TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM693536

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MPUSA, LLC		12/09/2021	Limited Liability Company: DELAWARE
MPCG Holdings LLC		12/09/2021	Limited Liability Company: FLORIDA

RECEIVING PARTY DATA

Name:	Star Mountain Diversified Credit Income Fund III, LP
Street Address:	140 East 45th Street
Internal Address:	37th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
Entity Type:	Limited Partnership: DELAWARE

PROPERTY NUMBERS Total: 61

900661518

Property Type	Number	Word Mark
Registration Number:	5324251	ATHLETE ENGINEERED
Registration Number:	5233645	ATHLETE ENGINEERED
Registration Number:	4376624	ATHLETECARE
Registration Number:	5303337	CONTROL TEMPERATURE UNLOCK PERFORMANCE
Registration Number:	5864259	COOL MORE. DO MORE.
Serial Number:	90850322	COOLING ENGINE
Registration Number:	5282631	COOLING POWER
Registration Number:	5747094	COOLING POWER
Registration Number:	4458040	COOLS INSTANTLY WHEN WET
Registration Number:	4277144	DEFEAT THE HEAT
Registration Number:	6025407	DUOMAX
Registration Number:	4728993	ENDURA COOL MULTI-COOL
Registration Number:	4239048	ENDURACOOL
Registration Number:	4673699	ENDURACOOL
Registration Number:	4813134	ENDURAHEAT
Registration Number:	5306912	FEEL COOL
	·	TDADEMADY

Property Type	Number	Word Mark
Registration Number:	4556020	FEEL COOL AND GO HARDER
Registration Number:	4726155	FEEL COOL AND GO HARDER
Registration Number:	4877782	FUEL & COOL
Registration Number:	4576074	GO°COOL BRAND
Registration Number:	4878015	GO°COOL BRAND
Registration Number:	4580253	GOCOOL BRAND
Registration Number:	4878016	GOCOOL BRAND
Registration Number:	5292047	HYDROACTIVE
Registration Number:	5413277	HYDROACTIVE
Registration Number:	5162969	HYDROACTIVE MAX
Serial Number:	90874701	INTELLISILK
Registration Number:	4476113	M
Registration Number:	4948080	M
Registration Number:	5055308	M
Registration Number:	5360445	M
Registration Number:	5134429	M
Registration Number:	5219673	M
Registration Number:	5173005	M
Registration Number:	5224395	M
Registration Number:	5125899	M
Registration Number:	5387580	M MISSION
Registration Number:	5173006	M MISSION
Registration Number:	5224396	M MISSION
Registration Number:	5423396	MAX
Registration Number:	4537997	MISSION
Registration Number:	5177943	MISSION
Registration Number:	5028960	MISSION
Serial Number:	90251407	MISSION
Registration Number:	4920927	MISSION
Registration Number:	5525378	MISSION
Registration Number:	2323531	MISSION
Registration Number:	4598562	MISSION ENDURACOOL
Registration Number:	4359036	MISSION ENDURACOOL
Registration Number:	4898850	MISSION ENDURACOOL
Registration Number:	4501134	MISSION POWER GRIP
Registration Number:	5152061	MISSION RADIANTACTIVE
Registration Number:	5261760	MISSIONACTIVE
Registration Number:	4836041	MULTI-COOL

Property Type	Number	Word Mark
Registration Number:	5115884	NITROACTIVE
Registration Number:	5241776	ON DEMAND COOLING
Registration Number:	5317378	THE DIFFERENCE BETWEEN GOOD AND GREAT
Registration Number:	5335730	FABRIC OF THE GAME
Registration Number:	5335783	THE SCIENCE OF COOL
Serial Number:	87871981	THE SHOOTER'S TOUCH
Serial Number:	86780649	VAPORACTIVE

CORRESPONDENCE DATA

Fax Number: 2158325619

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2155695619

Email: timothy.pecsenye@blankrome.com
Correspondent Name: Timothy D. Pecsenye (154502-01027)

Address Line 1: One Logan Square

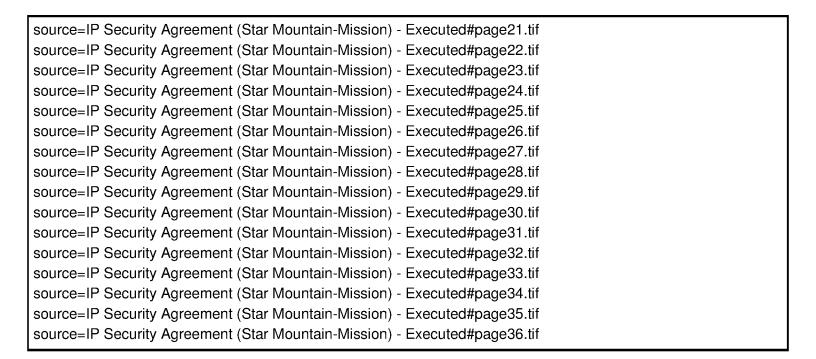
Address Line 2: 8th Floor

Address Line 4: Philadelphia, PENNSYLVANIA 19103

ATTORNEY DOCKET NUMBER:	154502-01027
NAME OF SUBMITTER:	Timothy D. Pecsenye
SIGNATURE:	/Timothy D. Pecsenye/
DATE SIGNED:	12/09/2021

