

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM689037

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as Administrative Agent		11/17/2021	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Southern Graphic Systems, LLC		
Street Address:	626 West Main Street		
Internal Address:	Suite 500		
City:	Louisville		
State/Country:	KENTUCKY		
Postal Code:	40202		
Entity Type:	Limited Liability Company: KENTUCKY		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2790333	SOUTHERN GRAPHIC SYSTEMS	
Registration Number:	2790332	SOUTHERN GRAPHIC SYSTEMS	
Registration Number:	2715395	SOUTHERN GRAPHIC SYSTEMS	
CORRESPONDENCE DATA			
Fax Number:	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2129061216		
Email:	angela.amaru@lw.com		
Correspondent Name:	Latham & Watkins LLP c/o Angela M. Amaru		
Address Line 1:	1271 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10020		
ATTORNEY DOCKET NUMBER:	042525-0132		
NAME OF SUBMITTER:	Angela M. Amaru		
SIGNATURE:	/s/ Angela M. Amaru		
DATE SIGNED:	11/18/2021		
Total Attachments: 4			
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RELEASE OF FIRST LIEN SECURITY INTEREST IN TRADEMARKS

This RELEASE OF FIRST LIEN SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of November 17, 2021, is made by Bank of America, N.A., as Administrative Agent (in such capacity, the “Administrative Agent”) in favor of Southern Graphic Systems, LLC (formerly Southern Graphic Systems, Inc.) (“Grantor”). Capitalized terms not defined herein shall have the meaning ascribed to them, directly or by reference, in the Amended and Restated Trademark Security Agreement (as defined below).

WHEREAS, the Grantor, together with the other grantors party thereto, executed and delivered that certain Pledge and Security Agreement, dated as of October 17, 2012 (the “Pledge and Security Agreement”) in favor of Credit Suisse AG, Cayman Islands Branch (the “Original Administrative Agent”), pursuant to which Grantor executed and delivered that certain Trademark Security Agreement, dated as of October 17, 2012, in favor of the Original Administrative Agent (the “Trademark Security Agreement”), which was recorded in the United States Patent and Trademark Office on October 17, 2012 at Reel/Frame 4882/0676;

WHEREAS, the Administrative Agent is the successor to the Original Administrative Agent under the Pledge and Security Agreement, and the Administrative Agent, the Grantor, together with the other grantors party thereto, amended and restated the Pledge and Security Agreement by executing that certain Amended and Restated First Lien Pledge and Security Agreement, dated as of December 8, 2017 (as may have been amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “First Lien Pledge and Security Agreement”);

WHEREAS, pursuant to the First Lien Pledge and Security Agreement, and in order to amend and restate the Trademark Security Agreement in its entirety and to evidence that the Administrative Agent was the successor to the Original Administrative Agent, the Grantor executed and delivered that certain Amended and Restated First Lien Trademark Security Agreement, dated December 8, 2017 in favor of the Administrative Agent (the “Amended and Restated Trademark Security Agreement”), which was recorded in the United States Patent and Trademark Office on December 11, 2017 at Reel/Frame 6225/0067;

WHEREAS, pursuant to the foregoing agreements, the Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest (the “Security Interest”) in all of the following property then or at any time thereafter owned by the Grantor or in which the Grantor then had or at any time thereafter acquired any right, title or interest: (i) all U.S. federal and state and foreign trademarks, trade names, trade dress, corporate names, company names, business names, fictitious business names, trade styles, service marks, certification marks, collective marks, logos and other source or business identifiers, designs and general tangibles of a like nature, all registrations and recordings thereof, and all applications in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency of the United States or any other country or any political subdivision thereof, and all common-law rights related thereto, including, without limitation, any of the foregoing referred to on Schedule A, and all rights corresponding thereto throughout the world, (ii) all of the goodwill of the business

connected with the use of and symbolized by the foregoing, (iii) all extensions and renewals of the foregoing, (iv) the right to sue or otherwise recover for any past, present and future infringement, dilution or other violation of any of the foregoing or for any injury to goodwill, (v) all Proceeds of the foregoing, including, without limitation, license fees, royalties, income, payments, claims, damages, and proceeds of suit now or hereafter due and/or payable with respect thereto, (vi) and all other rights of any kind accruing thereunder or pertaining thereto throughout the world (the "Trademark Collateral"), and

WHEREAS, Grantor has requested that the Administrative Agent now terminate and release its Security Interest in the Trademark Collateral.

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration the receipt and adequacy of which are hereby acknowledged, the Administrative Agent hereby (i) terminates the Trademark Security Agreement and the Amended and Restated Trademark Security Agreement, (ii) terminates and releases the Security Interest in the Trademark Collateral, and (iii) re-assigns to the Grantor any right, title or interest it may have in the Trademark Collateral, in each case without recourse to, or representation or warranty by, the Administrative Agent.

Grantor (and any successor to Grantor, including any person or entity hereafter holding any right, title or interest in and to the Trademark Collateral) is hereby authorized to record this Release with the United States Patent and Trademark Office, at Grantor's sole cost and expense.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has caused this Release to be duly executed and delivered as of the date first above written.

BANK OF AMERICA, N.A.,
as Administrative Agent

By: Mary Lawrence
Name: Mary Lawrence
Title: AVP; Agency Management Officer

Schedule A

RELEASED TRADEMARKS

<u>REGISTRATION NUMBER</u>	<u>TRADEMARK</u>
2,790,333	Southern Graphic Systems
2,790,332	Southern Graphic Systems
2,715,395	Southern Graphic Systems