

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM685582

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Stack's-Bowers Numismatics, LLC		11/03/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	CIBC BANK USA		
Street Address:	1550 WEWATTA STREET, SUITE 520		
City:	DENVER		
State/Country:	COLORADO		
Postal Code:	80202		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4228753	STACK'S BOWERS GALLERIES	
Registration Number:	4131311	STACK'S BOWERS AND PONTERIO	
CORRESPONDENCE DATA			
Fax Number:	3032231111		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3032231100		
Email:	DNTrademarkDocket@BHFS.com		
Correspondent Name:	Sarah K. Dewar		
Address Line 1:	410 SEVENTEENTH STREET, SUITE 220		
Address Line 4:	DENVER, COLORADO 80202		
NAME OF SUBMITTER:	Sarah K. Dewar		
SIGNATURE:	/Sarah K. Dewar/		
DATE SIGNED:	11/03/2021		
Total Attachments: 3			
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

November 3, 2021

WHEREAS, Stacks-Bowers Numismatics, LLC, a Delaware limited liability company (the “**Grantor**”), is a party to that certain Loan and Security Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the “**Loan Agreement**”; capitalized terms used herein without definition shall have the meanings set forth in the Loan Agreement), among the Grantor, the other Loan Parties from time to time party thereto and CIBC BANK USA (“**Lender**”), pursuant to which the Grantor has pledged and granted to Lender a security interest in all of the Grantor’s right, title and interest in, to and under all of its personal property, including without limitation the patents and patent applications, and trademarks and trademark applications, listed on **Schedule A** hereto; and

WHEREAS, it is a condition to the advance of the loans and other obligations secured by the Loan Agreement that the Grantor execute and deliver, and cause to be filed in the United States Patent and Trademark Office, this Intellectual Property Security Agreement (this “**Intellectual Property Security Agreement**”).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

As collateral security for the payment in full when due (whether at stated maturity, by acceleration or otherwise) of the Obligations, the Grantor hereby pledges and grants to the Lender a security interest in all of the Grantor’s right, title, and interest in, to and under all of the patents and patent applications, and trademarks and trademark applications, whether now owned or hereafter acquired and whether now existing or hereafter coming into existence, of the Grantor that are issued by or filed with the United States Patent and Trademark Office, including the patents and patent applications, and trademarks and trademark applications, listed on **Schedule A** hereto.

At such time as the Obligations have been Paid in Full and all Commitments of Lender under the Loan Agreement have terminated, at the sole expense of the Grantor, Lender shall execute and deliver to the Grantor documents to evidence the termination of this Intellectual Property Security Agreement and the security interest created hereby.

Notwithstanding the foregoing, in the event of any conflict between this Intellectual Property Security Agreement and the Loan Agreement, the Loan Agreement shall control.

This Intellectual Property Security Agreement and the rights and obligations of the parties hereunder shall be governed by, and construed in accordance with, the laws of the State of New York, without regard to principles of conflicts of laws that would result in the application of the laws of any other jurisdiction.

[signature page to follow]

IN WITNESS WHEREOF, the Grantor has caused this Intellectual Property Security Agreement to be duly executed and delivered as of the day and year first above written.

Stacks-Bowers Numismatics LLC, as Grantor

By:  _____

Name: Andrew Glasman

Title: Chief Financial Officer

Schedule A

1. PATENTS AND PATENT APPLICATIONS:

Patent Holder	Country	Application No. & Filing Date	Patent No. & Issue Date
Stack's-Bowers Numismatics, LLC	USA	Application No.: 17/391,553, filed August 2, 2021	Applied For

2. TRADEMARKS AND TRADEMARK APPLICATIONS:

Mark	Serial No./ Reg. No.	Filed	Reg. Date	Owner of Record	Status
Stack's Bowers Galleries	85398350/42 28753	USA	October 23, 2012	Stack's-Bowers Numismatics, LLC	Principal Register
Stack's Bowers and Ponterio	85398373/41 31311	USA	April 24, 2012	Stack's-Bowers Numismatics, LLC	Principal Register