Total Attachments: 36

source=IP Security Agreement (Star Mountain-Mission) - Executed#page1.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page2.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page3.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page4.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page5.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page6.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page7.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page8.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page9.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page10.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page11.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page12.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page13.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page14.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page15.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page16.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page17.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page18.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page19.tif source=IP Security Agreement (Star Mountain-Mission) - Executed#page20.tif



INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "<u>Agreement</u>") is dated as of December 9, 2021 between MPUSA, LLC, a Delaware limited liability company ("<u>Mission</u>"), MPCG Holdings LLC, a Florida limited liability company ("<u>MPCG</u>", together with Mission and each other Person party hereto as a grantor from time to time, collectively, "<u>Grantors</u>"), and STAR MOUNTAIN DIVERSIFIED CREDIT INCOME FUND III, LP, as agent for the Lenders (as defined below) (in such capacity, together with its successors and assigns, "<u>Agent</u>").

WHEREAS, pursuant to that certain Term Loan and Security Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, including all exhibits and schedules thereto, the "Loan Agreement") among Mission, MPCG (collectively with Mission and each other Person joined as a party thereto as a borrower in accordance with Section 6.12 thereof, all of their respective permitted successors and assigns, "Borrowers", and each individually, a "Borrower"), each other Person from time to time joined as a party thereto as a guarantor or who may hereafter guarantee payment or performance of the whole or any part of the Obligations, and all of their respective permitted successors and assigns ("Guarantors"), the financial institutions which are now or which hereafter become a party thereto as lenders (collectively, the "Lenders", and each individually a "Lender") and Agent, the Lenders agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, pursuant to the Loan Agreement, each Grantor has granted to Agent a lien and security interest in substantially all of its assets to secure the Obligations; and

WHEREAS, each Grantor has agreed to execute and deliver this Agreement and to have a copy of this Agreement filed with the United States Patent and Trademark Office and/or the United States Copyright Office (as applicable) in order to perfect and/or protect all of Agent's Liens in the Intellectual Property of each Grantor.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Loan Agreement.
- 2. GRANT AND REAFFIRMATION OF SECURITY INTEREST. To secure the prompt payment and performance to Agent of the Obligations under the Loan Agreement, each Grantor hereby collaterally assigns, pledges and grants to Agent for its benefit and for the ratable benefit of Revolving Agent and each Lender, a continuing security interest in and to and Lien on all of each Grantor's Collateral, including all right, title and interest of each Grantor in, to and under the following, whether now existing or hereafter arising or created and whether now owned or hereafter acquired and wherever located (collectively, the "IP Collateral"):
 - (a) All of such Grantor's (i) copyrights, copyright registrations and recordings thereof and all applications in connection therewith including those listed on Schedule 1, (ii) income, license fees, royalties, damages, and payments now and hereafter due or payable under and with respect thereto, including payments under all licenses entered into in connection therewith and damages and payments for past, present, or future infringements thereof, (iii) the

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right to sue for past, present, and future infringements thereof, and (iv) all of such Grantor's rights corresponding thereto throughout the world (all of the foregoing, collectively, the "Copyrights");

- (b) All of such Grantor's patents and patent applications, including (i) the patents and patent applications listed on <u>Schedule 2</u>, (ii) all continuations, divisionals, continuations-in-part, re-examinations, reissues, and renewals thereof and improvements thereon, (iii) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including payments under all licenses entered into in connection therewith and damages and payments for past, present, or future infringements thereof, (iv) the right to sue for past, present, and future infringements thereof, and (v) all of such Grantor's rights corresponding thereto throughout the world (collectively, the "<u>Patents</u>");
- All of such Grantor's trademarks, trade names, registered trademarks, trademark applications, service marks, registered service marks and service mark applications, including (i) the trade names, registered trademarks, trademark applications, registered service marks and service mark applications listed on Schedule 3, (ii) all renewals thereof, (iii) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including payments under all licenses entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof, (iv) the right to sue for past, present and future infringements and dilutions thereof, (v) the goodwill of such Grantor's business symbolized by the foregoing or connected therewith, and (vi) all of such Grantor's rights corresponding thereto throughout the world (collectively, the "Trademarks"); provided that no security interest shall be granted in United States intent-to-use trademark applications, prior to the filing and acceptance of a "Statement of Use" or an "Amendment to Allege Use" with respect thereto, solely to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications or any registrations that issue therefrom under applicable federal law), and all reissues, continuations or extensions of the foregoing (as applicable); and
- (d) all products and proceeds of the foregoing, including without limitation any claim by such Grantor against third parties for any infringement of any Intellectual Property.

