINX CORPORATION	BLUELINX CORPORATION	Owner
	3030550 II Dec. 13, 2005	3001742 II Sep 27, 2005	o Filing Reg. No. Reg. Date Owner
88583420 Aug 19, 2019	78403939 Apr. 19, 2004	78466508 Aug 12, 2004	App. No Filing Date
Abandoned	Cancelled	Cancelled	Status
DURALINX	NATURAL TRADITIONS	CEDAR LANE	Mark
USA	USA	USA	Country

RECORDED: 10/25/2021 REEL: 007471 FRAME: 0211