TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM691661

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
THE BATH AUTHORITY, LLC		11/29/2021	Limited Liability Company: OHIO

RECEIVING PARTY DATA

Name:	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	
Street Address:	10 SOUTH DEARBORN	
Internal Address:	FLOOR L2, SUITE IL1-1145	
City:	CHICAGO	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	90318242	THE BATH AUTHORITY
Serial Number:	90326732	THE BATH AUTHORITY

CORRESPONDENCE DATA

Fax Number: 6129778650

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6129778287

Email: enewby@taftlaw.com

Emma Newby **Correspondent Name:** Address Line 1: 2200 IDS Center Address Line 2: 80 South 8th Street

Address Line 4: Minneapolis, MINNESOTA 55402

ATTORNEY DOCKET NUMBER:	M34255-00134
NAME OF SUBMITTER:	Emma Newby
SIGNATURE:	/Emma Newby/
DATE SIGNED:	12/01/2021

Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Dated: November 29, 2021

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Amended and Restated Pledge and Security Agreement dated as of November 29, 2021 (as amended, modified, extended or restated from time to time, the "Security Agreement") by and among THE BATH AUTHORITY, LLC, an Ohio limited liability company ("Grantor"), the other loan parties from time to time party thereto and JPMORGAN CHASE BANK, N.A., in its capacity as administrative agent ("Administrative Agent"), Grantor has granted to Administrative Agent, on behalf of and for the ratable benefit of the Secured Parties (as defined in the Security Agreement), a continuing security interest in and continuing lien upon, among other things, the trademark applications set forth on Exhibit A attached hereto.

Grantor and Administrative Agent hereby acknowledge and agree that the security interest in the trademark applications (a) may only be terminated in accordance with the terms of the Security Agreement and (b) is not to be construed as an assignment of any trademark applications.

[Remainder of page intentionally left blank; signature page follows]

Very truly yours,

THE BATH AUTHORITY, LLC, an Ohio limited liability company

Name: Edward Weinfurtser Title: Executive Chairman

[Signature Page to Notice of Grant of Security Interest in Trademarks]

Acknowledged and accepted:

JPMORGAN CHASE BANK, N.A., as Administrative Agent

Name: Michael Lepro Title: Authorized Officer

RECORDED: 12/01/2021

[Signature Page to Notice of Grant of Security Interest in Trademarks]