

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM684686

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Sea World LLC		10/29/2021	Limited Liability Company: DELAWARE
SeaWorld Parks & Entertainment LLC		10/29/2021	Limited Liability Company: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	JPMorgan Chase Bank, N.A., as collateral agent
<b>Street Address:</b>	10 SOUTH DEARBORN
<b>Internal Address:</b>	FLOOR L2
<b>City:</b>	Chicago
<b>State/Country:</b>	ILLINOIS
<b>Postal Code:</b>	60603
<b>Entity Type:</b>	National Banking Association: UNITED STATES

## PROPERTY NUMBERS Total: 93

Property Type	Number	Word Mark
<b>Registration Number:</b>	6322379	
<b>Registration Number:</b>	6130646	ORCA ENCOUNTER
<b>Registration Number:</b>	6322378	SEAWORLD
<b>Registration Number:</b>	5745198	RIPTIDE RESCUE
<b>Registration Number:</b>	5792303	TURTLE REEF
<b>Registration Number:</b>	5898659	SEA SWINGER
<b>Registration Number:</b>	5556938	PARK TO PLANET
<b>Registration Number:</b>	5703942	INFINITY FALLS
<b>Registration Number:</b>	5459860	DEEPSEE
<b>Registration Number:</b>	5318460	ELECTRIC OCEAN
<b>Registration Number:</b>	5318046	WAVE BREAKER: THE RESCUE COASTER
<b>Registration Number:</b>	5438783	OCEAN EXPLORER
<b>Registration Number:</b>	5076761	FURRY PHOTOS
<b>Registration Number:</b>	5214746	CHAMPIONS OF THE WILD
<b>Registration Number:</b>	5423865	EXPLORE · INSPIRE · ACT
<b>Registration Number:</b>	5214745	EXPERIENCES THAT MATTER

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	5346776	SHAMU AND CREW
Registration Number:	4927329	O WONDROUS NIGHT
Registration Number:	5065506	SEA LION SHALLOWS
Registration Number:	5074545	BELUGA BAY
Registration Number:	5074544	DOLPHIN LAGOON
Registration Number:	5065505	DISCOVERY POINT
Registration Number:	5065194	MAKO
Registration Number:	4952850	FLIP
Registration Number:	4952849	SYDNEY
Registration Number:	4952848	CORAL
Registration Number:	4833724	SEVEN SEAS
Registration Number:	4708389	
Registration Number:	5014788	
Registration Number:	4801012	CLYDE & SEAMORE'S SEA LION HIGH
Registration Number:	4749041	PHOTOKEY
Registration Number:	4654337	PHOTOKEY
Registration Number:	4846620	GENN
Registration Number:	4846619	
Registration Number:	4786573	GENERATION NATURE EMPOWERED BY SEAWORLD
Registration Number:	4598856	EXPLORER'S REEF
Registration Number:	4449030	WAVES OF HONOR
Registration Number:	4585110	EXPLORER'S REEF
Registration Number:	4213519	SEAWORLD'S CHRISTMAS CELEBRATION
Registration Number:	4191990	TURTLE TREK
Registration Number:	4203603	KIWI CURL
Registration Number:	4207642	WOOHOO FALLS
Registration Number:	4296248	FRESHWATER OASIS
Registration Number:	4384569	EMPIRE OF THE PENGUIN
Registration Number:	4289802	RIDE THE RAY AND FEEL THE RUSH.
Registration Number:	4138306	SEAWORLD PARKS & ENTERTAINMENT
Registration Number:	4388646	ANTARCTICA
Registration Number:	4124803	SEAWORLD CARES
Registration Number:	4214975	O
Registration Number:	4047011	ONE OCEAN
Registration Number:	4061337	SEAVENTURE
Registration Number:	4392658	PUT THE PARK IN YOUR POCKET
Registration Number:	4074763	DISCOVERY DOLLARS
Registration Number:	4007730	THE GRAND REEF

