

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM688693

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
HY CITE ENTERPRISES, LLC		11/12/2021	Limited Liability Company: WISCONSIN
RECEIVING PARTY DATA			
Name:	TCW ASSET MANAGEMENT COMPANY LLC, as administrative agent		
Street Address:	1251 Avenue of the Americas, Suite 4700		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10020		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 46			
Property Type	Number	Word Mark	
Registration Number:	3485625	COCINA AL MÁXIMO	
Registration Number:	3952590	DINNER 4 TWO	
Registration Number:	4597907	DINNER 4 TWO	
Registration Number:	3428724	FRESCAPURE	
Registration Number:	3420647	FRESCAPURE	
Registration Number:	3213025	HC	
Registration Number:	4433513	HC HY CITE	
Registration Number:	3253381	HC HY CITE CORPORATION	
Registration Number:	4646409	HCE	
Registration Number:	4646410	HCE	
Registration Number:	4660130	INNOVE	
Registration Number:	4660131	INNOVE	
Registration Number:	4660513	KITCHEN CHARM	
Registration Number:	4506927	LIFE IS DELICIOUS	
Registration Number:	6325732		
Registration Number:	4511798		
Registration Number:	4506844		
Registration Number:	4518689		
Registration Number:	4511799		
TRADEMARK			

CH \$1165.00 3485625

Property Type	Number	Word Mark
Registration Number:	5287689	NOVEL
Registration Number:	3926521	NUTRA EASE
Registration Number:	3926520	NUTRAEASE
Registration Number:	2005865	REDI-TEMP
Registration Number:	5315357	REDI-TEMP
Registration Number:	5315423	E
Registration Number:	4258771	ROYAL CUTTER
Registration Number:	3903553	ROYAL PRESTIGE
Registration Number:	1292937	ROYAL PRESTIGE
Registration Number:	3434972	ROYAL PRESTIGE
Registration Number:	3434973	ROYAL PRESTIGE
Registration Number:	3422690	ROYAL PRESTIGE
Registration Number:	2995091	ROYAL PRESTIGE
Registration Number:	6325731	ROYAL PRESTIGE
Registration Number:	4511800	ROYAL PRESTIGE
Registration Number:	4515660	ROYAL PRESTIGE
Registration Number:	4645675	ROYAL PRESTIGE
Registration Number:	4511801	ROYAL PRESTIGE
Registration Number:	3208410	ROYAL PRESTIGE
Registration Number:	3232913	ROYAL PRESTIGE
Registration Number:	3253349	ROYAL PRESTIGE
Registration Number:	5098979	ROYAL VORT-X
Registration Number:	3631938	THE ULTIMATE CULINARY EXPERIENCE
Registration Number:	5808301	THE ULTIMATE CULINARY EXPERIENCE
Registration Number:	4029305	TRITANIUM
Registration Number:	5159584	X
Serial Number:	97008834	ROYAL PRESTIGE

CORRESPONDENCE DATA

Fax Number: 2028357586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-835-7500

Email: dcip@milbank.com

Correspondent Name: Javier J. Ramos

Address Line 1: 1850 K Street, NW, Suite 1100

Address Line 2: Milbank, LLP

Address Line 4: Washington, D.C. 20006

ATTORNEY DOCKET NUMBER: 27241.00005

NAME OF SUBMITTER:	Javier J. Ramos
SIGNATURE:	/Javier J. Ramos/
DATE SIGNED:	11/17/2021
Total Attachments: 7 source=07. Hy Cite - Trademark Security Agreement [Executed]#page1.tif source=07. Hy Cite - Trademark Security Agreement [Executed]#page2.tif source=07. Hy Cite - Trademark Security Agreement [Executed]#page3.tif source=07. Hy Cite - Trademark Security Agreement [Executed]#page4.tif source=07. Hy Cite - Trademark Security Agreement [Executed]#page5.tif source=07. Hy Cite - Trademark Security Agreement [Executed]#page6.tif source=07. Hy Cite - Trademark Security Agreement [Executed]#page7.tif	

