

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM689383

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
LFR Chicken LLC		11/19/2021	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Saratoga Investment Corp. SBIC II LP, as Administrative Agent		
<b>Street Address:</b>	535 Madison Avenue		
<b>Internal Address:</b>	4th Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10022		
<b>Entity Type:</b>	Limited Partnership: NEW YORK		
<b>PROPERTY NUMBERS Total: 12</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6330600	HOMESTYLE HAPPENS HERE	
<b>Registration Number:</b>	6330599	HOMESTYLE HAPPENS HERE	
<b>Registration Number:</b>	6330598	HOMESTYLE HAPPENS HERE	
<b>Registration Number:</b>	5016594	LEE'S FAMOUS RECIPE CHICKEN	
<b>Registration Number:</b>	5016593	LEE'S FAMOUS RECIPE CHICKEN	
<b>Registration Number:</b>	5016592	LEE'S FAMOUS RECIPE CHICKEN	
<b>Registration Number:</b>	4722491	LEE'S: FAMOUS FOR CHICKEN	
<b>Registration Number:</b>	4722490	LEE'S: FAMOUS FOR CHICKEN	
<b>Registration Number:</b>	4722489	LEE'S: FAMOUS FOR CHICKEN	
<b>Registration Number:</b>	1311285	LEE'S FAMOUS RECIPE	
<b>Registration Number:</b>	1013215	FAMOUS RECIPE	
<b>Registration Number:</b>	0974710	FAMOUS RECIPE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, christinaquinn@mvalaw.com		
<b>TRADEMARK</b>			

OP \$315.00 6330600

**Correspondent Name:** Moore & Van Allen PLLC  
**Address Line 1:** 100 North Tryon Street  
**Address Line 2:** Suite 4700  
**Address Line 4:** Charlotte, NORTH CAROLINA 28202-4003

**ATTORNEY DOCKET NUMBER:** 036806.000095

**NAME OF SUBMITTER:** John Slaughter

**SIGNATURE:** /john slaughter/

**DATE SIGNED:** 11/19/2021

**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

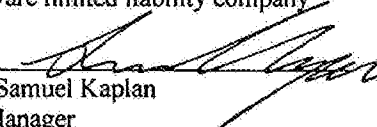
Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of November 19, 2021 (as the same may be amended, modified, restated or supplemented from time to time, the “Security Agreement”, capitalized terms used but not defined herein have the meanings ascribed therein) by and among the Grantors from time to time party thereto (each a “Grantor” and collectively, the “Grantors”) and SARATOGA INVESTMENT CORP. SBIC II LP, as administrative agent (including any successor, participant, assignee or transferee thereof, “Administrative Agent”), the undersigned Grantor has granted a continuing security interest in such Grantor’s right, title and interest in and to the Trademarks, including the trademarks and trademark applications set forth on Schedule 1 attached hereto, to the Administrative Agent, for the ratable benefit of the Lenders, to secure the prompt payment and performance in full when due of the Secured Obligations.

The undersigned Grantor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement, (ii) is not to be construed as an assignment of any trademark or trademark application, and (iii) in the event of any conflict between the terms of this notice and the terms of the Security Agreement, the terms of the Security Agreement shall govern. This notice may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

Very truly yours,

LFR CHICKEN LLC,  
a Delaware limited liability company

By:   
Name: Samuel Kaplan  
Title: Manager

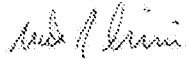
*[Signature Page to Notice of Grant of Security Interest in Trademarks]*

Acknowledged and Accepted:

**SARATOGA INVESTMENT CORP. SBIC II LP**

By: Saratoga Investment Corp. GP, LLC,  
as its General Partner

By: Saratoga Investment Corp.,  
as the Sole Member and Manager of the  
General Partner

By:   
\_\_\_\_\_  
Name: Mike Grisius  
Title: Authorized Signatory

Schedule 1

LFR Chicken LLC  
(Delaware Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
HOMESTYLE HAPPENS HERE	6330600	04/20/2021
HOMESTYLE HAPPENS HERE	6330599	04/20/2021
HOMESTYLE HAPPENS HERE	6330598	04/20/2021
LEE'S FAMOUS RECIPE CHICKEN and Design	5016594	08/09/2016
LEE'S FAMOUS RECIPE CHICKEN and Design	5016593	08/09/2016
LEE'S FAMOUS RECIPE CHICKEN and Design	5016592	08/09/2016
LEE'S: FAMOUS FOR CHICKEN	4722491	04/21/2015
LEE'S: FAMOUS FOR CHICKEN	4722490	04/21/2015
LEE'S: FAMOUS FOR CHICKEN	4722489	04/21/2015
LEE'S FAMOUS RECIPE	1311285	12/25/1984
FAMOUS RECIPE	1013215	06/10/1975
FAMOUS RECIPE	0974710	12/11/1973