

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM690125

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	INTELLECTUAL PROPERTY SECURITY AGREEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WILD EARTH, INC.		11/22/2021	Corporation:
RECEIVING PARTY DATA			
Name:	ESPRESSO CAPITAL LTD.		
Street Address:	300-8 KING STREET EAST		
City:	TORONTO		
State/Country:	CANADA		
Postal Code:	M5C1B5		
Entity Type:	Limited Company: CANADA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Serial Number:	87814946	WILD EARTH	
Serial Number:	88610492	WILD OCEAN	
Serial Number:	88890767	WILD EARTH	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2125490410		
Email:	shorne@reedsmith.com		
Correspondent Name:	LEE ANN DILLON		
Address Line 1:	599 Lexington Avenue		
Address Line 2:	22nd floor		
Address Line 4:	New York, NEW YORK 10022		
NAME OF SUBMITTER:	Lee Ann Dillon		
SIGNATURE:	/Lee Ann Dillon/		
DATE SIGNED:	11/23/2021		
Total Attachments: 3			
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS AGREEMENT dated with effect November 22, 2021 between **Wild Earth, Inc. ("Borrower")**, in favor of **ESPRESSO CAPITAL LTD. ("Espresso")**.

WHEREAS, pursuant to the agreement between Borrower and Espresso dated November 22, 2021, as amended, modified, restated, or replaced from time to time, (the "**Loan Facility and Security Agreement**"), Espresso has agreed to provide Borrower with certain financings,

AND WHEREAS, Borrower as security for its obligations under the Loan Facility and Security Agreement shall grant a security interest in certain intellectual property of Borrower under this Agreement,

Borrower, in consideration of the premises and to induce Espresso to enter into the Loan Facility and Security Agreement and provide financings to Borrower, hereby agrees with Espresso as follows:

- 1. Defined Terms.** Capitalized terms not otherwise defined in this Agreement shall have the meanings given them in the Loan Facility and Security Agreement, and references to Schedule 'A' are to the attached Schedule 'A'.
- 2. Grant of Security Interest in the Collateral.** Borrower, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations, hereby mortgages, pledges and hypothecates to Espresso, and grants to Espresso a Lien on and security interest in, all of its right, title and interest in, to and under the following (the "**Collateral**"):
 - (a) all its patents and all intellectual property licenses providing for the grant by or to such Borrower of any right under any patent, including, without limitation, those referred to in Schedule 'A',
 - (b) all reissues, reexaminations, continuations, continuations-in-part, divisionals, renewals and extensions of the foregoing, and
 - (c) all its trademarks (except for intent-to-use trademarks and applications therefor) and all intellectual property licenses providing for the grant by or to such Borrower of any right under any trademark, including, without limitation, those referred to in Schedule 'A',
 - (d) all renewals and extensions of the foregoing,
 - (e) all goodwill of the business connected with the use of, and symbolized by, each such trademark, and
 - (f) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- 3. Loan Facility and Security Agreement.** The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to Espresso pursuant to the Loan Facility and Security Agreement. Borrower hereby acknowledges and agrees the rights and remedies of Espresso with respect to the security interest in the Collateral made and granted by this Agreement are more

fully set forth in the Loan Facility and Security Agreement, the terms and provisions of which are incorporated by reference in this Agreement.

4. **Borrower Remains Liable.** Borrower hereby agrees, anything in this Agreement to the contrary notwithstanding, Borrower shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with the Collateral and intellectual property licenses subject to the security interest granted under this Agreement.
5. **Counterparts.** This Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
6. **Governing Law.** This Agreement and the rights and obligations of Borrower and Espresso shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

Borrower has caused this Agreement to be executed and delivered by its duly authorized officer at the date first written above.

Wild Earth, Inc.

DocuSigned by:
Antony Evans
By _____
488AFC9A476F4BA
Antony Evans, COO

ACCEPTED AND AGREED at the date first above written

Espresso Capital Ltd.

DocuSigned by:
Enio Lazzer
By _____
049DBDA2A01B4AB...
Enio Lazzer, COO & CFO

Schedule 'A'
to Intellectual Property Security Agreement

Patents:

- “Food product compositions and method for producing the same,” US No. 10,973,242 – issued April 13, 2021 (formerly patent application US16/406,801, WSGR Ref. 52693-701.302, Filed May 8, 2019)
- “Food product compositions and method for producing the same,” UK patent No. GB2576790 issues October 14, 2020, WSGR Ref. 52693-701.641

Allowed Patents:

- “Food product compositions and method for producing the same,” US patent application No. US16/406,801, WSGR Ref. 52693-701.303, Filed January 1, 2020

Patent Applications:

- “Methods and Compositions of Single-Cell Protein Containing Products” Provisional Application No. US62/553,703 (WSGR Ref. 52693-701.101) filed September 1, 2017 – assigned to Company on same date (the “**Sept 2017 Provisional Application**”) (Expired and converted)
- “Methods and Compositions of Single-Cell Protein Containing Products” Provisional Application No. US62/632,950 (WSGR Ref. 52693-701.102) filed February 20, 2018 – assigned to Company on same date (the “**Feb 2018 Provisional Application**”) (Expired and converted)

“Food product compositions and method for producing the same,” PCT application No. PCT/US2018/049202, WSGR

Trademarks:

Mark	Serial #	Jurisdiction
WILD EARTH	87814946	US
WILD EARTH	1941464	Canada
WILD EARTH	1450819	EU
Applications		
WILD OCEAN	88610492	US
WILD EARTH	88890767	US