

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM683654

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PEAK NANO OPTICS, LLC		10/18/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Squadron Medical Finance Solutions LLC		
Street Address:	18 HARTFORD AVENUE		
City:	GRANBY		
State/Country:	CONNECTICUT		
Postal Code:	06035		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	6493683	PEAK NANO OPTICS	
CORRESPONDENCE DATA			
Fax Number:	3122076400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	415-659-4836		
Email:	IPDocket-CHI@ReedSmith.com		
Correspondent Name:	SIDHARTH KAPOOR		
Address Line 1:	101 SECOND STREET, SUITE 1800		
Address Line 2:	REED SMITH LLP		
Address Line 4:	SAN FRANCISCO, CALIFORNIA 94105-3659		
NAME OF SUBMITTER:	SIDHARTH KAPOOR		
SIGNATURE:	/SIDHARTH KAPOOR/		
DATE SIGNED:	10/26/2021		
Total Attachments: 4			
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GRANT OF TRADEMARK SECURITY INTEREST

Dated as of October 18, 2021

WHEREAS, PEAK NANO OPTICS, LLC, a Delaware limited liability company (“Grantor”), owns and uses in its business, and will in the future adopt and so use, various intangible assets, including the Trademark Collateral (as defined below); and

WHEREAS, pursuant to that certain Amended and Restated Loan and Security Agreement dated as of October 4, 2021 (the “Loan and Security Agreement”) among Squadron Medical Finance Solutions LLC, a Delaware limited liability company (“Secured Party”), Grantor, Peak Nano Optics Holdings, LLC, a Delaware limited liability company (“PNOH”) and Peak Nanosystems, LLC, a Delaware limited liability company (“PNS”) and together with Grantor and PNOH “Borrowers” and each individually, a “Borrower”), pursuant to which, among other things, the Secured Party has agreed, subject to the terms and conditions set forth in the Loan and Security Agreement, to make a certain term loan to the Borrowers. Each term used herein but not otherwise defined herein shall have the meaning assigned to such term in the Loan and Security Agreement; and

WHEREAS, pursuant to the terms of the Loan and Security Agreement, Grantor, as a co-borrower of the obligations under the Loan and Security Agreement, has created in favor of Secured Party a security interest in, and Secured Party has become a secured creditor with respect to, the Trademark Collateral (as defined herein);

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Loan and Security Agreement, to evidence further the security interest granted by Grantor to Secured Party pursuant to the Loan and Security Agreement, Grantor hereby grants to Secured Party a security interest in all of Grantor’s right, title and interest in and to the following, in each case whether now or hereafter existing or in which Grantor now has or hereafter acquires an interest and wherever the same may be located (the “Trademark Collateral”):

(i) all rights, title and interest (including rights acquired pursuant to a license or otherwise) in and to all trademarks service marks, designs, logos, indicia, tradenames, trade dress, corporate names, company names, business names, fictitious business names, trade styles and/or other source and/or business identifiers and applications pertaining thereto under any domestic or foreign law that are presently, or in the future may be, owned or held by such Grantor in whole or in part (including, without limitation, the trademarks and trademark applications set forth on Schedule A annexed hereto), all rights (but not obligations) corresponding thereto to sue for past, present and future infringements and all re-issues, divisions, continuations, renewals, extensions and continuations-in-part thereof; and

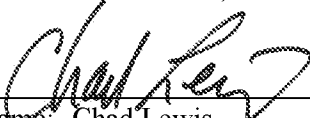
(ii) all proceeds, products, rents and profits of or from any and all of the foregoing Trademark Collateral and, to the extent not otherwise included, all payments under insurance (whether or not Secured Party is the loss payee thereof), or any indemnity, warranty or guaranty, payable by reason of loss or damage to or otherwise with respect to any of the foregoing Trademark Collateral. For purposes of this Grant of Trademark Security Interest, the term “proceeds” includes whatever is receivable or received when Trademark Collateral or proceeds are sold, licensed, exchanged, collected or otherwise disposed of, whether such disposition is voluntary or involuntary.

Grantor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[The remainder of this page intentionally left blank.]

IN WITNESS WHEREOF, Grantor has caused this Grant of Trademark Security Interest to be duly executed and delivered by its officer thereunto duly authorized as of date set forth above.

PEAK NANO OPTICS, LLC

By:  _____
Name: Chad Lewis
Title: President

**SCHEDULE A
TO
GRANT OF TRADEMARK SECURITY INTEREST**

Mark	Description	Serial Number	Reg. Number
PEAK NANO OPTICS	Class 9: Multi-refraction gradient index optical lenses for use in military applications, medical diagnostic imaging and surgical optics, and commercial augmented reality devices, telescopes, scopes, cameras, and drones; none of the foregoing being for use in spectacles	88/033993	6,493,683