

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM689922

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Midcap Financial Trust, As Agent		11/18/2021	STATUTORY TRUST: DELAWARE
RECEIVING PARTY DATA			
Name:	Hero Digital, LLC		
Street Address:	555 Montgomery Street		
Internal Address:	Suite 1250		
City:	San Francisco		
State/Country:	CALIFORNIA		
Postal Code:	94111		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4793767		
CORRESPONDENCE DATA			
Fax Number:	6152446804		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	615-850-8742		
Email:	trademarkdocket@wallerlaw.com		
Correspondent Name:	Julian L. Bibb IV		
Address Line 1:	c/o Waller Lansden Dortch & Davis, LLP		
Address Line 2:	511 Union Street, Suite 2700		
Address Line 4:	Nashville, TENNESSEE 37219		
ATTORNEY DOCKET NUMBER:	025987.76366		
NAME OF SUBMITTER:	Julian L. Bibb IV		
SIGNATURE:	/JULIAN L. BIBB IV/		
DATE SIGNED:	11/22/2021		
Total Attachments: 4			
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**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARK RIGHTS**

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Termination and Release") is made as of November 18, 2021, by MIDCAP FINANCIAL TRUST, in its capacity as Agent for the benefit of the Lenders party to the Credit Agreement ("Agent") to HERO DIGITAL, LLC, a Delaware limited liability company ("Debtor"). Capitalized terms used in this Termination and Release and not otherwise defined herein have the meanings specified in the Trademark Security Agreement (as hereinafter defined).

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement, dated as of September 5, 2017, (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Debtor, the other borrower named therein, Agent, the Lenders, Debtor executed that certain Notice of Grant of Security Interest in Trademark Rights, dated as of October 17, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Trademark Security Agreement"), which was recorded in the United States Patent and Trademark Office at Reel 6203, Frame 0686 on November 13, 2017, pursuant to which Debtor granted a security interest to Agent in the Trademark Collateral (defined below), including certain trademarks and/or trademark applications listed on Schedule A attached hereto and made a part hereof; and

WHEREAS, Agent now desires to terminate and release its security interest in the Trademark Collateral (defined below) and reassign any and all rights, title, and interest in the same to Debtor.

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Agent releases its security interest in all of Debtor's right, title and interest in and to (i) each Trademark set forth on Schedule A, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, such Trademarks, and (ii) all products, royalties and proceeds of the foregoing, including without limitation, any claim by Debtor against third parties for past, present and future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with such Trademarks (collectively, the "Trademark Collateral").

2. If and to the extent that Agent has acquired any right, title or interest in or to any of the Trademark Collateral, Agent hereby reassigns, grants and conveys to Debtor, without any representation, warranty, recourse or undertaking by Agent, any and all of its right, title, and interest in and to the Trademark Collateral (including without limitation those Trademarks set forth on Schedule A), along with any goodwill in the Trademark Collateral that Agent may have acquired.

3. This Termination and Release, and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of, or relating to this Termination and Release and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the law of the State of New York without regard to conflict of laws principles thereof.

[Signature Appears on the Following Page]

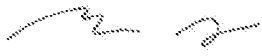
IN WITNESS WHEREOF, Agent has caused this Termination and Release to be duly executed and delivered as of the date first above written.

AGENT:

MIDCAP FINANCIAL TRUST,
as Agent for Lenders

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By: 
Name: Maurice Amsellem
Title: Authorized Signatory

SCHEDULE A

U.S. FEDERAL TRADEMARK REGISTRATIONS

Trademark Description

U.S. Registration No.

Application Date

4793767

08/18/2015

