

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM689736

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ABL Notice and Confirmation of Grant of Security Interest in Trademarks
SEQUENCE:	7

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
TSC Apparel, LLC		11/19/2021	Limited Liability Company: OHIO

RECEIVING PARTY DATA

Name:	Deutsche Bank AG New York Branch
Street Address:	60 Wall Street
City:	New York
State/Country:	NEW YORK
Postal Code:	10005
Entity Type:	foreign bank: GERMANY

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	4510681	EI-LO
Registration Number:	2863091	TSC APPAREL
Registration Number:	1420194	TULTEX
Registration Number:	1733245	TULTEX
Registration Number:	4408139	TULTEX
Registration Number:	6178274	TULTEX

CORRESPONDENCE DATA

Fax Number: 2129096836

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2129096000

Email: trademarks@debevoise.com

Correspondent Name: Marta Poplawski, Esq.

Address Line 1: 919 Third Avenue

Address Line 2: Debevoise & Plimpton LLP

Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER:	Marta Poplawski
SIGNATURE:	/Marta Poplawski/

CH \$165.00 4510681

DATE SIGNED:	11/22/2021
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Total Attachments: 5

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ABL NOTICE AND CONFIRMATION OF GRANT OF
SECURITY INTEREST IN TRADEMARKS

NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS (the “Agreement”), dated as of November 19, 2021, made by TSC Apparel, LLC (the “Grantor”), in favor of DEUTSCHE BANK AG NEW YORK BRANCH, as collateral agent for the Secured Parties (in such capacity, and together with its successors and assigns in such capacity, the “Agent”) for the banks and other financial institutions (the “Lenders”) that are parties to the ABL Credit Agreement, dated as of March 11, 2021 (as amended, restated, supplemented, waived or otherwise modified from time to time, the “Credit Agreement”), among the Agent, the Parent Borrower (as defined in the Credit Agreement) and the Lenders.

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein; and

WHEREAS, the Borrowers are members of an affiliated group of companies that includes Grantor; and

WHEREAS, in connection with the Credit Agreement, the Parent Borrower, the Subsidiary Borrowers and the other parties thereto have executed and delivered an ABL U.S. Guarantee and Collateral Agreement, dated as of March 11, 2021, (as amended, restated, supplemented, waived or otherwise modified from time to time, the “Security Agreement”), in favor of the Agent; and

WHEREAS, pursuant to an Assumption Agreement, dated as of the date hereof, Grantor has become a party to the Security Agreement; and

WHEREAS, pursuant to the Security Agreement, Grantor granted to the Agent for the benefit of the Secured Parties a security interest in all of its Intellectual Property, including the Trademarks; and

WHEREAS, Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Grantor agrees as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Security Agreement.

SECTION 2. Confirmation of Grant of Security Interest. Grantor hereby confirms that, subject to existing licenses to use the Trademarks granted by the Grantor in the ordinary course of its business and Liens permitted under the Credit Agreement, pursuant to the Security Agreement it granted to the Agent, for the benefit of the Secured Parties, a security interest in all of such Grantor's right, title and interest in and to all Trademarks now owned or at any time hereafter acquired by such Grantor (including, without limitation, those items listed on Schedule I hereto) and to the extent not otherwise included, all Proceeds and products of any and all of the foregoing, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations of such Grantor, except that no security interest is or will be granted pursuant hereto in any Excluded Assets.

SECTION 3. Recordation. This Agreement has been executed and delivered by Grantor for the purpose of recording the grant of security interest with the United States Patent and Trademark Office.

SECTION 4. Purpose. This Agreement is expressly subject to the terms and conditions of the Security Agreement. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 5. Acknowledgment. Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Trademarks are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 6. Counterparts. This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by facsimile and other electronic transmission), and all of said counterparts taken together shall be deemed to constitute one and the same instrument.

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[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK.]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

TSC APPAREL, LLC

By: James Shannon
Name: James Shannon
Title: President

[Signature Page to ABL U.S. Notice and Confirmation of Security Interest in Trademarks]

DEUTSCHE BANK AG NEW YORK
BRANCH
as Agent

By: 
Name: Philip Tancorra
Vice President
Title: philip.tancorra@db.com
212-250-6576

By: 
Name: Suzan Onal
Vice President
Title: suzan.onal@db.com
212-250-3174

SCHEDULE I

Trademark Registrations

Trademark	Registration Number	Serial Number	Owner
EI-LO	4,510,681	86/053,123	TSC Apparel, LLC
TSC APPAREL & DESIGN [swoosh]	2,863,091	76/143,764	TSC Apparel, LLC
TULTEX	1,420,194	73/598,498	TSC Apparel, LLC
TULTEX	1,733,245	74/261,794	TSC Apparel, LLC
TULTEX	4,408,139	85/653,075	TSC Apparel, LLC
TULTEX	6,178,274	88/777,118	TSC Apparel, LLC