# OP \$315.00 5012726

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM687858

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Active Paper LLC		11/12/2021	Limited Liability Company: DELAWARE
Mountain Org LLC		11/12/2021	Limited Liability Company: DELAWARE
Premium Items LLC		11/12/2021	Limited Liability Company: DELAWARE

# **RECEIVING PARTY DATA**

Name:	CoVenture - Vantage Credit Opportunities GP, LLC		
Street Address:	600 Madison Avenue, 17th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		

# **PROPERTY NUMBERS Total: 12**

Property Type	Number	Word Mark
Registration Number:	5012726	ALLADINBOX
Registration Number:	5131598	ALLADINBOX
Serial Number:	90832410	ALLADINBOX
Registration Number:	5242993	MAGGIFT
Serial Number:	97012308	MAGGIFT
Serial Number:	97012307	MAGGIFT
Serial Number:	97012306	MAGGIFT
Serial Number:	97012304	MAGGIFT
Serial Number:	97012302	MAGGIFT
Registration Number:	5252128	TWINKLE STAR
Serial Number:	90473686	TWINKLE STAR
Serial Number:	90473706	TWINKLE STAR

### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

TRADEMARK

900656131 REEL: 007493 FRAME: 0782

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 7324769043

**Email:** mehak@legalscalellp.com

Correspondent Name: Mehak Rashid, Esq
Address Line 1: 112 Wakefield Road
Address Line 2: Mehak Rashid, Esq.

Address Line 4: Shavertown, PENNSYLVANIA 18708

ATTORNEY DOCKET NUMBER:	1523258
NAME OF SUBMITTER:	Mehak Rashid
SIGNATURE:	/Mehak Rashid/
DATE SIGNED:	11/12/2021

### **Total Attachments: 7**

source=New Borrower Parties - Trademark Security Agreement (Executed)#page1.tif source=New Borrower Parties - Trademark Security Agreement (Executed)#page2.tif source=New Borrower Parties - Trademark Security Agreement (Executed)#page3.tif source=New Borrower Parties - Trademark Security Agreement (Executed)#page4.tif source=New Borrower Parties - Trademark Security Agreement (Executed)#page5.tif source=New Borrower Parties - Trademark Security Agreement (Executed)#page6.tif source=New Borrower Parties - Trademark Security Agreement (Executed)#page7.tif

### SECURITY INTEREST IN TRADEMARKS

This SECURITY INTEREST IN TRADEMARKS, dated as of November 12, 2021 (as amended, supplemented or otherwise modified from time to time, this "Agreement"), is made by each of Active Paper LLC, a Delaware limited liability company ("Active Paper"), Mountain Org LLC, a Delaware limited liability company ("Mountain Org"), and Premium Items LLC, a Delaware limited liability company ("Premium Items" and, together with Active Paper and Mountain Org, "Grantors", and each a "Grantor") in favor of CoVenture – Vantage Credit Opportunities GP, LLC, as deal agent (in such capacity, the "Deal Agent") for benefit of the Secured Parties (as defined in the Loan and Servicing Agreement referred to below).

- (i) Vantage Borrower SPV I LLC, as borrower (the "Borrower"), has entered into that certain Amended and Restated Loan and Servicing Agreement, dated as of December 11, 2020 (as amended by that certain Amendment No. 1 to Amended and Restated Loan and Servicing Agreement, dated as of February 5, 2021, as further amended by that certain Amendment No. 2 to Amended and Restated Loan and Servicing Agreement, dated as of March 16, 2021, as further amended by that certain Amendment No. 3 to Amended and Restated Loan and Servicing Agreement and Amendment No. 1 to Limited Guaranty, dated as of August 16, 2021, as further amended by that certain Amendment No. 4 to Amended and Restated Loan and Servicing Agreement, dated as of October 20, 2021, as further amended by that certain Amendment No. 5 to Amended and Restated Loan and Servicing Agreement, dated as of November 5, 2021, and as further amended, amended and restated, restated, supplemented, or otherwise modified from time to time, the "Loan and Servicing Agreement") by and among the Borrower, Vantage Inc., as originator and servicer, the lenders from time to time party thereto (the "Lenders") and the Deal Agent, as deal agent, and (ii) Active Paper, Mountain Org and Premium Items have entered into that certain Joinder Agreement, dated as of November 12, 2021 (the "Joinder Agreement"), among Active Paper, Mountain Org, Premium Items, the Borrower and the Deal Agent.
- B. Under the terms of the Joinder Agreement and Loan and Servicing Agreement, each Grantor has granted and pledged to the Deal Agent, for the benefit of the Deal Agent and the other Secured Parties (as defined in the Loan and Servicing Agreement), a continuing security interest in certain Collateral (as defined in the Loan and Servicing Agreement), including without limitation certain Intellectual Property (as defined in the Loan and Servicing Agreement) of such Grantor, and has agreed to execute this Agreement for recording with the United States Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