SHORT-FORM TRADEMARKS SECURITY AGREEMENT

November 12, 2021

WHEREAS, HY CITE ENTERPRISES, LLC, a Wisconsin limited liability company (the “**Grantor**”), has adopted, used, is using, or intends to use, and is the owner of the trademarks and trademark applications listed in the attached Schedule of Registered Trademarks, and the registrations and applications associated therewith;

WHEREAS, the Grantor has contemporaneously with the execution of this Short-Form Trademarks Security Agreement entered into the Security Agreement dated as of November 12, 2021, by and among HY CITE ENTERPRISES, LLC, a Wisconsin limited liability company (the “**Borrower**”), HY CITE CORPORATION, a Wisconsin corporation (“**Holdings**”), the Subsidiary Guarantors from time to time party hereto (together with Holdings and the Borrower, each an “**Obligor**” and collectively the “**Obligors**”), and TCW ASSET MANAGEMENT COMPANY LLC, as administrative agent and collateral agent for the parties defined as “Lenders” under the Credit Agreement referred to below (in such capacity, together with its successors in such capacity, the “**Administrative Agent**”) (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”). Capitalized terms used herein without definition are used as defined in the Security Agreement; and

WHEREAS, pursuant to the Security Agreement, the Grantor has agreed with the Administrative Agent and the Secured Parties to execute this Short-Form Trademarks Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby grants to the Administrative Agent for the benefit of the Secured Parties, to the extent provided in the Security Agreement (the terms and conditions of which are hereby incorporated herein), a security interest in all of its right, title and interest in, to and under all the trademarks, whether now owned or at any time hereafter acquired, of the Grantor that are registered with, or for which applications for registration have been filed with, the United States Patent and Trademark Office, including the trademarks listed on the attached Schedule of Registered Trademarks, and all registrations and pending applications associated therewith (excluding any application for registration of a trademark filed on an intent-to-use basis solely to the extent that the grant of a security interest in any such trademark application would materially adversely affect the validity or enforceability of the resulting trademark registration or result in cancellation of such trademark application), as collateral security for the prompt and complete payment and performance when due of all the Obligations (as defined in the Security Agreement). Notwithstanding the foregoing, in the event of any conflict between this Short-Form Trademarks Security Agreement and the Security Agreement, the Security Agreement shall control.

[The remainder of this page is intentionally left blank.]

HY CITE ENTERPRISES, LLC

By: 

Name: Erik S. Johnson

Title: Chief Executive Officer

ACCEPTED AND AGREED
as of the date first above written:

TCW ASSET MANAGEMENT COMPANY
LLC, as Administrative Agent

By: 
Name: Suzanne Grosso
Title: Managing Director

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 007497 FRAME: 0329

SCHEDULE OF
REGISTERED TRADEMARKS

Mark Name	Status	Application No.	Filed Date	Registration Date	Registration Number	International Classes
COCINA AL MÁXIMO	Registered	77/086,004	2007-01-18	2008-08-12	3485625	21
DINNER 4 TWO	Registered	85/053,020	2010-06-02	2011-04-26	3952590	35
DINNER 4 TWO	Registered	85/790,896	2012-11-29	2014-09-02	4597907	21
FRESCAPU RE (standard characters)	Registered	78/939,916	2006-07-28	2008-05-13	3428724	11
FRESCAPU RE (Stylized and/or with design)	Registered	78/939,887	2006-07-28	2008-04-29	3420647	11
HC (Stylized & w/Design)	Registered	78/865,239	2006-04-19	2007-02-27	3213025	35
HC HY CITE & DESIGN	Registered	85/675,235	2012-07-12	2013-11-12	4433513	35
HC HY CITE CORPORATION (Stylized and/or w/design)	Registered	78/865,247	2006-04-19	2007-06-19	3253381	35
HCE LOGO	Registered	86/080,024	2013-10-01	2014-11-25	4646409	35
HCE LOGO (COLOR)	Registered	86/080,041	2013-10-01	2014-11-25	4646410	35
INNOVE	Registered	85/784,057	2012-11-20	2014-12-23	4660130	21
INNOVE (STYLIZED)	Registered	85/784,062	2012-11-20	2014-12-23	4660131	21
KITCHEN CHARM	Registered	86/008,820	2013-07-12	2014-12-23	4660513	21

