

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM691013

| | |
|------------------------------|---|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS (FIRST LIEN) |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-----------------------|----------|----------------|----------------------|
| BANK OF AMERICA, N.A. | | 11/17/2021 | Bank: NORTH CAROLINA |

RECEIVING PARTY DATA

| | |
|------------------------|-----------------------|
| Name: | The Talbots, Inc. |
| Street Address: | One Talbot Drive |
| City: | Hingham |
| State/Country: | MASSACHUSETTS |
| Postal Code: | 02043 |
| Entity Type: | Corporation: DELAWARE |

PROPERTY NUMBERS Total: 33

| Property Type | Number | Word Mark |
|----------------------|---------|--------------------------|
| Registration Number: | 1114694 | |
| Registration Number: | 1771987 | |
| Registration Number: | 1711809 | TALBOTS KIDS |
| Registration Number: | 1720913 | TALBOTS IS THE CLASSICS |
| Registration Number: | 1826424 | TALBOTS PETITES |
| Registration Number: | 2297384 | TALBOTS |
| Registration Number: | 2311088 | TALBOTS COLLECTION |
| Registration Number: | 2692953 | CLASSIC AWARDS |
| Registration Number: | 2692954 | TALBOTS CLASSIC AWARDS |
| Registration Number: | 2790627 | TALBOTS |
| Registration Number: | 2894484 | TALBOTS INTIMATES |
| Registration Number: | 3052114 | |
| Registration Number: | 3289157 | T |
| Registration Number: | 3542811 | SEE RED |
| Registration Number: | 3582798 | THRILL OF THE HUNT CLUB |
| Registration Number: | 3870932 | TALBOTS ESTABLISHED 1947 |
| Registration Number: | 4132181 | EVERY WOMAN, EVERY SIZE |
| Registration Number: | 4168221 | |
| Registration Number: | 3755851 | CLASSIC AWARDS PLATINUM |

TRADEMARK

| Property Type | Number | Word Mark |
|----------------------|----------|-------------------------------|
| Registration Number: | 3706765 | CLASSIC AWARDS RED |
| Registration Number: | 3829069 | CLASSIC AWARDS BLACK |
| Registration Number: | 3904857 | TRADITION TRANSFORMED |
| Registration Number: | 3776133 | RED CHAIR CONFESSIONS |
| Registration Number: | 3046053 | WHAT KIND OF CLASSIC ARE YOU? |
| Registration Number: | 3079412 | TALBOTS COLLECTION PETITES |
| Registration Number: | 3119743 | TALBOTS WOMAN PETITES |
| Registration Number: | 4118271 | TALBOTS |
| Serial Number: | 77601814 | T |
| Serial Number: | 86204445 | BEACON HILL COLLECTION |
| Serial Number: | 85675124 | 1-800-KIDS-123 |
| Serial Number: | 85864612 | |
| Serial Number: | 85864606 | |
| Serial Number: | 85979571 | |

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-494-5225
Email: ipteam@cogencyglobal.com
Correspondent Name: Stewart Walsh
Address Line 1: 1025 Connecticut Ave NW, Suite 712
Address Line 2: COGENCY GLOBAL Inc.
Address Line 4: Washington, D.C. 20036

| | |
|--------------------------------|-----------------|
| ATTORNEY DOCKET NUMBER: | 1530378 TM 2 |
| NAME OF SUBMITTER: | Sonya Jackman |
| SIGNATURE: | /Sonya Jackman/ |
| DATE SIGNED: | 11/29/2021 |

Total Attachments: 7

source=Talbots - Release of Trademark Security - RF 6556_0674 and 5240_0217#page1.tif
source=Talbots - Release of Trademark Security - RF 6556_0674 and 5240_0217#page2.tif
source=Talbots - Release of Trademark Security - RF 6556_0674 and 5240_0217#page3.tif
source=Talbots - Release of Trademark Security - RF 6556_0674 and 5240_0217#page4.tif
source=Talbots - Release of Trademark Security - RF 6556_0674 and 5240_0217#page5.tif
source=Talbots - Release of Trademark Security - RF 6556_0674 and 5240_0217#page6.tif
source=Talbots - Release of Trademark Security - RF 6556_0674 and 5240_0217#page7.tif

RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS

This **RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS**, dated as of November 17, 2021 (“Release”) is made by **BANK OF AMERICA, N.A.** (the “Collateral Agent”).

