

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM688444

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Agent		11/15/2021	National Banking Association: SWITZERLAND
RECEIVING PARTY DATA			
Name:	LULU'S FASHION LOUNGE, LLC		
Street Address:	195 Humboldt Ave.		
City:	Chico		
State/Country:	CALIFORNIA		
Postal Code:	95928		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	3743618	LULUS	
Registration Number:	3743619	LULU'S	
Registration Number:	4719183	LULUS	
Registration Number:	4719184	LULU'S	
Registration Number:	4723509	LULU'S	
Registration Number:	4895469	COVETED CURATED COLLECTED	
Registration Number:	5168140	LULUS	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	327000.028169		

OP \$190.00 3743618

NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	11/16/2021
Total Attachments: 4 source=RSI-T - Credit Suisse AG, Cayman Islands Branch, as Agent to Lulu's Fashion Lounge, LLC#page1.tif source=RSI-T - Credit Suisse AG, Cayman Islands Branch, as Agent to Lulu's Fashion Lounge, LLC#page2.tif source=RSI-T - Credit Suisse AG, Cayman Islands Branch, as Agent to Lulu's Fashion Lounge, LLC#page3.tif source=RSI-T - Credit Suisse AG, Cayman Islands Branch, as Agent to Lulu's Fashion Lounge, LLC#page4.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS dated as of November 15, 2021 (this “Release”), is made by CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, in its capacity as Collateral Agent under the Security Documents referred to below, in favor of LULU’S FASHION LOUNGE, LLC, a Delaware limited liability company (the “Grantor”).

A. Reference is made to (i) the Credit Agreement dated as of August 28, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), among the Grantor, as borrower, Lulu’s Fashion Lounge Parent, LLC, the lenders party thereto and Credit Suisse AG, Cayman Islands Branch, as Administrative Agent and Collateral Agent (in such capacity, the “Agent”), (ii) the Guaranty and Security Agreement dated as of August 28, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”), among the Grantor, the other grantors from time to time party thereto and the Agent and (iii) the Trademark Security Agreement dated as of August 28, 2017, made by the Grantor in favor of the Agent (the “Trademark Security Agreement” and, together with the Security Agreement, the “Security Documents”).

B. Pursuant to the Security Documents, the Grantor granted to the Agent, for the benefit of the Secured Parties, a lien on and security interest in all of the Grantor’s right, title and interest in, to and under, among other things, Trademark Collateral, including the Trademarks set forth on Schedule I hereto, and the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on August 29, 2017, at Reel/Frame 6140/0586.

C. In connection with the termination of the Credit Agreement and the repayment of the Obligations owing thereunder, the Grantor has requested that the Agent release all right, title and interest granted to it, for the benefit of the Secured Parties, under the Security Documents in and to the Trademark Collateral.

Accordingly, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent, on behalf of the Secured Parties, does hereby state as follows:

SECTION 1. Defined Terms. Each capitalized term used but not otherwise defined herein shall have the meaning specified in the Trademark Security Agreement, the Credit Agreement or the Security Agreement, as applicable.

SECTION 2. Release. The Agent, on behalf of itself, the Secured Parties and their permitted successors and assigns, hereby (a) terminates the Trademark Security Agreement, (b) cancels, terminates, releases, relinquishes and discharges its and their lien and security interest granted under the Security Documents in the Trademark Collateral

and (c) re-assigns any and all rights, title and interest it may have under the Security Documents in the Trademark Collateral to the Grantor. This Release is made without representation or warranty by, or recourse to, the Agent or any other Secured Party.

SECTION 3. Governing Law. THIS RELEASE SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed as of the day and year first above written.



CREDIT SUISSE AG, CAYMAN ISLANDS
BRANCH, as Agent

By: Lawrence Park
Name: Lawrence Park
Title: Authorized Signatory

By: Ranjit Lakhanpal
Name: Ranjit Lakhanpal
Title: Authorized Signatory

SCHEDULE I

Registered Trademarks

Trademark	Country	Filing date	Appl. No.	Reg. date	Reg. No.	Owner
LULUS	US	02/08/08	77391945	02/02/10	3743618	Lulu's Fashion Lounge, LLC
	US	02/08/08	77392110	02/02/10	3743619	Lulu's Fashion Lounge, LLC
LULUS	US	04/08/14	86245622	04/14/2015	4719183	Lulu's Fashion Lounge, LLC
	US	04/08/14	86245630	04/14/2015	4719184	Lulu's Fashion Lounge, LLC
LULU'S	US	09/10/14	86391389	04/21/15	4723509	Lulu's Fashion Lounge, LLC
COVETED CURATED COLLECTED	US	06/30/15	86678756	02/02/16	4895469	Lulu's Fashion Lounge, LLC
LULUS	US	03/30/16	86957983	03/21/17	5168140	Lulu's Fashion Lounge, LLC