Notwithstanding anything to the contrary contained in the foregoing clauses (a) through (d), the security interest created hereby shall not extend to, and the term "IP Collateral" shall not include, (i) any license, lease, contract or agreement to which such Grantor is a party and all software or related goods and/or databases licensed or provided thereunder, to the extent, but only to the extent, that such a grant would, under the terms of such license, lease contract or agreement, result in a breach of the terms of, or constitute a default under, such license, lease, contract or agreement (other than to the extent that any such term would be rendered ineffective pursuant to 9-406, 9-407 or 9-408 of the Uniform Commercial Code or other Applicable Law) (collectively, the "Specified Assets"), provided, however, that, upon Agent's reasonable request, such Grantor will use commercially reasonable efforts to obtain consent to the granting of a security interest in the Specified Assets to Agent (to the extent such prohibition is not otherwise unenforceable pursuant to the provisions of Article 9 of the UCC) and, if such consent is obtained, the lease, license or other agreement shall thereafter constitute "IP Collateral" hereunder and the security interest created hereunder shall extend to such lease, license or other agreement, in each case to the extent not rendered unenforceable pursuant to the applicable provisions of the UCC or other applicable law and so long as the applicable provision giving rise to such violation or invalidity or such right of termination was not incurred in anticipation of the entering

into of the Loan Agreement, or (ii) any rights or property, including, without limitation, any intent-to-use trademark applications, to the extent that any valid and enforceable law or regulation applicable to such rights or property prohibits the creation of a security interest in such rights or property or would otherwise result in a material loss of rights from the creation of such security interest therein (other than to the extent that any such term would be rendered ineffective pursuant to 9-406, 9-407 or 9-408 of the Uniform Commercial Code or other Applicable Law); provided, that, with respect to each of the foregoing clauses (i)–(ii), immediately upon the ineffectiveness, lapse or termination of any such restriction, the Collateral shall include, and such Credit Party shall be deemed to have granted a security interest in, all such rights and interests or other assets, as the case may be, as if such provision had never been in effect.

- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Agreement and the security interest created hereby secure the payment and performance of all the Obligations under the Loan Agreement, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by each Grantor to Agent, Revolving Agent, the Lenders or any of them pursuant to the Loan Agreement.
- 4. <u>LOAN AGREEMENT</u>. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Agent, for the benefit of itself and the Lenders, pursuant to the Loan Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the IP Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Agreement and the Loan Agreement, the Loan Agreement shall control.
- 5. <u>REPRESENTATIONS</u>, <u>WARRANTIES AND AGREEMENTS</u>. Each Grantor hereby represents and warrants to, and agrees with Agent, Revolving Agent, and Lenders as follows: <u>Schedule 1</u>, <u>Schedule 2</u> and <u>Schedule 3</u> hereto accurately lists all registered IP Collateral as of the date hereof.
- 6. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new or additional IP Collateral, this Agreement shall automatically apply thereto. Without limiting any Grantor's obligations under this Section 6, each Grantor hereby authorizes Agent unilaterally to modify this Agreement by amending <u>Schedule 1</u>, <u>Schedule 2</u> or <u>Schedule 3</u> to include any such new or additional IP Collateral of any Grantor identified in a written notice provided by such Grantor. Notwithstanding the foregoing, no failure to so modify this Agreement or amend any schedule hereto shall in any way affect, invalidate or detract from Agent's continuing security interest in all IP Collateral, whether or not listed on the schedules hereto.
- 7. <u>GOVERNING LAW.</u> This Agreement and all matters relating hereto or arising herefrom (whether arising under contract law, tort law or otherwise) shall, in accordance with Section 5-1401 of the General Obligations Law of the State of New York, be governed by and construed in accordance with the laws of the State of New York, applied to contracts to be performed wholly within the State of New York.
- 8. <u>COUNTERPARTS</u>. This Agreement may be executed in any number of and by different parties hereto on separate counterparts, all of which, when so executed, shall be deemed an original, but all such counterparts shall constitute one and the same agreement. Any signature delivered by a party by facsimile or electronic transmission (including email transmission of a PDF image) shall be deemed to be an original signature hereto.

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- 9. <u>CONSTRUCTION</u>. All references herein to Sections and Schedules shall be construed to refer to Sections of and Schedules to this Agreement, except where the context clearly requires otherwise. Any reference herein to any Person shall be construed to include such Person's successors and assigns.
- 10. <u>TERMINATION</u>. The security interests, liens and rights granted to Agent and Lenders hereunder shall continue in full force and effect until all of the Obligations have been paid and performed in full and all commitments of Lenders to extend credit to Borrowers have expired or been terminated. Accordingly, each Credit Party waives any rights which it may have under the Uniform Commercial Code to demand the filing of termination statements with respect to the IP Collateral, and Agent shall not be required to send such termination statements to any Credit Party, or to file them with any filing office, unless and until this Agreement shall have been terminated in accordance with its terms and all Obligations have been paid in full in immediately available funds. All representations, warranties, covenants, waivers and agreements contained herein shall survive termination hereof until all Obligations are paid and performed in full.

IN WITNESS WHEREOF, each Grantor has caused this Intellectual Property Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTORS: MPUSA, LLC

By: Joshua Shaw

Title: Authorized Signatory

MPCG HOLDINGS LLC

Name: Toshua Shaw

Title: Authorized Signatory

[Signatures Continued on Following Page]

Approved and Accepted:

STAR MOUNTAIN DIVERSIFIED CREDIT INCOME FUND III, LP

By: Name: Brett Hickey

Title: Authorized Signatory

Signature Page to IP Security Agreement

SCHEDULE 1

Copyrights

None.

SCHEDULE II

<u>Patents</u>

[See Attached].

