

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM693396

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MORGAN STANLEY SENIOR FUNDING, INC., as Collateral Agent		12/06/2021	Corporation: MARYLAND
RECEIVING PARTY DATA			
Name:	Vertex Aerospace Services Corp.		
Street Address:	330 Madison Avenue, 28th Floor		
Internal Address:	c/o American Industrial Partners		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Corporation: DELAWARE		
Name:	VERTEX AEROSPACE SERVICES HOLDING CORP.		
Street Address:	330 Madison Avenue, 28th Floor		
Internal Address:	c/o American Industrial Partners		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	87824406	VERTEX AEROSPACE	
Serial Number:	87824400	VERTEX AEROSPACE	
CORRESPONDENCE DATA			
Fax Number:	2028357586		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202-835-7500		
Email:	dcip@milbank.com		
Correspondent Name:	Javier J. Ramos		
Address Line 1:	1850 K Street, NW, Suite 1100		

CH \$65.00 87824406

Address Line 2:	Milbank, LLP
Address Line 4:	Washington, D.C. 20006

ATTORNEY DOCKET NUMBER:	27280.42000
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NAME OF SUBMITTER:	Javier J. Ramos
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SIGNATURE:	/Javier J. Ramos/
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DATE SIGNED:	12/08/2021
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Total Attachments: 3

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First Lien Release of Security Interest in Trademarks

This First Lien Release of Security Interest in Trademarks, dated as of December 6, 2021 (the “Release”), is made by MORGAN STANLEY SENIOR FUNDING, INC., as collateral agent (in such capacity, the “Agent”) in favor of VERTEX AEROSPACE SERVICES CORP., a Delaware corporation, and VERTEX AEROSPACE SERVICES HOLDING CORP., a Delaware corporation (both a “Grantor” and collectively the “Grantors”).

WHEREAS, by (i) that certain Security Agreement, dated as of June 29, 2018 in favor of Agent (as amended, restated, or modified from time to time, the “Security Agreement”) and (ii) that certain related first lien Intellectual Property Security Agreement, dated as of June 29, 2018 in favor of Agent (as amended, restated, or modified from time to time, the “Trademark Security Agreement”; capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Trademark Security Agreement, as applicable), which Trademark Security Agreement was recorded with the United States Patent and Trademark Office on July 2, 2018 at Reel 6370, Frame 0318, the Grantors granted to Agent, for the benefit of the Secured Parties, a lien on and security interest in all of the Grantors’ right, title and interest in, to and under the Collateral (as defined in the Trademark Security Agreement), including those Trademarks listed on Schedule I hereto;

WHEREAS, the Grantors desire Agent to release, discharge, terminate and cancel its lien on and security interest in the Collateral of the Grantors (as defined in the Trademark Security Agreement), including, without limitation, the Trademarks set forth on Schedule I hereto;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of the Secured Parties, does hereby release, discharge, terminate and cancel any and all of its right, title and interest in and to the Collateral of the Grantors (as defined in the Trademark Security Agreement), including any and all goodwill relating to the same, and assigns, transfers and conveys to Grantors any and all of its rights, title and interests in the Collateral.

The Agent authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Release.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature page follows]

MORGAN STANLEY SENIOR FUNDING, INC.,
AS COLLATERAL AGENT,

By: 

Name: Lisa Hanson

Title: Authorized Signatory

Schedule I

Trademarks

Registered Trademarks: None.

Trademark Applications:

Entity	Mark	Serial Number	File Date
Vertex Aerospace Services Corp.	Vertex Aerospace	87824406	03/07/18
Vertex Aerospace Services Corp.	Vertex Aerospace	87824400	03/07/18