

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM691567

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
C2SConsultingGroup LLC		11/23/2021	Limited Liability Company: VIRGINIA
RECEIVING PARTY DATA			
Name:	Crescent Agency Services LLC, as Administrative Agent		
Street Address:	11100 Santa Monica Boulevard, Suite 2000		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90025		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4903124	C2S CONSULTING GROUP	
Registration Number:	4935777	C2S CONSULTING GROUP	
CORRESPONDENCE DATA			
Fax Number:	6465584180		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2124597115		
Email:	TRoot@goodwinlaw.com		
Correspondent Name:	Troy Root		
Address Line 1:	620 8th Ave		
Address Line 4:	New York, NEW YORK 10018		
ATTORNEY DOCKET NUMBER:	125778-339452		
NAME OF SUBMITTER:	Troy Root		
SIGNATURE:	/s/ Troy Root		
DATE SIGNED:	12/01/2021		
Total Attachments: 6			
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NOTICE OF SECURITY INTEREST IN TRADEMARKS

THIS NOTICE OF SECURITY INTEREST IN TRADEMARKS (this “**Trademark Security Agreement**”), dated as of November 23, 2021, is made by each of the entities listed on the signature pages hereof (each a “**Grantor**” and, collectively, the “**Grantors**”), in favor of Crescent Agency Services LLC, in its capacities as administrative agent and collateral agent (in such capacities, together with its successors and permitted assigns, the “**Administrative Agent**”) for the Secured Parties (as defined in the Credit Agreement referred to below).

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as November 23, 2021 (as the same may be amended, restated, supplemented and/or modified from time to time, the “**Credit Agreement**”), by and among Trident Technologies, LLC, an Alabama limited liability company, Smartronix, LLC, a Maryland limited liability company, Holdco Sands Intermediate, LLC, a Delaware limited liability company (“**Holdings**”), the other Subsidiaries of Holdings party thereto, the Lenders from time to time party thereto and the Administrative Agent, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor has agreed, pursuant to a Guaranty and Security Agreement, dated as of November 23, 2021 (as such agreement may be amended, restated, supplemented or otherwise modified from time to time, the “**Guaranty and Security Agreement**”), in favor of the Administrative Agent, to guarantee the Obligations (as defined in the Credit Agreement); and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Administrative Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition shall have the meanings given to such terms in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor; provided, however, notwithstanding the foregoing, no Lien or security interest is hereby granted on any Excluded Property and the provisions of this Agreement need not be satisfied with respect to Excluded Property; provided, further, that if and when any property shall cease to be Excluded Property, a Lien on and security in such property shall be deemed granted therein (the “**Trademark Collateral**”):

- (a) all of its Trademarks, including, without limitation, those referred to on Schedule 1 hereto;
- (b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks subject to a security interest hereunder.

Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Any signature delivered by facsimile, email or other electronic transmission shall be deemed a manually executed original hereof for all purposes.

Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

Section 7. Termination. This Agreement shall terminate concurrently with the termination of the Guaranty and Security Agreement.


Section 8. Conflict with Other Agreements. In the event of any conflict between this Agreement (or any portion hereof) and the Guaranty and Security Agreement, the Guaranty and Security Agreement shall prevail.

[SIGNATURE PAGES FOLLOW]


IN WITNESS WHEREOF, each Grantor has caused this Notice of Grant of Security Interest in Trademarks to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

SMARTRONIX, LLC,
as Grantor

By: 
Name: Jeremy Koczan
Title: Chief Financial Officer

C2SCONSULTING GROUP LLC,
as Grantor

By: 
Name: Jeremy Koczan
Title: Chief Financial Officer

ACKNOWLEDGED AND AGREED
as of the date first above written:

CRESCENT AGENCY SERVICES LLC,
as Administrative Agent

By: Crescent Capital Group LP, its Managing Member

By: 

Name: Elizabeth Ko
Title: Managing Director



By: 

Name: Yev Kuznetsov
Title: Managing Director

**SCHEDULE 1
TO
NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

Trademark Registrations

1. REGISTERED U.S. TRADEMARKS

#	Country	Mark	Filing/Reg. Date	Serial/Reg. No.	Status	Owner
1.	U.S.	C2S CONSULTING GROUP	Filing Date 6/30/2015 Reg. Date 2/16/2016	Serial No. 86/679,282 Reg. No. 4,903,124	Registered	C2SConsultingGroup LLC
2.	U.S.		Filing Date 6/30/2015 Reg. Date 4/12/2016	Serial No. 86/679,373 Reg. No. 4,935,777	Registered	C2SConsultingGroup LLC
3.	U.S.		Filing Date 3/13/2019 Reg. Date 10/8/2019	Serial No. 88/338,216 Reg. No. 5,878,716	Registered	Smartronix, LLC
4.	U.S.	CLOUDADVANTAGE	Filing Date 10/6/2010 Reg. Date 5/31/2011	Serial No. 85/145,902 Reg. No. 3,970,309	Registered	Smartronix, LLC
5.	U.S.	CYBERHUNTER	Filing Date 10/17/2013 Reg. Date 7/8/2014	Serial No. 86/094,194 Reg. No. 4,562,996	Registered	Smartronix, LLC
6.	U.S.		Filing Date 10/18/2013 Reg. Date 9/23/2014	Serial No. 86/094,868 Reg. No. 4,608,539	Registered	Smartronix, LLC
7.	U.S.	FAST-90	Filing Date 6/23/2015 Reg. Date 2/2/2016	Serial No. 86/671,459 Reg. No. 4,895,069	Registered	Smartronix, LLC
8.	U.S.	MISSION ASSURED	Filing Date 6/17/2009 Reg. Date 1/19/2010	Serial No. 77/762,346 Reg. No. 3,739,721	Registered	Smartronix, LLC
9.	U.S.	RESCRT	Filing Date 4/2/2013	Serial No. 85/892,825	Registered	Smartronix, LLC

#	Country	Mark	Filing/Reg. Date	Serial/Reg. No.	Status	Owner
			Reg. Date 10/22/2013	Reg. No. 4,422,012		
10.	U.S.	SMARTRONICS	Filing Date 7/8/2004 Reg. Date 11/21/2006	Serial No. 76/601,322 Reg. No. 3,174,547	Registered	Smartronix, LLC
11.	U.S.	SMARTRONICS	Filing Date 7/8/2004 Reg. Date 11/10/2009	Serial No. 76/601,324 Reg. No. 3,708,986	Registered	Smartronix, LLC
12.	U.S.	SMARTRONIX	Filing Date 7/8/2004 Reg. Date 2/7/2006	Serial No. 76/601,225 Reg. No. 3,056,872	Registered	Smartronix, LLC
13.	U.S.	SMARTRONIX	Filing Date 7/8/2004 Reg. Date 4/21/2009	Serial No. 76/601,226 Reg. No. 3,608,023	Registered	Smartronix, LLC
14.	U.S.	VIRTUAL HEALTH NETWORK	Filing Date 6/2/2011 Reg. Date 12/20/2011	Serial No. 85/336,370 Reg. No. 4,075,541	Registered (Supplemental Register)	Smartronix, LLC

2. TRADEMARK APPLICATIONS

None.