MPUSA	MPUSA	MPUSA	MPUSA	MPUSA	MPUSA	MPUSA		MPIISA	MPUSA	MPUSA		MPUSA	MPUSA	MPUSA			MPUSA	MPLISA	MPUSA		MPUSA	MPUSA		MPUSA	Client
Mexico	Japan	Europe	Colmbia	China	Canada	Brazil		Australia	PCT	onlined States		PCT	United States	United States		7	Japan [PCT]	Janan [PCT]	United States	: : :	US [PCT]	United States		United States	Country Desc
FIBER WOVEN TERRY COOLING TOWEL DUAL FUNCTIONAL SPUN + FILAMENT	FIBER WOVEN TERRY COOLING TOWEL DUAL FUNCTIONAL SPUN + FILAMENT	FIBER WOVEN TERRY COOLING TOWEL DUAL FUNCTIONAL SPUN + FILAMENT	DUAL FUNCTIONAL SPUN + FILAMENT	DUAL FUNCTIONAL SPUN + FILAMENT	DUAL FUNCTIONAL SPUN + FILAMENT	FIBER WOVEN TERRY COOLING TOWEL	DUAL FUNCTIONAL SPUN + FILAMENT	DUAL FUNCTIONAL SPUN + FILAMENT	WET-ACTIVATED COOLING FABRIC	WET-ACTIVATED COOLING FABRIC	VENTILATION	CONSTRUCTION FOR COOLING AND	MULTI-LAYER APPAREL AND ACCESSORY	WET-ACTIVATED COOLING FABRIC	WET-ACTIVATED COOLING FARRIC	MET ACTIVATED COOLING FARRIC	DUAL FUNCTIONAL SPUN + FILAMENT	WET-ACTIVATED COOLING FABRIC	COOLING TEXTILE	DUAL FUNCTIONAL ABSORBING AND	COOLING FABRIC WITH INTEGRATED PHASE CHANGE MATERIAL	Title			
Cotton DuoMax	Cotton DuoMax	Cotton DuoMax	Cotton DuoMax	Cotton DuoMax	Cotton DuoMax	Cotton DuoMax		Cotton DiloMax	Cotton DuoMax	COLLOIT DUDINAX		Max Plus Fabric	Max Plus Fabric	Cooling Engine			Max Plus Fabric	Max Plus Fabric	Cotton DuoMax) :	Max Plus Fabric	DuoMax		Max Plus w/ PCM	Nickname
Utility	Utility	Utility	Utility	Utility	Utility	Utility	, , , , , , , , , , , , , , , , , , ,	Itility	Utility	Ounty	F.	Utility	Utility	Utility			Utility	Utility	Utility		Utility	Utility		Utility	Type of Patent
	2021-3709	2021_543460	20744880.4			3127604	1120210144641	2020210647	PCT/US2020/014529	010/49/01		PCT/US2017/035734	17/329,464	62/874,665			2020-204050	2018-562524	62/795,211		16/100,939	62/720,483		62/699,292	Application No
0207-19P-22	22-Jail-2020	22 Jan 2020	22-Jan-2020	22-Jan-2020	22-Jan-2020	22-Jan-2020	22-Jan-2020	22-Jan-2020	1/22/20	1/22/20		6/2/17	5/25/21	7/16/19				6/2/17 10,720,776	1/2/19		8/10/18 11,015,271	8/21/18		7/17/18	Date Grant No
																		7/5/21 2/5/21			1 5/25/21				Grant Date

MPUSA MPUSA MPUSA MPUSA MPUSA MPUSA	MPUSA MPUSA MPUSA MPUSA MPUSA	MPUSA MPUSA MPUSA	MPUSA MPUSA	MPUSA MPUSA MPUSA	MPUSA MPUSA	Client
United Kingdom	Brazil Canada China China Colmbia Europe	China [PCT] Hong Kong [PCT] Australia Australia	United States Japan [PCT]	US [PCT] US [CON/PCT] European	PCT	Country Desc
NECK GATTER	NECK GATTER NECK GATTER NECK GATTER NECK GATTER NECK GATTER NECK GATTER		DUAL FUNCTIONAL ABSORBING AND COOLING TEXTILE DUAL FUNCTIONAL ABSORBING AND COOLING TEXTILE DUAL FUNCTIONAL ABSORBING AND COOLING TEXTILE	COOLING TEXTILE DUAL FUNCTIONAL ABSORBING AND COOLING TEXTILE	MULTI-LAYER APPAREL AND ACCESSORY CONSTRUCTION FOR COOLING AND VENTILATION DUAL FUNCTIONAL ABSORBING AND COOLING TEXTILE	Title
		DuoMax	DuoMax DuoMax	DuoMax DuoMax DuoMax	Cooling Engine	Nickname
Design Design Design Design Design Design	Design Design Design Design	Utility Utility Design Design	Utility	Utility Utility Utility	Utility	Type of Patent
6121592 6121593 6121594 6121595 6121596 6121597 6121598	3020210008840 201699 202130111519.8 NC2021/0002697 8444129	201980016064.1 62021028459.7 202111063 202113086	16/964,784 2020-562081 201080016064 1	16/481,226 17/322,163 19744#08	PCT/US2020/041593 PCT/US2019/015239	Application No
2/20/21 0121391 2/26/21 6121592 2/26/21 6121593 2/26/21 6121594 2/26/21 6121595 2/26/21 6121596 2/26/21 6121597 2/26/21 6121598	3/1/21 3/1/21 3/1/21 3/1/21 2/26/21 2/26/21 8444129 2/26/21 617161	3/30/21 3/30/21 2/25/21 202111063 5/27/21 202113086	7/24/20 1/25/19	1/25/19 11,008,681 5/17/21 1/25/19	7/10/20 1/25/19	Application Grant No Gran
6/15/21 6/15/21 6/15/21 6/15/21 6/15/21 6/15/21 6/15/21	2/26/21	6/1/21 7/29/21		5/18/21		Grant Date

