

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM684253

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MB CAPITAL FUND IV, LLC		10/27/2021	Limited Liability Company: MASSACHUSETTS
RECEIVING PARTY DATA			
Name:	OOFOS, INC.		
Street Address:	135 Chief Justice Cushing Highway		
City:	Cohasset		
State/Country:	MASSACHUSETTS		
Postal Code:	02025		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	85572894	OOFOAM	
Serial Number:	85572899	OO	
Serial Number:	85976474	OOFOS	
Serial Number:	86089159	REJOOV	
Serial Number:	86319224	FEEL THE OO	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	800-494-5225		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Stewart Walsh		
Address Line 1:	1025 Connecticut Ave NW, Suite 712		
Address Line 2:	COGENCY GLOBAL Inc.		
Address Line 4:	Washington, D.C. 20036		
ATTORNEY DOCKET NUMBER:	1505816 TM MB		
NAME OF SUBMITTER:	ANDREW NASH		
SIGNATURE:	/ANDREW NASH/		

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DATE SIGNED:	10/28/2021
Total Attachments: 3 source=MB Capital - Termination Intellectual Property Security Agreement - Oofos[43270]#page1.tif source=MB Capital - Termination Intellectual Property Security Agreement - Oofos[43270]#page2.tif source=MB Capital - Termination Intellectual Property Security Agreement - Oofos[43270]#page3.tif	

**TERMINATION AND RELEASE OF
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Termination and Release of Intellectual Property Security Agreement (this “**Release**”) is made with regard to that certain Intellectual Property Security Agreement entered into as of December 15, 2015 (the “**IP Agreement**”), as amended from time to time, by and between **MB Capital Fund IV, LLC**, a Massachusetts limited liability company (the “**Lender**”) and **OOFOS, INC.**, a Delaware corporation (formerly a Nevada limited liability company) (the “**Debtor**”). Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the IP Agreement.

WHEREAS, pursuant the Note and Warrant Purchase Agreement dated as of December 15, 2015, the parties entered into the IP Agreement which was recorded on January 7, 2016 at Reel 5702 Frame 0401 in the Trademark division of the U.S. Patent and Trademark Office, the Borrower granted the Lender a security interest in certain Intellectual Property Collateral, listed in the Trademark Schedule hereto;

WHEREAS, pursuant the Note and Warrant Purchase Agreement, the parties entered into the Agreement which was recorded on December 15, 2015 at Reel 037300 Frame 0798 in the Patent division of the U.S. Patent and Trademark Office, the Debtor granted the Lender a security interest in certain Collateral, listed in the Patent Schedule hereto;

WHEREAS, the Debtor has paid and satisfied in full its Obligations under the Loan Agreement, and the parties desire to enter into this Release to confirm that the Lender has released its security interests in and to the Collateral and to expunge any recordation of the security interest insofar as it pertains to the Collateral.

NOW, THEREFORE, for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender forever releases and discharges the entire security interest in and to all of the Collateral, including the Trademarks, Trademark applications, Patents, Patent applications and Copyrights, granted to the Lender by the Agreement.

The Lender hereby agrees to execute such instruments, to take such other actions, and to give such further assurances as the Debtor reasonably shall request to terminate any security interest in the Collateral pursuant to the Agreement and otherwise to effectuate the release of all recordations of such security interest in the Collateral.

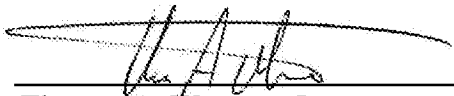
IN WITNESS WHEREOF, the undersigned has executed this Release as of the date first written above.

Dated: October 27, 2021

LENDER:

MB CAPITAL FUND IV, LLC

By: Massachusetts Business Development Corporation, its Manager

By: 
Name: Thomas A. Wooters, Jr.
Title: Managing Director

Patent Schedule A

<u>TITLE:</u>	Registration No. / Application No. / Case No.	Registration Date / Application date	Country
SANDEL	D621594	8/17/2010	United States

Trademark Schedule C

<u>TITLE:</u>	Registration No. / Application No. / Case No.	Registration Date / Application date	Country
OOFOAM	85572894	3/19/2012	United States
OO	85572899	3/19/2012	United States
OOFOS	85976474	8/24/2010	United States
REJOOV	86089159	10/11/2013	United States
FEEL THE OO	86319224	6/24/2014	United States