WHEREAS, The Talbots, Inc., a Delaware corporation ("Talbots"), and The Talbots Group, Limited Partnership, a Massachusetts limited partnership ("Talbots Group"), (Talbots and Talbots Group are hereinafter referred to individually as a "Grantor" and collectively as the "Grantors"), with Grantors' principal place of business at One Talbot Drive, Hingham MA 02043, own the trademarks, trademark registrations, and trademark applications listed on Schedule A attached hereto ("Marks"), which Marks are registered or applications for registration have been filed in the United States Patent and Trademark Office (the "Office"); and

WHEREAS, the Collateral Agent was granted a security interest in (i) all of Grantors' right, title and interest in, to and under the Trademarks, including the Trademarks set forth on Schedule A attached hereto, all as described in (a) that certain First Lien Term Loan Security Agreement executed by Grantors in favor of the Collateral Agent dated March 19, 2014 (the "Security Agreement"), (b) that certain Trademark Security Agreement, dated March 19, 2014, and previously filed for recordation in the Office on March 19, 2014 at Trademark Reel and Frame No. 5240/0217 (the “2014 Trademark Security Agreement”) and (c) that certain Trademark Security Agreement, dated November 28, 2018, and previously filed for recordation in the Office on November 28, 2018 at Trademark Reel and Frame No. 6556/0674 (together with the 2014 Trademark Security Agreement, the “Grant of Security Interest”); and

WHEREAS, the Collateral Agent has released its security interest in all of the Trademarks, including the Trademarks set forth on Schedule A attached hereto;

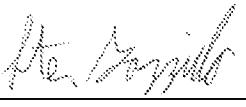
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantee hereby, without representation or warranty of any kind and without any recourse to Grantor, terminates the Grant of Security Interest and hereby terminates, relinquishes, discharges and releases all of its security interests in and liens on all of the Trademarks, including, without limitation, the Trademarks set forth on Schedule A, trademark registrations, and trademark applications, including the Trademarks the proceeds and products of the Trademarks, the associated business goodwill therein, and all causes of action arising from infringement of any of the Trademarks, granted in the Security Agreement and the Grant of Security Interest and transfers and assigns to Grantor any and all right, title or interest Grantee may have in, to and under any of the Trademarks, including, without limitation, the Trademarks set forth on Schedule A, and the undersigned hereby acknowledges and agrees that it has no further interests in such trademark collateral and that such Security Agreement and Grant of Security Interest are terminated and of no further force and effect.

Capitalized terms used in this Release and not otherwise defined herein have the meanings specified in the Grant of Security Interest and Section 7.08 Governing Law, Etc of the Security Agreement is incorporated by reference.

[Signature Page Follows]

IN WITNESS WHEREOF, this Release of Security Interest in Trademark Rights has been duly executed as of the date first above written.

BANK OF AMERICA, N.A., as Collateral Agent,

By: 
Name: Steven Gazzillo
Title: Vice President

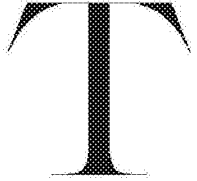
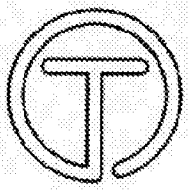
SCHEDULE A


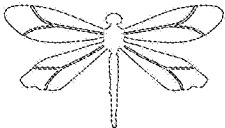
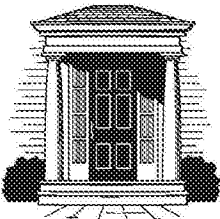
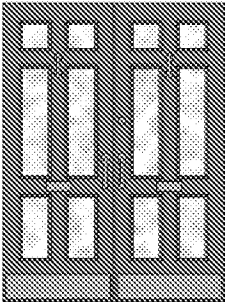
1. March 19, 2014 at Trademark Reel and Frame No. 5240/0217

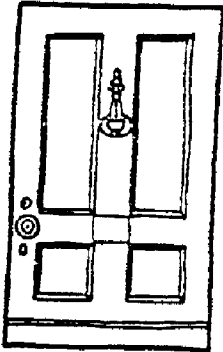



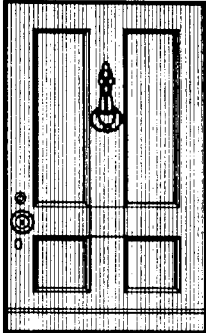
| MARK | SERIAL/REG. NO. | APP./REG. DATE |
|----------------------------------|--------------------------|----------------|
| Door Design | 1114694 | 3/6/1979 |
| RED DOOR Design | 1771987 | 5/18/1993 |
| TALBOTS KIDS & Design | 1711809 | 9/1/1992 |
| TALBOTS IS THE CLASSICS | 1720913 | 9/29/1992 |
| TALBOTS PETITES & Design | 1826424 | 3/15/1994 |
| TALBOTS (Stylized) | 2297384 | 12/7/1999 |
| TALBOTS COLLECTION | 2311088 | 1/25/2000 |
| CLASSIC AWARDS | 2692953 | 3/4/2003 |
| TALBOTS CLASSIC AWARDS | 2692954 | 3/4/2003 |
| TALBOTS (Stylized) & Oval Design | 2790627 | 12/9/2003 |
| TALBOTS INTIMATES & Design | 2894484 | 10/19/2004 |
| RED DOOR Design | 3052114 | 1/31/2006 |
| T Logo (SIGNATURE) | 3289157 | 9/4/2007 |
| SEE RED | 3542811 | 12/9/2008 |
| THRILL OF THE HUNT CLUB | 3582798 | 3/3/2009 |
| TALBOTS ESTABLISHED 1947 Logo | 3870932 | 11/2/2010 |
| EVERY WOMAN, EVERY SIZE | 4132181 | 4/24/2012 |
| DOOR Design (New) | 4168221 | 7/3/2012 |
| T Design (new) | Application#: 77/601814 | 10/28/2008 |
| CLASSIC AWARDS PLATINUM | 3755851 | 3/2/2010 |
| CLASSIC AWARDS RED | 3706765 | 11/3/2009 |
| CLASSIC AWARDS BLACK | 3829069 | 8/3/2010 |
| TRADITION TRANSFORMED | 3904857 | 1/11/2011 |
| RED CHAIR CONFESSIONS | 3776133 | 4/13/2010 |
| BEACON HILL COLLECTION | Application #: 86/204445 | 2/26/2014 |