Client	Country Desc	Ti+lo N	lickname	Type of Patent	Application No.	Application Grant No.	Grant Date
Clicity	Country Desc		NICKIIGIIIG	Type of Facelic	Application No	Date	Grant Date
MPUSA	United Kingdom	NECK GAITER		Design	6121599	2/26/21 6121599	6/15/21
MPUSA	United Kingdom	NECK GAITER		Design	6121600	2/26/21 6121600	6/15/21
MPUSA	United Kingdom	NECK GAITER		Design	6121601	2/26/21 6121601	6/15/21
MPUSA	Japan	NECK GAITER		Design	2021-004242	3/1/21	
MPUSA	Mexico	NECK GAITER		Design	MX/f/2021/000667	2/26/21	
MPUSA	United States	NECK GAITER		Design	29/748,440	8/28/20	
		GARMENT HAVING AN INTEGRATED					
MPUSA	PCT	FILTER PANEL		Utility	PCT/US20/57509	10/27/20	
MPUSA	United States	SUNFLAP NAPE N	Nape	Utility	13894180	5/14/13 9402432	8/2/16
MPUSA	United States	Cut-Resistant Fabric and Apparel Made from Cut-Resistant Fabric	ut-Resistant Fabric	Utility			

2058350.1 07503-9999-000 4011514.1 007503-9999-000

Case Number - Priority Case Number	== RF	Chent a	Status	Chenit of Status Local Application Senat Number Local Filing Date	r : Local Hilling Dat	e: Patent Number	Date Issued Or Abando	ned Senior Alton	ate: Patent Number: Date Issued Or Abandxied: Senor Attorney Id. Primary Attorney Id. Country Spiration Dates	d: Country	Expiration Date
		MISSI	Issued	MISSI Issued 201110181540.0	6/27/2011	ZL1110181540.0);8/17/2016	:AFY	MGR	9	:6/26/2031
	Athletic Shoe Sole Coating for Traction Enhancement and Preparation Method Thereof	MISSI	MISSI Issued	MISSI Issued 100122208	6/24/2011	1552692	10/11/2016	AP	1552692 :10/11/2016 :AFY :MGR :TW :6/23/2031	 ₩T:	6/23/2031
	Device Attachable to Item of Clothing for Dispensing Material for Enhancing Gripping Properties of Shoe Sole MISSI Issued	MISSI		100124587	7/12/2011	1595842	8/21/2017	ΑŖ	:1595842 :8/21/2017 AFY MGR	₹	7/11/2031
MISSI.P002CHN MISSI.P002	Device Attachable to Item or Clothing For Dispensing Material For Enhancing Griping Properties of Shoe Sole MISSI Issued	MISSI	Issued	201110204781.2	7/13/2011	ZL1110204781.2:5/25/2015	5/25/2015	AP	MGR	3	7/12/2031
MISSI.P003CHN MISSI.P003PROV	MISSI.P003CHN MISSI.P003PROV Shoe Soles for Enhancing Gripping with a Smooth Hard Surface	MISSI	MISSI :Issued	201110203513.9	7/13/2011	ZL1110203513.9:6/22/2016	;ZL1110203513.9;6/22/2016 AFY MGR	AP	MGR	5	7/12/2031
MISSI.P003TWN:MISSI.P003PROV	MISSI_P003TVMI.MISSI_P003PROV Shoe Soles for Enhancing Gripping with a Smooth Hard Surface MISSI Issued 100124586 /7/12/2011	MISSI	MISSI Issued	100124586		1551231	10/1/2016	AP	1551231 10/1/2016 :AFY :MGR :TW :7/11/2031	WT	7/11/2031

SCHEDULE III

<u>Trademarks</u>

EnduraCool	COOLS INSTANTLY WHEN WET	M MISSION (Stylized)	Mark Name
		Alissie)	Image
Canada - (CA)	Canada - (CA)	Australia - (AU)	Country
MPUSA, LLC	MPUSA, LLC	MPUSA, LLC	Current Owner
1574214	1708739	1621882	Current Appl. No
4/20/2012	12/23/2014	5/9/2014	Current Appl. Date
TMA867674	TMA963079	1621882	Current Reg No
12/18/2013	2/16/2017	8/5/2015	Current Reg Date
Registered - (G)	Registered - (G)	Registered - (G)	Status

