### CH \$440.00 31453

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM691199

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Continental Cafe, LLC		11/30/2021	Limited Liability Company: MICHIGAN
Infinity Ovation Yacht Charters, LLC		11/30/2021	Limited Liability Company: MICHIGAN

### **RECEIVING PARTY DATA**

Name:	Ares Capital Corporation, as Collateral Agent
Street Address:	245 Park Avenue, 44th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10167
Entity Type:	Corporation: MARYLAND

### **PROPERTY NUMBERS Total: 17**

Property Type	Number	Word Mark
Registration Number:	3145351	TUTTO AROMA
Registration Number:	3113297	TOSSED FRESH
Registration Number:	3148513	COMFORT CLASSICS
Registration Number:	3142126	PROFUZION
Registration Number:	4011429	CONTINENTAL
Registration Number:	4392268	MARKET TWENTY 4 SEVEN
Registration Number:	4487601	BUILT & BREWED IN DETROIT
Registration Number:	4627124	WATERVIEW LOFT PORT DETROIT
Registration Number:	4617648	CO.CUISINE
Registration Number:	5527837	RE:FRESH
Registration Number:	5362637	ENLIGHTEN
Registration Number:	6005282	THE MINT AT MICHIGAN FIRST CONFERENCE CE
Registration Number:	6109516	MARKET TWENTY 4 SEVEN
Registration Number:	6298200	CONTINENTAL CONNECT
Registration Number:	6465561	CONNECT
Registration Number:	2649193	INFINITY
Registration Number:	6122898	INFINITY OVATION YACHT CHARTERS
·	•	TDADEMADIC

TRADEMARK

REEL: 007510 FRAME: 0056

### **CORRESPONDENCE DATA**

**Fax Number:** 6175269899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 6175269628

Email: cslattery@proskauer.com

Correspondent Name: Christine Slattery
Address Line 1: Proskauer Rose LLP

Address Line 2: One International Place, 23rd Floor Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	11668.552
NAME OF SUBMITTER:	Christine Slattery
SIGNATURE:	/Christine Slattery/
DATE SIGNED:	11/30/2021

### **Total Attachments: 6**

source=Continental - Trademark Security Agreement [Executed]#page1.tif source=Continental - Trademark Security Agreement [Executed]#page2.tif source=Continental - Trademark Security Agreement [Executed]#page3.tif source=Continental - Trademark Security Agreement [Executed]#page4.tif source=Continental - Trademark Security Agreement [Executed]#page5.tif source=Continental - Trademark Security Agreement [Executed]#page6.tif

### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of November 30, 2021 (this "Agreement"), is made by each of the signatories hereto indicated as a "Grantor" (each, a "Grantor" and collectively, the "Grantors") in favor of ARES CAPITAL CORPORATION, as Collateral Agent for the Secured Parties (in such capacity and together with its successors and permitted assigns in such capacity, the "Agent").

WHEREAS, the Grantors entered into a Pledge and Security Agreement dated as of November 30, 2021 (as amended, restated, amended and restated, supplemented, waived or otherwise modified from time to time, the "Security Agreement"), by and among the Grantors and each of the other grantors from time to time party thereto and the Agent, pursuant to which the Grantors granted to the Agent, for the benefit of the Secured Parties, a security interest in the Trademark Collateral (as defined below); and

WHEREAS, pursuant to the Security Agreement, the Grantors agreed to execute and deliver this Agreement, in order to record the security interest granted to the Agent for the benefit of the Secured Parties with the United States Patent and Trademark Office.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, each Grantor hereby agrees with the Agent as follows:

### **SECTION 1.** Defined Terms

Capitalized terms used but not defined herein shall have the respective meanings given thereto in the Security Agreement, and if not defined therein, shall have the respective meanings given thereto in the Credit Agreement.

### SECTION 2. Grant of Security Interest in Trademark Collateral

### Section 2.1 Grant of Security.

Each Grantor hereby grants and pledges to the Agent, for the benefit of the Secured Parties, a security interest in and continuing lien on all of such Grantor's right, title and interest in, to and under all of the following, in each case whether now owned or existing or hereafter acquired or arising and wherever located (collectively, the "**Trademark Collateral**"), as collateral security for the Secured Obligations: all United States and non-U.S. trademarks, trade names, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certification marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, all registrations and applications for any of the foregoing including, (a) the registrations and applications listed on Schedule A attached hereto, (b) all extensions or renewals of any of the foregoing, (c) all of the goodwill of the business connected with the use of and symbolized by the foregoing, (d) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill and (e) all Proceeds of the foregoing, including license fees, royalties, income, payments, claims, damages and proceeds of suit.

### **Section 2.2** Certain Limited Exclusions.

Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted and pledged under Section 2.1 hereof attach to (a) any "intent-to-use" trademark application filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing

and acceptance of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark application or any registration that issues from such intent-to-use application under applicable federal Law, or (b) any other Excluded Assets.

### **SECTION 3.** Security Agreement

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Agent for the Secured Parties pursuant to the Security Agreement, and each Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

### **SECTION 4.** Recordation

Each Grantor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Agreement.

