

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM686167

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Cajun Funding Corp		11/05/2021	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Citibank, N.A., as trustee		
<b>Street Address:</b>	388 Greenwich Street		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10013		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 30</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6252036	CHURCH'S TEXAS CHICKEN	
<b>Registration Number:</b>	6252037	CHURCH'S TEXAS CHICKEN	
<b>Registration Number:</b>	6092051	TEXAS CHICKEN	
<b>Registration Number:</b>	6092052	TEXAS CHICKEN	
<b>Registration Number:</b>	6092301	CHURCH'S TEXAS CHICKEN	
<b>Registration Number:</b>	2054436	JALAPENO CHEESE BOMBERS	
<b>Registration Number:</b>	4523634		
<b>Registration Number:</b>	5353262	CHEDDAPÉÑO	
<b>Registration Number:</b>	3729022	CHURCH'S PARTNERS FOUNDATION, INC.	
<b>Registration Number:</b>	2542246	TENDER STRIPS	
<b>Registration Number:</b>	4543020	TEXAS CHICKEN SINCE 1952	
<b>Registration Number:</b>	6092302	CHURCH'S TEXAS CHICKEN	
<b>Registration Number:</b>	6007078	CHURCH'S	
<b>Registration Number:</b>	6007057	CHURCH'S CHICKEN	
<b>Registration Number:</b>	6002461	CHURCH'S CHICKEN	
<b>Registration Number:</b>	6002464	CHURCH'S	
<b>Registration Number:</b>	4242522	CHURCH'S SOUTHERN SWEET FRESHLY BREWED T	
<b>Registration Number:</b>	4246458	CHURCH'S SOUTHERN SWEET TEA	
<b>Registration Number:</b>	4440330		

CH \$765.00 6252036

Property Type	Number	Word Mark
Registration Number:	4429715	BIG PIECES, LITTLE PRICES
Registration Number:	5304110	PURPLE PEPPER
Registration Number:	5885515	HOLI-DEALS
Registration Number:	5056386	BISCUIT BITES
Registration Number:	5858795	BRINGIN' THAT DOWN HOME FLAVOR
Registration Number:	5854874	MEGABITES
Registration Number:	4595666	BIG TEX
Registration Number:	4759196	EL AMOR SE SIENTE
Registration Number:	6317302	
Registration Number:	4730521	
Registration Number:	2721849	CHURCH'S CHICKEN SINCE 1952

**CORRESPONDENCE DATA**

**Fax Number:** 6462192353

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 2123732488

**Email:** mamcdonough@paulweiss.com, mangelopoulos@paulweiss.com, mmcguire@paulweiss.com

**Correspondent Name:** Marissa A. McDonough

**Address Line 1:** 1285 Avenue of the Americas

**Address Line 2:** Paul Weiss Rifkind Wharton & Garrison LLP

**Address Line 4:** New York, NEW YORK 10019

<b>ATTORNEY DOCKET NUMBER:</b>	022775-00003
<b>NAME OF SUBMITTER:</b>	Marissa A. McDonough
<b>SIGNATURE:</b>	/Marissa A. McDonough/
<b>DATE SIGNED:</b>	11/05/2021

**Total Attachments: 6**

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**NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS**

This NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS (the “Notice”) is made and entered into as of November 5, 2021, by CAJUN FUNDING CORP., a Delaware corporation, located at 980 Hammond Drive, Suite 1100, Atlanta, Georgia 30328 (“Grantor”), in favor of CITIBANK, N.A., a national banking association (“Citibank”), as trustee, located at 388 Greenwich Street, New York, New York, 10013 (“Trustee”).