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MISSION	MULTI-COOL	MISSION	MISSION		MISSION	MISSION	M MISSION (Stylized)
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China P.R (CN)	Canada - (CA)	Canada - (CA)	Canada - (CA)	(CA)	Canada -	Canada - (CA)	Canada- (CA)
Mission Product Holdings, Inc. (Transfer to MPUSA, LLC in process)	MPUSA, LLC	MPUSA, LLC	MPUSA, LLC		MPUSA, LLC	MPUSA, LLC	MPUSA, LLC
21855087	1727238	1797306	1814709		1804728	1797357	1562799
11/10/2016	5/7/2015	5/23/2000	12/16/2016		10/14/2016	4/11/2008	2/6/2012
21855087	TMA972929	TMA561791	TMA1032269		TMA992919	TMA798198	TMA894208
12/28/2017	6/7/2017	5/10/2002	6/26/2019		3/21/2018	5/20/2011	1/16/2015
Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	(G)	Registered -	Registered - (G)	Registered - (G)

MISSION	M MISSION (Stylized)	ATHLETE ENGINEERED	M MISSION (Stylized)	ENDURACOOL	MISSION ENDURACOOL
	Mission		NISSIN		
Community Trademark - (EM)	Community Trademark - (EM)	Community Trademark - (EM)	Colombia - (CO)	Colombia - (CO)	China P.R (CN)
MPUSA, LLC	MPUSA, LLC	MPUSA, LLC	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed.)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed.)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC in process)
013963343	012856654	013963351	13 232807	13 232949	17188856
4/18/2015	5/8/2014	4/18/2015	10/1/2013	10/1/2013	6/12/2015
013963343	012856654	013963351	503882	492577	17188856
8/31/2015	3/14/2015	8/31/2015	10/7/2014	4/30/2014	8/7/2016
Registered -	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)

MISSION	M MISSION (Stylized)	BINGLINEBABL	ATHLETE	MISSION	(Stylized)	M MISSION	ENDURACOOL
	wission S				NISSIBN	•	
Great Britain - (GB)	Great Britain - (GB)	(db) -	Great Britain	Germany - (DE)	(CR)	Costa Rica -	Costa Rica - (CR)
MPUSA, LLC	MPUSA, LLC		MPUSA, LLC	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed.)	Product Holdings, Inc. (Transfer to MPUSA, LLC instructed.)	Mission	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed.)
UK00913963343	UK00912856654		UK00913963351	39639604.6	(DIV.)	2014-0001227	2013-008557
4/18/2015	5/8/2014		4/18/2015	9/11/1996		10/4/2013	10/4/2013
UK00913963343	UK00912856654		UK00913963351	301996500002		236628	235540
8/31/2015	3/14/2015	******	8/31/2015	12/16/1996		7/16/2014	5/16/2014
Registered -	Registered - (G)	(2)	Registered -	Registered - (G)	(G)	Registered -	Registered - (G)

M MISSION (Stylized)	MLogo	MLogo	HYDROACTIVE	EnduraCool
Noissin X	Z	Z		
International - (IR covers Australia, China, Community Trademark,	International - (IR covers China, Community Trademark, Japan, United Kingdom)	International - (IR covers China, Community Tra demark, Japan, Mexico, United Kingdom)	International - (IR covers China, China, Community Tra demark, India, Japan, Mexico, United Kingdom)	International - (IR covers Community Tra demark, Japan, Mexico, New Zealand Singapore)
Mission Product Holdings, Inc. (Transfer to MPUSA, LLC in process)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC in process)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC in process)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC in process)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC in process)
1155478	1281605	1293724	1282048	1212403
2/21/2013	10/29/2005	10/29/2015	10/29/2015	
1155478	1281605	1293724	1282048	1212403
2/21/2013	10/29/2005	10/29/2015	10/29/2015	5/7/2014
Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)

MISSIONACTIVE	MISSION ENDURACOOL	MISSION COURT GRIP	COURTGRIP	
	International - (IR covers Australia, China, Community Tra demark, United Kingdom)	International - (IR covers Australia, Community Trademarks, United Kingdom)	International - (IR covers Australia, China, Community Trademark)	United Kingdom)
Mission Product Holdings, Inc. (Transferto MPUSA, LLC in process)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC in process)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC in process)	Mission Product Holdings, Inc. (Transferto MPUSA, LLC in process)	
Mission 1280995 10/29/20 Product loldings, Inc. (Transfer to APUSA, LLC in process)	1152475	1176367	1152509	
10/29/2015	2/21/2013	6/12/2013	2/21/2013	
1280995	12475	1176367	1152509	
10/29/2015	2/21/2013	6/12/2013	2/21/2013	
Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	

EnduraCool	EnduraCool	M-MISSION	VAPORACTIVE	NITROACTIVE
Malaysia - (MY)	Malaysia - (MY)	Japan - (JP)	International - (IR China, - (IR China, - Community - Tra demark, - Japan, - Mexico, - United - Kingdom)	International - (IR covers China, Community Tra demark, India, Japan, Mexico, United Kingdom)
Mission Product Holdings, Inc. (Transfer to	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC in process)	Mission Product Holdings, Inc.	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC in process)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC in process)
2014004622	2014004620	2017-071857	1289339	1288854
4/23/2014	4/23/2014	5/29/2017	10/29/2015	1/21/2016
2014004622	2014004620	5999145	1289339	1288854
1/28/2016	1/28/2016	11/24/2017	10/29/2015	1/21/2016
Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)