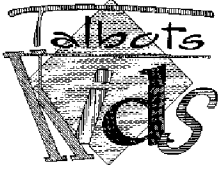
| | | |
|--|--------------------------|-----------|
| WHAT KIND OF CLASSIC ARE YOU | 3046053 | 1/17/2006 |
| TALBOTS COLLECTION PETITES | 3079412 | 4/11/2006 |
| TALBOTS WOMAN PETITES | 3119743 | 7/25/2006 |
| TALBOTS (Block Letters) | 4118271 | 3/27/2012 |
| 1-800-KIDS-123 | Application#: 85/675124 | 7/12/2012 |
| DRAGONFLY Design (Stylized White and Black) | Application#: 85/864612 | 3/1/2013 |
| DRAGONFLY Design (Stylized Shadowed) | Application#: 85/864606 | 3/1/2013 |
| DRAGONFLY Design (Stylized White and Black) | Application #: 85/979571 | 3/1/2013 |

2. November 28, 2018 at Trademark Reel and Frame No. 6556/0674

| Mark | Serial No./ Filing Date | Reg. No./ Reg. Date |
|--|----------------------------|------------------------|
| XO BY TALBOTS | Application: 87623076 | 9/26/2017 |
| T in Stylized Letters  | Application: 77601814 | 10/28/2008 |
| THE FLAWLESS FIVE-POCKET | 4861184 | 11/24/2015 |
| T and Design  | 4812897 | 9/15/2015 |

| Mark | Serial No./ Filing Date | Reg. No./ Reg. Date |
|--|----------------------------|------------------------|
| FLATTERY WILL GET YOU EVERYWHERE TALBOTS PANT COLLECTION and Design  | 4821404 | 9/29/2015 |
| TALBOTS | 4680050 | 1/27/2015 |
| Design only  | 4490763 | 3/4/2014 |
| TALBOTS | 4118271 | 3/27/2012 |
| CLASSIC AWARDS PLATINUM | 3755851 | 3/2/2010 |
| CLASSIC AWARDS RED | 3706765 | 11/3/2009 |
| CLASSIC AWARDS BLACK | 3829069 | 8/3/2010 |
| Design only  | 4168221 | 7/3/2012 |
| Design only  | 3052114 | 1/31/2006 |

| Mark | Serial No./ Filing Date | Reg. No./ Reg. Date |
|--|----------------------------|------------------------|
|  <p>Design only</p> | 1114694 | 3/6/1979 |
| <p>TALBOTS and Design</p>  | 2790627 | 12/9/2003 |
| CLASSIC AWARDS | 2692953 | 3/4/2003 |
| TALBOTS CLASSIC AWARDS | 2692954 | 3/4/2003 |
| TALBOTS COLLECTION | 2311088 | 1/25/2000 |
| <p>TALBOTS in Stylized Letters</p>  | 2297384 | 12/7/1999 |
| <p>TALBOTS PETITES and Design</p>  | 1826424 | 3/15/1994 |
| TALBOTS IS THE CLASSICS | 1720913 | 9/29/1992 |
|  <p>Design only</p> | 1771987 | 5/18/1993 |

| Mark | Serial No./ Filing Date | Reg. No./ Reg. Date |
|--|----------------------------|------------------------|
| TALBOTS KIDS and Design  | 1711809 | 9/1/1992 |
| TALBOTS SINCE 1947 | 5350042 | 12/5/2017 |
| TALBOTS COMPANY STORE | 5157568 | 3/7/2017 |
| BE YOUR OWN MODERN CLASSIC | 5051368 | 9/27/2016 |
| GIVE CONFIDENCE HOPE STYLE | 5056109 | 10/4/2016 |
| TALBOTS WOMAN PETITES | 3119743 | 7/25/2006 |