WHEREAS, Grantor is the owner of the United States trademarks and service marks set forth in Schedule 1 attached hereto, including the associated registrations and applications for registration set forth in Schedule 1 attached hereto (collectively, the “Trademarks”) and the goodwill connected with the use of or symbolized by such Trademarks; and

WHEREAS, pursuant to the Base Indenture, dated as of November 5, 2021, by and among (i) Cajun Global LLC, a Delaware limited liability company (the “Master Issuer”), (ii) Cajun Funding Corp., a Delaware corporation (“IP Holder”), (iii) Cajun Restaurants LLC, a Delaware limited liability company (“Cajun Restaurants”), (iv) Cajun Realty LLC, a Delaware limited liability company (“Cajun Realty”), and (v) Cajun Holdco LLC, a Delaware limited liability company (“Cajun Holdco”), as the co-issuers hereunder (each of the Master Issuer, IP Holder, Cajun Restaurants and Cajun Realty, a “Co-Issuer” and collectively, the “Co-Issuers”), and Citibank, N.A., a national banking association, as trustee (in such capacity, the “Trustee”), and as Securities Intermediary (as amended, supplemented or otherwise modified from time to time, the “Base Indenture” and, together with all Series Supplements, the “Indenture”), to secure the Obligations, Grantor has granted to the Trustee for the benefit of the Secured Parties, a security interest in Grantor’s right, title and interest in, to and under certain intellectual property of Grantor, including the Trademarks and the goodwill connected with the use of or symbolized by the Trademarks, and the right to bring an action at law or in equity for any infringement, misappropriation, dilution or other violation thereof, and to collect all damages, settlements and proceeds relating thereto, and, to the extent not otherwise included, all payments, proceeds, supporting obligations and accrued and future rights to payment with respect to the foregoing (collectively, the “Trademark Collateral”); and

WHEREAS, pursuant to Section 8.25(c) of the Base Indenture, Grantor agreed to execute and deliver to the Trustee this Notice for purposes of filing the same with the United States Patent and Trademark Office (“USPTO”) to confirm, evidence and perfect the security interest in the Trademark Collateral granted under the Base Indenture;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to all applicable terms and conditions of the Indenture, which are incorporated by reference as if fully set forth herein, to secure the Obligations, Grantor hereby grants to the Trustee, for the benefit of the Secured Parties, a security interest in Grantor’s right, title and interest in, to and under the Trademark Collateral, to the extent now owned or at any time hereafter acquired by Grantor; provided that the grant of security interest hereunder shall not include any application for registration of a Trademark that would be invalidated, canceled, voided or abandoned due to the grant and/or enforcement of such security interest, including intent-to-use applications filed with the USPTO pursuant to 15 U.S.C. Section 1051(b) prior to the filing and acceptance of a statement of use or amendment to allege use pursuant to 15 U.S.C. Section 1051(c) or (d), provided that at such time as the grant and/or enforcement of the security interest will not cause such application to be invalidated, cancelled, voided or abandoned, such Trademark application will not be excluded from the Notice.

Capitalized terms used in this Notice (including the preamble and the recitals hereto), and not defined in this Notice, shall have the meanings assigned to such terms in Annex A attached to the Indenture.

1. The parties intend that this Notice is for recordation (and, if applicable, perfection) purposes. The terms of this Notice shall not modify the applicable terms and conditions of the Indenture, which govern the Trustee's interest in the Trademark Collateral and which shall control in the event of any conflict. Grantor hereby acknowledges the sufficiency and completeness of this Notice to create a security interest in the Trademark Collateral in favor of the Trustee for the benefit of the Secured Parties, and Grantor hereby requests the USPTO to file and record this Notice together with the annexed Schedule 1.

2. Grantor and Trustee hereby acknowledge and agree that the grant of security interest in, to and under the Trademark Collateral made hereby may be terminated only in accordance with the terms of the Indenture and shall terminate automatically upon the termination of the Indenture.

3. THIS NOTICE SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES (OTHER THAN SECTIONS 5-1401 AND 5-1402 OF THE GENERAL OBLIGATIONS LAW OF THE STATE OF NEW YORK).

4. This Notice may be executed by the parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which when taken together shall constitute one and the same agreement.

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IN WITNESS WHEREOF, the undersigned has caused this NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS to be duly executed by its duly authorized officer as of the date and year first written above.

