

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM689738

| | |
|------------------------------|-------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---------------------------|----------|----------------|-----------------------|
| ANI PHARMACEUTICALS, INC. | | 11/19/2021 | Corporation: DELAWARE |
| ANIP ACQUISITION COMPANY | | 11/19/2021 | Corporation: DELAWARE |

RECEIVING PARTY DATA

| | |
|------------------------|--|
| Name: | TRUIST BANK |
| Street Address: | 303 Peachtree Street, N.E., 25th Floor |
| City: | Atlanta |
| State/Country: | GEORGIA |
| Postal Code: | 30308 |
| Entity Type: | Bank: UNITED STATES |

PROPERTY NUMBERS Total: 16

| Property Type | Number | Word Mark |
|----------------------|----------|-----------------|
| Registration Number: | 1255059 | |
| Registration Number: | 2843963 | APEXICON |
| Registration Number: | 2585471 | BIOSANTE |
| Registration Number: | 808375 | CORTENEMA |
| Serial Number: | 88263617 | CORTROPHIN |
| Serial Number: | 88263628 | CORTROPHIN-ZINC |
| Serial Number: | 72189475 | INDERAL |
| Serial Number: | 74534024 | INDERAL |
| Serial Number: | 86792685 | INNOPRAN |
| Serial Number: | 86797512 | INNOPRAN XL |
| Registration Number: | 3065274 | KIONEX |
| Registration Number: | 3058248 | LIBIGEL |
| Registration Number: | 1147470 | LITHOBID |
| Registration Number: | 1154480 | REGLAN |
| Registration Number: | 683928 | VANCOGIN |
| Registration Number: | 3424798 | VEREGEN |

CH \$415.00 1255059

CORRESPONDENCE DATA**Fax Number:** 6508385109*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 650-838-3743**Email:** jlik@shearman.com**Correspondent Name:** MAEVE WILSON**Address Line 1:** 599 Lexington Avenue**Address Line 2:** Shearman & Sterling LLP**Address Line 4:** New York, NEW YORK 10022

| | |
|--------------------------------|----------------|
| ATTORNEY DOCKET NUMBER: | 42686-3 |
| NAME OF SUBMITTER: | MAEVE WILSON |
| SIGNATURE: | /MAEVE WILSON/ |
| DATE SIGNED: | 11/22/2021 |

Total Attachments: 5

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

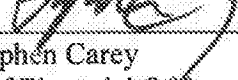
Please be advised that (a) pursuant to the Security Agreement dated as of November 19, 2021 (as amended, modified, extended, restated, replaced, or supplemented from time to time, the “Security Agreement”), by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Truist Bank, as Administrative Agent (the “Administrative Agent”) for the secured parties referenced therein (the “Secured Parties”), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks, trademark licenses and trademark applications shown on Schedule 1 attached hereto (the “Trademarks”) to the Administrative Agent for the ratable benefit of the Secured Parties and (b) the undersigned hereby grants to the Administrative Agent, for the ratable benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the Trademarks.

The Obligors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the Trademarks (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

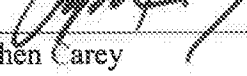
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Very truly yours,

ANI PHARMACEUTICALS, INC.

By: 
Name: Stephen Carey
Title: Chief Financial Officer

ANIP ACQUISITION COMPANY

By: 
Name: Stephen Carey
Title: Chief Financial Officer

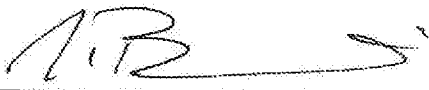
Acknowledged and Accepted:

TRUIST BANK,
as Administrative Agent

By: _____
Name: _____
Title: _____


Acknowledged and Accepted:

TRUIST BANK,
as Administrative Agent

By: 
Name: Ben Cumming
Title: Managing Director

Schedule 1

Trademarks and Trademark Applications

| <u>Trademark</u> | <u>Owner</u> | <u>Application/ Registration Date</u> | <u>Status</u> | <u>Application/ Registration No.</u> |
|--|---------------------------|---|----------------|--|
|  | ANI Pharmaceuticals, Inc. | 4/13/1981 / 10/25/1983 | Registered | 73305742 / 1255059 |
| Apexicon | ANI Pharmaceuticals, Inc. | 10/11/2002 / 5/18/2004 | Registered | 78173576 / 2843963 |
| Biosante | ANI Pharmaceuticals, Inc. | 4/13/2001 / 6/25/2002 | Registered | 78058343 / 2585471 |
| Cortenema | ANIP Acquisition Company | 11/15/1985 / 7/28/1997 | Registered | TMA479093 (Canada) |
| Cortenema | ANIP Acquisition Company | 2/20/1996 / 7/18/1997 | Registered | TMA478754 (Canada) |
| Cortenema | ANIP Acquisition Company | 8/30/1965 / 5/17/1966 | Registered | 72226791 / 0808375 |
| Cortrophin | ANI Pharmaceuticals, Inc. | 01/16/2019 | Pending | 88263617 |
| Cortrophin-Zinc | ANI Pharmaceuticals, Inc. | 01/16/2019 | Pending | 88263628 |
| Inderal | ANI Pharmaceuticals, Inc. | 3/24/1964 / 5/4/1965 | Registered | 72189475 / 0788963 |
| Inderal | ANI Pharmaceuticals, Inc. | 6/6/1994 / 6/20/1995 | Registered | 74534024 / 1900307 |
| Innopran | ANI Pharmaceuticals, Inc. | 10/19/2015 / | Registered | 86792685 / |
| Innopran XL | ANI Pharmaceuticals, Inc. | 10/23/2015 / | Registered | 86797512 / |
| Kionex | ANI Pharmaceuticals, Inc. | 3/7/2006 | Registered | 3065274 |
| Libigel | ANI Pharmaceuticals, Inc. | 5/17/2004 | Regi stered | 3058248 |
| Lithobid | ANI Pharmaceuticals, Inc. | 6/13/1979 / 2/24/1981 | Registered | 73219510 / 1147470 |

| <u>Trademark</u> | <u>Owner</u> | <u>Application/ Registration Date</u> | <u>Status</u> | <u>Application/ Registration No.</u> |
|------------------|---------------------------|---|---------------|--|
| Reglan | ANIP Acquisition Company | 9/12/1979 / 5/19/1981 | Registered | 73231083 / 1154480 |
| Vancocin | ANI Pharmaceuticals, Inc. | 12/10/1958 / 8/25/1959 | Registered | 72064010 / 683928 |
| Veregen | ANI Pharmaceuticals, Inc. | 4/17/2006 / 5/6/2008 | Registered | 78979942 / 3424798 |

Trademark Licenses

License Agreement dated December 29, 2017 between AstraZeneca AB, AstraZeneca UK Limited, and ANI Pharmaceuticals, Inc.

Restated Royalty Agreement for Inderal® Products between AstraZeneca UK Limited and ANI Pharmaceuticals, Inc. (as successor by assignment to Cranford Pharmaceuticals, LLC).

Asset Purchase Agreement between Fougera Pharmaceuticals Inc. and ANI Pharmaceuticals, Inc. dated April 1, 2021.

License Agreement dated as of September 29, 1987, as amended by that first amendment dated as of November 1, 1996, and the second amendment dated as of June 25, 2002 as assigned to ANI Pharmaceuticals, Inc. by letter dated April 1, 2021 from Fougera Pharmaceuticals Inc.