

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM683628

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		Release of Second Lien Security Interest	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
UBS AG, Stamford Branch		10/25/2021	Banking Corporation: SWITZERLAND
RECEIVING PARTY DATA			
Name:	Portillo's Hot Dogs, LLC		
Street Address:	2001 Spring Road		
Internal Address:	Suite 400		
City:	Oak Brook		
State/Country:	ILLINOIS		
Postal Code:	60523		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Registration Number:	1165025	PORTILLO'S HOT DOGS	
Registration Number:	1265306	PORTILLO'S	
Registration Number:	1979321	PORTILLO'S HOT DOGS BURGERS BEEF	
Registration Number:	1413771	PORTILLO'S HOTDOGS BEEF BURGERS BEER	
Registration Number:	2749443	THE PORTILLO RESTAURANT GROUP	
Registration Number:	2773061	PORTILLO'S HOME KITCHEN	
Registration Number:	1948600	BARNELLI'S	
Registration Number:	2651069	PORTILLO'S FOOD SERVICE	
Serial Number:	88575456	FAMOUS FIVE	
Registration Number:	5842089	PORTILLO'S	
Registration Number:	5704476	GET TO KNOW US, GET TO LOVE US, GET OBSE	
Registration Number:	5582284	GET OBSESSED	
Registration Number:	5524950	P	
Registration Number:	4894705	PORTILLO'S BEEF BURGERS SALADS	
Registration Number:	4894704	PORTILLO'S HOT DOGS BEEF BURGERS SALADS	
CORRESPONDENCE DATA			
Fax Number:	2024083141		

CH \$390.00 1165025

TRADEMARK

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024083141
Email: jean.paterson@cscglobal.com
Correspondent Name: CSC
Address Line 1: 1090 Vermont Avenue, NW
Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	167340
NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	/jep/
DATE SIGNED:	10/26/2021

Total Attachments: 5

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of October 25, 2021 (the "Effective Date"), is made by UBS AG, STAMFORD BRANCH, in its capacity as Administrative Agent (the "Agent"), in favor of the grantor party identified on the signature page hereto (the "Grantor").

WHEREAS, pursuant to that certain Second Lien Security Agreement, dated as of August 1, 2014, by and among the Agent, the Grantor and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the "Security Agreement"), the Grantor granted to the Agent, in its capacity as Administrative Agent, a security interest in and to certain collateral;

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered a Trademark Security Agreement, dated as of August 1, 2014 (the "Original Trademark Security Agreement"), and a Trademark Security Agreement, dated as of December 6, 2019 (the "Supplemental Trademark Security Agreement" and, together with the Original Trademark Security Agreement, the "Trademark Security Agreements"), for recordal with the United States Patent and Trademark Office;

WHEREAS, pursuant to the Trademark Security Agreements, the Grantor pledged and granted to the Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all of the following Collateral (excluding any Excluded Assets) of such Grantor (collectively, the "Trademark Collateral"): Trademarks of such Grantor listed on Schedule I attached hereto, all goodwill associated with such Trademarks and all Proceeds of the foregoing;

WHEREAS, the Original Trademark Security Agreement, dated August 1, 2014, was recorded with the United States Patent and Trademark Office on September 8, 2014 at Reel/Frame 5358/0257 and the Supplemental Trademark Security Agreement dated December 6, 2019;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Trademark Security Agreements, as applicable.
2. Release. The Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the Trademark Collateral, including the trademark registrations and applications set forth Schedule I attached hereto, arising under the Security Agreement and the Trademark Security Agreements. If and to the extent that the Agent has acquired any right, title or interest in and to the Trademark Collateral under the Trademark Security Agreements, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.
3. Termination. The Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreements.
4. Further Assurances. The Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably

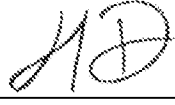
requested by the Grantor, at the Grantor's sole cost and expense, to more fully and effectively effectuate the purposes of this Release.

5. Governing Law. This Release shall be governed exclusively under the laws of the State of New York, without regard to conflicts of law or choice of law principles.

[Signature Page Follows]

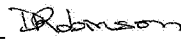
IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

UBS AG, STAMFORD BRANCH, acting in its capacity as Administrative Agent for the Secured Parties

By:  _____

Name: Housseem Daly
Director

Title:

By:  _____

Name: Dionne Robinson
Title: Associate Director

GRANTORS:






PORTILLO'S HOT DOGS, LLC


Schedule I

Release of Reel/Frame 5358/0257

Trademark Registrations and Use Applications



Registrations:

OWNER	REGISTRATION NUMBER	TRADEMARK
Portillo's Hot Dogs, LLC	1165025	PORTILLO'S HOT DOGS and dog design 
Portillo's Hot Dogs, LLC	1265306	PORTILLO'S
Portillo's Hot Dogs, LLC	1979321	PORTILLO'S HOT DOGS BURGERS BEEF  <u>and design</u>
Portillo's Hot Dogs, LLC	1413771	PORTILLO'S HOTDOGS BEEF BURGERS BEER <u>and design</u> 
Portillo's Hot Dogs, LLC	2749443	THE PORTILLO RESTAURANT GROUP and  design
Portillo's Hot Dogs, LLC	2773061	PORTILLO'S HOME KITCHEN and design 
Portillo's Hot Dogs, LLC	1948600	BARNELL'S

OWNER	REGISTRATION NUMBER	TRADEMARK
Portillo's Hot Dogs, LLC	2651069	PORTILLO'S FOOD SERVICE_and design 

Release of Trademark Security Agreement dated December 6, 2019

U.S. Trademarks and Applications:

	Owner	Trademark	Appl. No. Filing Date	Reg. No. Reg. Date
1.	Portillo's Hot Dogs, LLC	FAMOUS FIVE	88575456 08/12/2019	
2.	Portillo's Hot Dogs, LLC	PORTILLO'S 	87717180 12/12/2017	5842089 08/27/2019
3.	Portillo's Hot Dogs, LLC	GET TO KNOW US, GET TO LOVE US, GET OBSESSED	87717273 12/12/2017	5704476 03/19/2019
4.	Portillo's Hot Dogs, LLC	GET OBSESSED	87717284 12/12/2017	5582284 10/09/2018
5.	Portillo's Hot Dogs, LLC	P 	87766850 01/23/2018	5524950 07/24/2018
6.	Portillo's Hot Dogs, LLC	PORTILLO'S BEEF BURGERS SALADS	86628080 05/13/2015	4894705 02/02/2016
7.	Portillo's Hot Dogs, LLC	PORTILLO'S HOT DOGS BEEF BURGERS SALADS	86628066 05/13/2015	4894704 02/02/2016