### **SECTION 5.** Governing Law, Etc.

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER AND ALL CLAIMS AND CONTROVERSIES ARISING OUT OF THE SUBJECT MATTER HEREOF WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK (OTHER THAN ANY MANDATORY PROVISIONS OF THE UCC RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

SECTIONS 10.15 (CONSENT TO JURISDICTION) AND 10.16 (WAIVER OF JURY TRIAL) OF THE CREDIT AGREEMENT ARE INCORPORATED HEREIN BY THIS REFERENCE AND SUCH INCORPORATION SHALL SURVIVE ANY TERMINATION OF THE CREDIT AGREEMENT.

### **SECTION 6.** Counterparts

This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

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IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

CONTINENTAL CAFE, LLC

By:\_ Name: James Bardy

Title: Executive Chairman

INFINITY OVATION YACHT CHARTERS, LLC

By:

Name: James Bardy

Title: Executive Chairman

[Signature Page to Trademark Security Agreement]

Accepted and Agreed:

ARES CAPITAL CORPORATION, as Collateral Agent

Name: Scott Lem

Title: Authorized Signatory

# SCHEDULE A to TRADEMARK SECURITY AGREEMENT

## Continental Cafe, LLC:

ALLING	COUNTRY/ JURISDICTION	SUBJECT	APPLICATION	TRADEMARK	STATUS
Continental Cafe,		TUTTOAROMA	78/736,811	3.145.351	
LLC	United States	File Type: Service Mark	10/20/2005	9/19/2006	ISSUED
Continental Cafe,		TOSSED FRESH	78/736,812	3.113.297	
LLC	United States	File Type: Service Mark	10/20/2005	7/4/2006	ISSUED
Continental Cafe,		COMFORT CLASSICS	78/736,815	3,148,513	
ШС	United States	File Type: Service Mark	10/20/2005	9/26/2006	ISSUED
Continental Cafe,		PROFUZION	78/736,817	3,142,126	
LLC	United States	File Type: Service Mark	10/20/2005	9/12/2006	ISSUED
Continental Cafe,		CONTINENTAL	85/152,737	4,011,429	
LLC	United States	File Type: Service Mark	10/14/2010	8/16/2011	ISSUED
Continental Cafe,		MARKET TWENTY 4 SEVEN AND			
LLC		DESIGN	85/834,915	4,392,268	
	United States	File Type: Service Mark	1/29/2013	8/27/2013	ISSUED
Continental Cafe,		BUILT & BREWED IN DETROIT			
LLC		AND DESIGN	85/939,161	4,487,601	
	United States	File Type: Trademark	5/22/2013	2/25/2014	ISSUED
Continental Cafe,		WATERVIEW LOFT AND DESIGN	098`£56/58	4,627,124	
LLC	United States	File Type: Service Mark	6/7/2013	10/28/2014	ISSUED
Continental Cafe,		CO.CUISINE	86/236,766	4,617,648	
LLC	United States	File Type: Service Mark	3/31/2014	10/7/2014	ISSUED
Continental Café,		RE:FRESH	87/512,566	5,527,837	
LLC	United States	File Type: Service Mark	6/30/2017	7/31/2018	ISSUED
Continental Café,	The tool Ctaton	ENLIGHTEN	87/218,415	5,362,637	ISSI IED
LLC	United States	File Type: Service Mark	10/2//2016	12/26/2017	LYSOED

ISSUED	8/24/2021	1/13/2021	File Type: Trademark	United States	LLC
	6,465,561	90/464,490	CONNECT		Continental Café,
ISSUED	3/23/2021	3/4/2020	File Type: Trademark	United States	LLC
	6,298,200	88/820,477	CONTINENTAL CONNECT		Continental Café,
ISSUED	7/21/2020	10/29/2018	File Type: Service Mark	United States	LLC
	6,109,516	88/172,831	MARKET TWENTY 4 SEVEN		Continental Café,
ISSUED	3/10/2020	2/13/2019	File Type: Service Mark	United States	LLC
	6,005,282	88/299,279	CONFERENCE CENTER		Continental Café,
			THE MINT AT MICHIGAN FIRST		

LLC United States	File Type: Trademark	ark	1/13/2021	8/24/2021	2021	ISSUED
Infinity Ovation Yacht Charters, LLC:	ers, LLC:					
Trademark/Service Mark		Application No. Application Date	Reg. No. Reg. Date	Status	Owner	
INFINITY		76348913	2649193	Registered	Infinity Yacht Charters,	Charters,
(Add)		12-DEC-2011	12-NOV-2012		LLC	
		United States				
	מולים	00//20 775	/ 133 GOO			<b>(</b> )
INFINITY OVATION YACHT CHARTERS	[ARTERS	88/630,775 25_SEPT_2019	6,122,898 8/11/2020	Registered	Infinity Ovation Yacht	on Yacht
		23-SEP1-2019 United States	8/11/2020		Charters, LLC	
INFINITY		1136276	TMA604,641	Registered	Infinity Yacht Charters,	Charters,
		3-APRIL-2002	10-MAR-2004		LLC	
		Canada				

**RECORDED: 11/30/2021**