Property Type	Number	Word Mark
Registration Number:	3995204	VANISH POINT
Registration Number:	4003927	CHEETAH HUNT
Registration Number:	4003928	CHEETAH RUN
Registration Number:	4151096	MÄCH TOWER
Registration Number:	4226588	VERBOLTEN
Registration Number:	4191724	STINGRAY FALLS
Registration Number:	4199974	SLIPPITY DIPPITY
Registration Number:	4195898	WHANAU WATERS
Registration Number:	4125622	KIDSIDERATE
Registration Number:	4829106	SEA RESCUE
Registration Number:	4629118	FALCON'S FURY
Registration Number:	4406544	
Registration Number:	4068309	
Registration Number:	4068313	
Registration Number:	4068311	
Registration Number:	4569964	THE WILDLIFE DOCS
Registration Number:	4581936	IHU'S BREAKAWAY FALLS
Registration Number:	4607327	PANTOPIA
Registration Number:	4572518	RIPPER ROW
Registration Number:	5065181	COBRA'S CURSE
Registration Number:	4885252	DRAGON FIRE GRILL
Registration Number:	5172840	SERENGETI OVERLOOK
Registration Number:	5242429	INVADR
Registration Number:	4814829	GO BEFORE THEY GROW
Registration Number:	4765730	TEMPESTO
Registration Number:	5095100	AQUATICA
Registration Number:	5049899	AQUATICA
Registration Number:	5489281	SEAWORLD RESCUE
Registration Number:	5353379	SEAWORLD RESCUE
Registration Number:	5400019	KOOKABURRA AVIARY
Registration Number:	5537113	RAY RUSH
Registration Number:	5577079	BATTLE FOR EIRE
Registration Number:	5822700	TIGRIS
Registration Number:	5731378	K
Registration Number:	5846918	CUTBACK
Registration Number:	5846919	FINNEGAN'S FLYER
Registration Number:	5846921	FINNEGAN'S FLYER
Registration Number:	5846922	CUTBACK WATER COASTER

Property Type	Number	Word Mark
Registration Number:	5846932	TIGRIS

**CORRESPONDENCE DATA**

**Fax Number:** 2124920072

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 2123733072

**Email:** jaliano@paulweiss.com, mangelopoulos@gmail.com, mmcguire@paulweiss.com

**Correspondent Name:** Jamiesyn D. Aliano

**Address Line 1:** 1285 Avenue of the Americas

**Address Line 2:** Paul Weiss Rifkind Wharton & Garrison LLP

**Address Line 4:** New York, NEW YORK 10019

<b>NAME OF SUBMITTER:</b>	Jamiesyn D. Aliano
<b>SIGNATURE:</b>	/ Jamiesyn D. Aliano /
<b>DATE SIGNED:</b>	10/29/2021

**Total Attachments: 7**

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## TRADEMARK SECURITY AGREEMENT

**Trademark Security Agreement**, dated as of October 29, 2021, by SEA WORLD LLC, a Delaware limited liability company, and SeaWorld Parks & Entertainment LLC, a Delaware limited liability company (each, a “Grantor” and collectively, the “Grantors”), in favor of JPMORGAN CHASE BANK, N.A., in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the “Collateral Agent”).

### WITNESSETH:

WHEREAS, the Grantors are party to an Amended and Restated Security Agreement dated as of August 25, 2021 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”) in favor of the Collateral Agent pursuant to each Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, each Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. Each Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral (excluding any Excluded Assets) of the Grantor:

- (a) registered Trademarks of the Grantor listed on Schedule I attached hereto.

SECTION 3. The Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.


SECTION 4. Termination. Upon the termination of the Security Agreement in accordance with Section 6.12 thereof, the Collateral Agent shall, at the expense of the Grantors, execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the lien on and security interest in the Trademarks under this Trademark Security Agreement and any other documents required to evidence the termination of the Collateral Agent’s interest in the Trademarks.

SECTION 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

[Signature pages follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Trademark Security Agreement as of the date first written above.

SEA WORLD LLC

By:   
Name: Harold Herman  
Title: Assistant Secretary

SEAWORLD PARKS & ENTERTAINMENT LLC

By:   
Name: Harold Herman  
Title: Assistant Secretary

*[Signature Page to Trademark Security Agreement]*

**TRADEMARK  
REEL: 007478 FRAME: 0481**

JPMORGAN CHASE BANK, N.A., as Collateral Agent

By: *Laura Woodward*  
Name: Laura Woodward  
Title: Vice President

**Schedule I**  
**to**  
**TRADEMARK SECURITY AGREEMENT**  
**UNITED STATES TRADEMARK REGISTRATION AND APPLICATIONS**

<b>OWNER</b>	<b>REGISTRATION NUMBER</b>	<b>TRADEMARK</b>
Sea World LLC	6322379	Fin Design
Sea World LLC	6130646	ORCA ENCOUNTER & Design
Sea World LLC	6322378	SeaWorld
Sea World LLC	5745198	RIPTIDE RESCUE
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Sea World LLC	5898659	SEA SWINGER
Sea World LLC	5556938	PARK TO PLANET
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SeaWorld Parks &	5846922	CUTBACK WATER COASTER

Entertainment LLC		
SeaWorld Parks & Entertainment LLC	5846932	TIGRIS