Mark Name	Status	Application No.	Filed Date	Registration Date	Registration Number	International Classes
LIFE IS DELICIOUS	Registered	85/790,888	2012-11-29	2014-04-01	4506927	35
LION LOGO	Registered	90/083,133	2020-07-30	2021-04-20	6325732	9,16
LION LOGO	Registered	85/784,178	2012-11-20	2014-04-08	4511798	7
LION LOGO	Registered	85/784,184	2012-11-20	2014-04-01	4506844	8
LION LOGO	Registered	85/784,194	2012-11-20	2014-04-22	4518689	11
LION LOGO	Registered	85/784,203	2012-11-20	2014-04-08	4511799	21
NOVEL	Registered	87/142,524	2016-08-18	2017-09-12	5287689	21
NUTRA EASE & DESIGN	Registered	77/826,022	2009-09-14	2011-03-01	3926521	21
NUTRAEAS E	Registered	77/825,988	2009-09-14	2011-03-01	3926520	21
REDI-TEMP	Registered	74/708,540	1995-06-26	1996-10-08	2005865	21
REDI-TEMP	Registered	87/327,234	2017-02-07	2017-10-24	5315357	9
REDI-TEMP LOGO	Registered	87/343,202	2017-02-21	2017-10-24	5315423	9
ROYAL CUTTER	Registered	85/422,366	2011-09-14	2012-12-11	4258771	8
ROYAL PRESTIGE	Registered	85/038,063	2010-05-13	2011-01-11	3903553	7
ROYAL PRESTIGE	Registered	73/396,615	1982-09-30	1984-09-04	1292937	21

Mark Name	Status	Application No.	Filed Date	Registration Date	Registration Number	International Classes
ROYAL PRESTIGE	Registered	77/280,655	2007-09-16	2008-05-27	3434972	21
ROYAL PRESTIGE	Registered	77/280,658	2007-09-16	2008-05-27	3434973	8
ROYAL PRESTIGE	Registered	77/280,661	2007-09-16	2008-05-06	3422690	11
ROYAL PRESTIGE	Registered	78/452,924	2004-07-19	2005-09-13	2995091	21
ROYAL PRESTIGE	Registered	90/083,121	2020-07-30	2021-04-20	6325731	9,16
ROYAL PRESTIGE	Application	97/008,834	2021-09-02			7,11
ROYAL PRESTIGE & DESIGN (LION LOGO TOP)	Registered	85/784,212	2012-11-20	2014-04-08	4511800	7
ROYAL PRESTIGE & DESIGN (LION LOGO TOP)	Registered	85/784,224	2012-11-20	2014-04-15	4515660	8
ROYAL PRESTIGE & DESIGN (LION LOGO TOP)	Registered	85/784,235	2012-11-20	2014-11-25	4645675	11
ROYAL PRESTIGE & DESIGN (LION LOGO TOP)	Registered	85/784,242	2012-11-20	2014-04-08	4511801	21
ROYAL PRESTIGE & DESIGN (Lion Logo)	Registered	78/853,922	2006-04-04	2007-02-13	3208410	8
ROYAL PRESTIGE & DESIGN (Lion Logo)	Registered	78/853,905	2006-04-04	2007-04-24	3232913	21

Mark Name	Status	Application No.	Filed Date	Registration Date	Registration Number	International Classes
ROYAL PRESTIGE & DESIGN (Lion Logo)	Registered	78/853,913	2006-04-04	2007-06-19	3253349	11
ROYAL VORT-X	Registered	86/907,789	2016-02-15	2016-12-13	5098979	7
THE ULTIMATE CULINARY EXPERIENCE	Registered	77/086,056	2007-01-18	2009-06-02	3631938	21
THE ULTIMATE CULINARY EXPERIENCE	Registered	88/008,373	2018-06-20	2019-07-16	5808301	8
TRITANIUM	Registered	77/825,976	2009-09-14	2011-09-20	4029305	21
X & DESIGN	Registered	87/095,086	2016-07-06	2017-03-14	5159584	7
ROYAL PRESTIGE	Registered			1978-03-01		50