SECTION 1. Grant of Security. Each Grantor hereby grants and pledges to the Deal Agent, for the benefit of the Deal Agent and the other Secured Parties, a continuing security interest in all of such Grantor's right, title and interest in the following property, now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest, and wherever located or deemed located (the "IP Collateral"), as collateral security for the prompt and complete

payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Aggregate Unpaids (as defined in the Loan and Servicing Agreement): (a) all United States trademarks, service marks and certification marks, rights and interests in trademarks, service marks, certification marks, trade names, trade styles, trade dress, service marks, logos, company names, fictitious business names and other similar source identifiers, whether registered or unregistered, all registrations thereof, and all applications in connection therewith anywhere in the world, including, without limitation, those listed on Schedule 1 hereto, (b) all reissues, continuations (in whole or in part) and renewals of any of the foregoing, (c) all income, royalties, damages and payments now or hereafter due and/or payable under any of the foregoing or with respect to any of the foregoing, including, without limitation, damages or payments for past, present or future infringements of any of the foregoing, (d) the right to sue for past, present or future infringements of any of the foregoing and (e) all rights corresponding to any of the foregoing (including the goodwill symbolized thereby) throughout the world; provided, that (i) the security interests granted herein shall not extend to, and the term "IP Collateral" shall not include any trademark or service mark application filed in the United States Patent and Trademark Office on the basis of such Grantor's intent-to-use such trademark or service mark unless and until evidence of use thereof has been filed with the United States Patent and Trademark Office pursuant to Section 1(c) or Section 1(d) of the Lanham Act (15 U.S.C. §1051, et seq.), to the extent that granting a security interest in such trademark or service mark application prior to such filing and acceptance would adversely affect the enforceability or validity of such trademark or service mark application or the resulting trademark or service mark registration.

SECTION 2. <u>Recordation</u>. Each Grantor authorizes and requests that the United States Commissioner of Patents and Trademarks record this Agreement.

SECTION 3. Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. This Agreement shall become effective when it shall have been executed by the Deal Agent and when the Deal Agent shall have received counterparts hereof that, when taken together, bear the signatures of each of the other parties hereto. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or other electronic imaging means (e.g. "pdf" or "tif") shall be effective as delivery of a manually executed counterpart of this Agreement.

SECTION 4. <u>Governing Law</u>. This Agreement shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

SECTION 5. <u>Conflict Provision</u>. This Agreement has been entered into in conjunction with the provisions of the Loan and Servicing Agreement. The grant of the security interest hereunder to, and the rights and remedies of, the Deal Agent with respect to the IP Collateral are more fully set forth in the Loan and Servicing Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event that any provisions of this Agreement are in conflict with the Loan and Servicing Agreement, the provisions of the Loan and Servicing Agreement shall govern.

SECTION 6. Release. Upon termination of the Loan and Servicing Agreement and the security interests granted thereunder, the IP Collateral shall immediately and automatically be released from the liens created hereby, and this Agreement and all obligations of the Deal Agent and each Grantor hereunder shall terminate, all without delivery of any instrument or performance of any act by any party, and all rights to the IP Collateral shall revert to the applicable Grantor. At the request and sole expense of any Grantor following any such termination, the Deal Agent shall deliver to such Grantor any IP Collateral held by the Deal Agent hereunder and execute and deliver to such Grantor such documents (in form and substance reasonably satisfactory to such Grantor and the Deal Agent) as such Grantor may reasonably request to evidence such termination.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, each of the undersigned has caused this Security Interest in Trademarks to be duly executed and delivered as of the date first above written.

ACTIVE PAPER LLC
MOUNTAIN ORG LLC
PREMIUM ITEMS LLC, each as Grantor

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By:	Proper cont 1-4 miles
J	Name: Raunak Nirmal
	Title: Authorized Signatory
Ackn	owledged and agreed to by:
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~ ~ ~	ENTURE - VANTAGE CREDIT
	ORTUNITIES GP, LLC, al Agent
as DC	ai Agont
By:	
y .	Name: Brian Harwitt
	Title: Authorized Signatory
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IN WITNESS WHEREOF, each of the undersigned has caused this Security Interest in Trademarks to be duly executed and delivered as of the date first above written.

ACTIVE PAPER LLC
MOUNTAIN ORG LLC
PREMIUM ITEMS LLC, each as Grantor

By: \_\_\_\_\_

Name: Raunak Nirmal Title: Authorized Signatory

Acknowledged and agreed to by:

COVENTURE - VANTAGE CREDIT OPPORTUNITIES GP, LLC,

as Deal Agent

By: Brian Harwitt

Name: Brian Harwitt Title: Authorized Signatory

# Schedule 1

Trademark	Trademark Owner		File Date	Registration Date
ALLADINBOX	Active Paper LLC	5,012,726	12/21/2015	08/02/2016
ALLADINBOX	Active Paper LLC	5,131,598	01/15/2016	01/31/2017
		Pending		
ALLADINBOX	Active Paper LLC	Serial Number:	07/16/2021	N/A
		90/832,410		
MAGGIFT	Mountain Org LLC	5,242,993	09/22/2016	07/11/2017
		Pending		
MAGGIFT	Mountain Org LLC	Serial Number:	09/04/2021	N/A
		97/012,308		
		Pending		
MAGGIFT	Mountain Org LLC	Serial Number:	09/04/2021	N/A
		97/012,307		
		Pending		
MAGGIFT	Mountain Org LLC	Serial Number:	09/04/2021	N/A
		97/012,306		
		Pending		
MAGGIFT	Mountain Org LLC	Serial Number:	09/04/2021	N/A
		97/012,304		
		Pending		
MAGGIFT	Mountain Org LLC	Serial Number:	09/04/2021	N/A
		97/012,302		
TWINKLE STAR	Premium Items LLC	5,252,128	05/03/2016	07/25/2017
TWINIZI E CTAD	Premium Items LLC	Pending	01/10/2021	N/A
TWINKLE STAR		Serial Number:	01/19/2021	

		90/473,686		
		Pending		
TWINKLE STAR	Premium Items LLC	Serial Number:	01/19/2021	N/A
		90/473,706		

**RECORDED: 11/12/2021**