MISSION PRODUCT	MISSION	MISSION	M MISSION (Stylized)	M MISSION	
			NISCO NI	***************************************	
Mexico - (MX)	Mexico - (MX)	Malaysia - (MY)	Malaysia - (MY)	Malaysia - (MY)	
Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC in process)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC in process)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC in process)	MPUSA, LLC in process)
941979	1777616	2014004623	2014004625	2014004624	
6/19/2008	7/28/2016	4/23/2014	4/23/2014	4/23/2014	
1092362	1776172	2014004623	2014004625	2014004624	
3/27/2009	7/19/2017	11/12/2015	11/18/2016	10/12/2015	
Registered - (G)					

MISSION COURT GRIP	M MISSION (Stylized)	ENDURACOOL	M MISSION (Stylized)
	Silssion		Missign
Panama - (PA)	Panama - (PA)	Panama - (PA)	New Zea land - (NZ)
Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)	Mission Product Holdings, Inc. (Transferto MPUSA, LLC instructed)	MPUSA, LLC
226532-01	226533-01	226534-01	997585
9/26/2013	9/26/2013	9/26/2013	5/9/2014
226532-01	226533-01	226534-01	997585
9/26/2013	9/26/2013	9/26/2013	5/9/2014
Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)

ENDURACOOL	ATHLETECARE	ATHLETECARE
Republic of Korea - (KR)	Republic of Korea - (KR)	Republic of Korea - (KR)
Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)	Mission Product Produings, Inc. (Transfer to MPUSA, LLC instructed)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)
40-2012-72740	40-2012-72737	40-2012-72736
11/22/2012	11/22/2012	11/22/2012
40-1001511	40-1018087	40-1018039
10/16/2013	1/15/2014	1/15/2014
Registered - (G)	Registered - (G)	Registered - (G)

M Logo (with MISSION)	M'Logo	M (Stylized) in red
X 200	: >)3
Republic of Korea - (KR)	Republic of Korea - (KR)	Republic of Korea - (KR)
Mission Product Holdings, Inc.	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)
40-2012-72734	40-2012-72732	40-2012-72733
11/22/2012	11/22/2012	11/22/2012
40-1023772	40-998310	40-1018063
2/20/2014	10/1/2012	1/15/2014
Registered - (G)	Registered - (G)	Registered - (G)

MISSION POWER GRIP	MISSION ENDURACOOL	MISSION	M MISSION (Stylized)
Republic of Korea - (KR)			
Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)	(Transfer to MPUSA, LLC instructed) Mission Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)
40-2013-52552	40-2013-39344	40-2012-72735	40-2014-37081
8/5/2013	6/14/2013	11/22/2012	6/2/2014
40-1082389	40-1052331	40-1018019	40-1094272
1/19/2015	8/7/2014	1/15/2014	3/16/2015
Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)

ATHLETECARE	ATHLETECARE	M MISSION (Stylized)	ENDURACOOL
		MISSIGN S	
United Arab Emirates - (AE)	United Arab Emirates - (AE)	Taiwan - (TW)	Taiwan - (TW)
Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)	Mission Product Holdings, Inc. (Transferto MPUSA, LLC instructed)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)
184628	184626	103027030	103027029
1/2/2013	1/2/2013	5/14/2014	5/14/2014
184628	184626	01716327	01703853
1/3/2016	1/3/2016	7/1/2015	4/16/2015
Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)

Schedules to Intellectual Property Security Agreement

ATHLETE ENGINEERED	M MISSION (Stylized)	M MISSION (Stylized)	M MISSION (Stylized)	ENDURACOOL
	KOIESIM	WDISSIR	MOSSION MOSSION	
United States - (US)	United Arab Emirates - (AE)	United Arab Emirates - (AE)	United Arab Emira tes - (AE)	United Arab Emirates - (AE)
MPUSA, LLC - (MPUS)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)	Mission Product Holdings, Inc. (Transfer to MPUSA, LLC instructed)
86/601281	186811	186810	186809	184624
4/17/2015	2/13/2013	2/13/2013	2/13/2013	1/2/2013
5324251	186811	186810	186809	184624
10/31/2017	8/26/2014	9/1/2014	2/27/2017	4/6/2014
Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)

DEFEAT THE HEAT	COOLS INSTANTLY WHEN WET	COOLING POWER	COOLING POWER	COOLING ENGINE	COOL MORE. DO MORE.	CONTROL TEMPERATURE UNLOCK PERFORMANCE	ATHLETECARE	ATHLETE ENGINEERED
United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)
MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)
85/544144	85/879769	87/849201	87/144336	90/850322	88/157040	87/246775	85/875873	86/982351
2/16/2012	3/19/2013	3/26/2018	8/19/2016	7/27/2021	10/16/2018	11/23/2016	3/14/2013	10/29/2015
4277144	4458040	5747094	5282631		5864259	5303337	4376624	5233645
1/15/2013	12/31/2013	5/7/2019	9/5/2017		9/17/2019	10/3/2017	7/30/2013	6/27/2017
Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Filed - (F)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)

