

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM685431

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Fifth Third Bank, National Association		11/01/2021	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Lucas Associates, Inc.		
<b>Street Address:</b>	950 East Paces Ferry Road		
<b>Internal Address:</b>	Suite 2300		
<b>City:</b>	Atlanta		
<b>State/Country:</b>	GEORGIA		
<b>Postal Code:</b>	30326		
<b>Entity Type:</b>	Corporation: GEORGIA		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4020649	TODAY TALENT. TOMORROW'S SUCCESS.	
<b>Registration Number:</b>	3185225	LUCAS GROUP	
<b>Registration Number:</b>	4379368	LUCAS GROUP TODAY'S TALENT. TOMORROW'S S	
<b>Registration Number:</b>	4811522	LUCAS GROUP	
<b>Registration Number:</b>	4379354	LUCAS GROUP TODAY'S TALENT. TOMORROW'S S	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	5135796457		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	5135796590		
<b>Email:</b>	mmusekamp@kmklaw.com		
<b>Correspondent Name:</b>	Mark Eric Musekamp		
<b>Address Line 1:</b>	1 E. 4th St., Ste. 1400		
<b>Address Line 4:</b>	Cincinnati, OHIO 45202		
<b>ATTORNEY DOCKET NUMBER:</b>	LU0980.MP0001		
<b>NAME OF SUBMITTER:</b>	Mark Eric Musekamp		
<b>SIGNATURE:</b>	/Mark Eric Musekamp/		
<b>DATE SIGNED:</b>	11/03/2021		

OP \$140.00 4020649

**Total Attachments: 5**

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RELEASE OF TRADEMARK SECURITY AGREEMENTS

THIS RELEASE OF TRADEMARK SECURITY AGREEMENTS is dated November 1, 2021, by Fifth Third Bank, National Association, a national banking association, acting as administrative agent for the benefit of the Secured Creditors (as defined in the Credit Agreement, as defined below) (in such capacity, the "*Administrative Agent*"). Capitalized terms used herein but not defined shall have the same meanings herein as defined in the Trademark Security Agreement (as defined below).

WITNESSETH:

WHEREAS, the Administrative Agent and Lucas Associates, Inc., a Georgia corporation ("*Debtor*") are parties to: (i) a Trademark Security Agreement, dated as of September 30, 2013, which was recorded in the United States Patent and Trademark Office on October 7, 2013 at Reel No. 5126, Frame No. 0667; and/or (ii) a First Amendment to the Trademark Security Agreement dated as of May 15, 2015, which was recorded in the United States Patent and Trademark Office on May 26, 2015, at Reel No. 5523, Frame No. 0571 (collectively, the "*Trademark Security Agreement*"), pursuant to which the Debtor granted a security interest in and collateral assignment of certain trademarks, trademark registrations and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the "*Trademarks*"); and

WHEREAS, the Debtor has requested that the Administrative Agent release its security interests in the Trademarks and reassign the same to the Debtor;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

The Administrative Agent hereby releases its security interests in, and reassigns, grants and conveys to the Debtor, without any representation, warranty, recourse or undertaking by the Administrative Agent, all of its right, title and interest, if any, in and to the following:

- (i) The Trademark Security Agreement;
- (ii) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and
- (iii) All proceeds of the foregoing.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Administrative Agent has executed this Release of Trademark Security Agreements as of the date first written above.

**FIFTH THIRD BANK, National Association  
as Administrative Agent**

By: Eric Ford  
Name: Eric Ford  
Title: Vice President

Accepted and agreed to as of the date first written above.



**DEBTOR:**

**LUCAS ASSOCIATES, INC.**

DocuSigned by:  
*Randy Marmon*  
By: \_\_\_\_\_  
FB82C2C5ED98448...  
Randy Marmon, Chief Executive Officer

SCHEDULE A

Trademarks

<b>Mark/Name/SN/RN</b>	<b>Owner</b>	<b>Status</b>
TODAY TALENT. TOMORROW'S SUCCESS. SN:85-170853 RN:4,020,649	Lucas Associates, Inc.	Registered – US
LUCAS GROUP SN:76-620872 RN:3,185,225	Lucas Associates, Inc.	Registered – US
LUCAS GROUP TODAY'S TALENT. TOMORROW'S SUCCESS. LUCAS GROUP And Design  SN:85-793312 RN:4,379,368	Lucas Associates, Inc.	Registered – US
LUCAS GROUP TODAY'S TALENT. TOMORROW'S SUCCESS. LUCAS GROUP And Design  SN:85-793112 RN:4,379,354	Lucas Associates, Inc.	Registered – US
<b>LUCASGROUP<sup>1</sup></b> SN: 86-484896 RN: 4,811,522	Lucas Associates, Inc.	Registered – US
Lucas Group And Design LucasGroup RN: 4115994	Lucas Associates, Inc.	Registered – EU
Lucas Group RN: 4122263	Lucas Associates, Inc.	Registered – EU
Lucas Group RN: 5283224	Lucas Associates, Inc.	Registered – Japan

Mark/Name/SN/RN	Owner	Status
LUCAS GROUP RN: UK00904122263	Lucas Associates, Inc.	Registered – UK
Lucas Group And Design  LucasGroup  RN: UK00904115994	Lucas Associates, Inc.	Registered – UK
LUCAS GROUP	Lucas Associates, Inc.	Unfiled – Canada