

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM691369

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Intellectual Property at R/F 6606/0120		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Golub Capital LLC, as Collateral Agent		11/30/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Veterinary Specialists of North America LLC		
Street Address:	106 Apple Street		
City:	Tinton Falls		
State/Country:	NEW JERSEY		
Postal Code:	07724		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Serial Number:	88019525	COMPASSION-FIRST PET HOSPITALS	
Serial Number:	88019514	COMPASSION-FIRST PET HOSPITALS	
Serial Number:	86601575	COMPASSION-FIRST PET HOSPITALS	
Serial Number:	87686122	LINWOOD PET HOSPITAL	
Serial Number:	87686142	LINWOOD PET HOSPITAL	
Serial Number:	85938968	DALLAS VETERINARY SURGICAL CENTER	
Serial Number:	85916735	DVSC	
CORRESPONDENCE DATA			
Fax Number:	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2129061209		
Email:	JESSICA.BAJADA-SILVA@LW.COM		
Correspondent Name:	LATHAM & WATKINS LLP, C/O JESSICA BAJADA		
Address Line 1:	1271 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10020		
ATTORNEY DOCKET NUMBER:	053644-0198		
NAME OF SUBMITTER:	Jessica Bajada-Silva		
SIGNATURE:	/s/ Jessica Bajada-Silva		

OP \$190.00 88019525

DATE SIGNED:	11/30/2021
Total Attachments: 4 source=IP Release#page1.tif source=IP Release#page2.tif source=IP Release#page3.tif source=IP Release#page4.tif	

RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this “Release”), dated as of November 30, 2021, is made by GOLUB CAPITAL LLC, as collateral agent for the Secured Parties (in such capacity, the “Collateral Agent”) in favor of VETERINARY SPECIALISTS OF NORTH AMERICA LLC, a Delaware limited liability company, and GREAT VET LLC, a Delaware limited liability company (each a “Grantor”, and collectively, the “Grantors”). Capitalized terms not defined herein shall have the meaning ascribed to them, directly or by reference, in the IP Security Agreement (as defined below).

WHEREAS, the Grantors, the Collateral Agent, and certain other parties entered into that certain Pledge and Security Agreement, dated as of April 1, 2019 (as may have been amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”);

WHEREAS, pursuant to the Security Agreement, the Grantors executed and delivered that certain Intellectual Property Security Agreement, dated April 1, 2019, in favor of the Collateral Agent (the “IP Security Agreement”), which was recorded in the United States Patent and Trademark Office on April 2, 2019 at Reel/Frame 6606/0120 (with respect to Veterinary Specialists of North America LLC) and at Reel/Frame 6606/0128 (with respect to Great Vet LLC);

WHEREAS, pursuant to the Security Agreement and the IP Security Agreement, each Grantor pledged, assigned and granted to the Collateral Agent, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest (the “Security Interest”) in all of such Grantor’s right, title and interest in, to and under all Intellectual Property, whether then owned by or owing to, or thereafter acquired by or arising in favor of, such Grantor, including (i) any and all Patents, (ii) any and all Trademarks; (iii) any and all Copyrights; (iv) any and all registrations and applications for registration for any of the foregoing in the USPTO or the Copyright Office, as applicable, including, without limitation, the registrations and applications for registration of U.S. Patents, Trademarks, and Copyrights set forth in Schedule A, together with all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations thereof; and (v) any and all exclusive licenses to one or more Copyrights registered with the Copyright Office (the “IP Collateral”); provided, that the Security Interest does not extend to, and the term “IP Collateral” does not include, any Excluded Assets; and

WHEREAS, the Grantors have requested that the Collateral Agent now fully discharge, terminate and release its Security Interest in the IP Collateral.

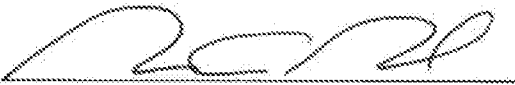
NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration the receipt and adequacy of which are hereby acknowledged, the Collateral Agent hereby (i) terminates the IP Security Agreement, (ii) fully discharge, terminates and releases the Security Interest in the IP Collateral, and (iii) re-assigns to each Grantor any right, title or interest it may have in the IP Collateral of such Grantor, in each case without recourse to the Collateral Agent, and without representation or warranty of any kind.

Each Grantor (and any successor to such Grantor, including any person or entity hereafter holding any right, title or interest in and to the IP Collateral of such Grantor) is hereby authorized to record this Release with the United States Patent and Trademark Office or the United States Copyright Office, as applicable. **THIS RELEASE SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAW OF THE STATE OF NEW YORK.** Delivery of an executed counterpart of a signature page to this Release by email or other electronic (including in “.pdf” or “.tif” format) means shall be effective as delivery of a manually executed counterpart of this Release.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has caused this Release to be duly executed and delivered as of the date first above written.

GOLUB CAPITAL LLC
as Collateral Agent

By: 
Name: _____
Title: **Marc C. Robinson**
Managing Director

[Signature Page to Release of Security Interest in Intellectual Property]

TRADEMARK
REEL: 007512 FRAME: 0274

Schedule A

RELEASED INTELLECTUAL PROPERTY

A. *Patents*

None.

B. *Trademarks*

TRADEMARK	OWNER	COUNTRY	APP. NO.	REG. NO.
COMPASSION-FIRST PET HOSPITALS (b/w logo)	Veterinary Specialists of North America LLC	US	88/019525	N/A
COMPASSION-FIRST PET HOSPITALS (color logo)	Veterinary Specialists of North America LLC	US	88/019514	N/A
COMPASSION-FIRST PET HOSPITALS	Veterinary Specialists of North America LLC	US	86/601575	4979491
LINWOOD PET HOSPITAL	Veterinary Specialists of North America LLC	US	87/686122	5557069
LINWOOD PET HOSPITAL (& design)	Veterinary Specialists of North America LLC	US	87/686142	5567185
AVETS (b/w logo)	Great Vet LLC	US	86/794956	4977402
DALLAS VETERINARY SURGICAL CENTER	Dallas Veterinary Surgical Center, P.C. (recently acquired by Veterinary Specialists of North America LLC)	US	85/928968	4455006
DVSC	Dallas Veterinary Surgical Center, P.C. (recently acquired by Veterinary Specialists of North America LLC)	US	85/916735	4430973

C. *Copyrights*

None.

D. *Exclusive Copyright Licenses*

None.