GOCOOL BRAND	GO°COOL BRAND (Stylized)	ed)	FUEL & COOL	FEEL COOL AND GO HARDER	FEEL COOL AND GO HARDER	FEEL COOL	ENDURAHEAT	ENDURACOOL	ENDURACOOL	ENDURA COOL MULTI-COOL	DUOMAX
	8 9	8 S									
United States - (US)	United States - (US)	. 90	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)
MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)
86/975007	86/119075	86/975006	86/977186	86/133627	86/133633	86/499770	85529516	85/804197	85/444330	86/230272	88/338794
11/14/2013	11/14/2013	11/14/2013	10/28/2014	12/3/2013	12/3/2013	1/9/2015	1/31/2012	12/17/2012	10/11/2011	3/24/2014	3/13/2019
4580253	4878015	4576074	4877782	4726155	4556020	5306912	4813134	4673699	4239048	4728993	6025407
8/5/2014	12/29/2015	7/29/2014	12/29/2015	4/28/2015	6/24/2014	10/10/2017	9/15/2015	1/20/2015	11/6/2012	4/28/2015	3/31/2020
Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)

Schedules to Intellectual Property Security Agreement

M Arc Logo	M Arc Logo	M Arc Logo	INTELLISILK	HYDROACTIVE MAX (Stylized)	HYDROACTIVE	HYDROACTIVE	GOCOOL BRAND
United States - (US)	United States - (US)	United States - (US)	United States —(US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)
MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)
86/499763	86/978483	85/822711	90/874701	87/114509	86/780241	86/982534	86/119187
1/9/2015	1/9/2015	1/14/2013	8/10/2021	7/25/2016	10/7/2015	10/7/2015	11/14/2013
5055308	4948080	4476113		5162969	5413277	5292047	4878016
10/4/2016	4/26/2016	1/28/2014		3/14/2017	2/27/2018	9/19/2017	12/29/2015
Registered - (G)	Registered - (G)	Registered - (G)	Filed (F)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)

M MISSION Logo (Bedding)	M MISSION Logo	M Logo (Use- Based)	M Logo (Cooling Towels)	M Logo (Bedding)	M Logo (Apparel)	MLogo	M Logo
Mission	MISSION	X	K	Z		<	Z
United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)
MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)
86/981706	87/112652	86/981053	86/982333	86/981705	86/982245	86/785798	86/785792
11/23/2015	7/22/2016	10/13/2015	10/13/2015	10/13/2015	10/13/2015	10/13/2015	10/13/2015
5173006	5387580	5125899	5224395	5173005	5219673	5134429	5360445
3/28/2017	1/23/2018	1/17/2017	6/13/2017	3/28/2017	6/6/2017	1/31/2017	12/19/2017
Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)

MISSION		MISSION	MISSION	NOISSIM	MISSION	MISSION	MAX (Stylized)	M MISSION Logo (Cooling Towels)
							K K	NORSENA
United States - (US)	- (US)	United States	United States - (US)					
MPUSA, LLC - (MPUS)	- (MPUS)	MPUSA, LLC	MPUSA, LLC - (MPUS)					
87/088363		86/532890	90/251407	77/978266	86/931605	85/153389	87/575006	86/982334
6/29/2016		2/12/2015	10/13/2020	10/12/2007	3/7/2016	10/15/2010	8/18/2017	11/23/2015
5525378		4920927		5028960	5177943	4537997	5423396	5224396
7/24/2018		3/22/2016		9/21/2010	4/4/2017	5/27/2014	3/13/2018	6/13/2017
Registered - (G)	(G)	Registered -	Filed - (F)	Registered - (G)				

Schedules to Intellectual Property Security Agreement

THE FABRIC OF THE GAME	THE DIFFERENCE BETWEENGOOD AND GREAT	ON DEMAND COOLING	NITROACTIVE	MULTI-COOL	MISSIONACTIVE	MISSION RADIANTACTIVE	MISSION POWER GRIP	MISSION ENDURACOOL	MISSION ENDURACOOL	MISSION (Stylized) MISSION ENDURA COOL
										NESSOON
United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US)	United States - (US) United States - (US)
MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA,LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS)	MPUSA, LLC - (MPUS) MPUSA, LLC - (MPUS)
86/400244	86/278118	86/141489	86/866956	86/560919	86/793370	86/752643	86/017185	85/627792	85/590832	85/982171
9/19/2014	5/12/2014	12/12/2013	1/6/2016	3/11/2015	10/20/2015	9/10/2015	7/23/2013	5/17/2012	4/6/2012	5/17/2012
5335730	5317378	5241776	5115884	4836041	5261760	5152061	4501134	4898850	4359036	2323531 4598562
11/14/2017	10/24/2017	7/11/2017	1/3/2017	10/20/2015	8/8/2017	2/28/2017	3/25/2014	2/9/2016	6/25/2013	9/2/2014
Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)	Registered - (G)

VAPORACTIVE	THE SHOOTER'S TOUCH	THE SCIENCE OF COOL
United States - (US)	United States – (US)	United States - (US)
MPUSA, LLC - (MPUS)	MPCG Holdings LLC	MPUSA, LLC - (MPUS)
86/780649	87/871981	86/568709
10/7/2015	4/11/2018	3/18/2015
		5335783
		11/14/2017
Filed - (F)	Filed – (F)	Registered - (G)

RECORDED: 12/09/2021