CAJUN FUNDING CORP., as Grantor

DocuSigned by:  
*Louis J. Profumo*  
By: \_\_\_\_\_  
Name: Louis J. Profumo  
Title: Executive Vice President  
and Chief Financial Officer

**Schedule 1  
Trademarks**

<b>COUNTRY</b>	<b>MARK</b>	<b>APP. NO.</b>	<b>APP. DATE</b>	<b>REG. NO.</b>	<b>REG. DATE</b>
United States of America	CHURCH'S TEXASCHICKEN Circle Design	88/383,366	12-04-2019	6,252,036	19-01-2021
United States of America	CHURCH'S TEXASCHICKEN Circle Design	88/383,375	12-04-2019	6,252,037	19-01-2021
United States of America	TEXAS CHICKEN Logo	88/383,373	12-04-2019	6,092,051	30-06-2020
United States of America	TEXAS CHICKEN Logo	88/383,383	12-04-2019	6,092,052	30-06-2020
United States of America	CHURCH'S TEXAS CHICKEN	88/462,691	06-06-2019	6,092,301	30-06-2020
United States of America	CHURCH'S TEXAS CHICKEN	88/462,699	06-06-2019	6,092,302	30-06-2020
United States of America	JALAPENO CHEESE BOMBERS	75037580	12 27 1995	2054436	04 22 1997
United States of America	(Device Only)	85963595	06 19 2013	4523634	04 29 2014
United States of America	CHEDDAPEÑO	87193782	10 6 2016	5353262	12 12 2017
United States of America	CHURCH'S PARTNERS FOUNDATION, INC.	77321998	11 5 2007	3729022	12 22 2009
United States of America	TENDER STRIPS	75904303	01 27 2000	2542246	02 26 2002
United States of America	CHURCH'S TEXAS CHICKEN	88383366	04 12 2019	6252036	01 19 2021
United States of America	TEXAS CHICKEN SINCE 1952	86087303	10 9 2013	4543020	06 3 2014
United States of America	TEXAS CHICKEN	88383373	04 12 2019	6092051	06 30 2020

<b>COUNTRY</b>	<b>MARK</b>	<b>APP. NO.</b>	<b>APP. DATE</b>	<b>REG. NO.</b>	<b>REG. DATE</b>
United States of America	TEXAS CHICKEN	88383383	04 12 2019	6092052	06 30 2020
United States of America	CHURCH'S TEXAS CHICKEN	88462699	06 6 2019	6092302	06 30 2020
United States of America	CHURCH'S TEXAS CHICKEN	88462691	06 6 2019	6092301	06 30 2020
United States of America	CHURCH'S	88577176	08 13 2019	6007078	03 10 2020
United States of America	CHURCH'S CHICKEN	88576993	08 13 2019	6007057	03 10 2020
United States of America	CHURCH'S CHICKEN	88577030	08 13 2019	6002461	03 3 2020
United States of America	CHURCH'S	88577082	08 13 2019	6002464	03 3 2020
United States of America	CHURCH'S SOUTHERN SWEET FRESHLY BREWED TEA	85146998	10 7 2010	4242522	11 13 2012
United States of America	CHURCH'S SOUTHERN SWEET TEA	85110527	08 18 2010	4246458	11 20 2012
United States of America	(Device Only)	85958626	06 13 2013	4440330	11 26 2013
United States of America	BIG PIECES, LITTLE PRICES	85686653	07 25 2012	4429715	11 5 2013
United States of America	PURPLE PEPPER	86557188	03 9 2015	5304110	10 10 2017
United States of America	HOLI-DEALS	88437510	05 20 2019	5885515	10 15 2019
United States of America	BISCUIT BITES	86470434	12 3 2014	5056386	10 4 2016
United States of America	BRINGIN' THAT DOWN HOME FLAVOR	88161472	10 19 2018	5858795	09 10 2019

<b>COUNTRY</b>	<b>MARK</b>	<b>APP. NO.</b>	<b>APP. DATE</b>	<b>REG. NO.</b>	<b>REG. DATE</b>
United States of America	MEGABITES	88059804	07 31 2018	5854874	09 10 2019
United States of America	BIG TEX	86040119	08 16 2013	4595666	09 2 2014
United States of America	EL AMOR SE SIENTE	86409737	09 30 2014	4759196	06 23 2015
United States of America	DESIGN	88961822	06 12 2020	6317302	04 06 2021
United States of America	DESIGN	86316957	06 23 2014	4730521	05 05 2015
United States of America	CHURCH'S CHICKEN SINCE 1952	76023277	04 11 2000	2721849	06 03 2003