

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM693609

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PNC BANK, NATIONAL ASSOCIATION		12/09/2021	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	DREAMBOX LEARNING, INC.
Street Address:	777 108th Avenue NE, Suite 2300
City:	Bellevue
State/Country:	WASHINGTON
Postal Code:	98004
Entity Type:	Corporation: DELAWARE
Name:	READING PLUS LLC
Street Address:	777 108th Avenue NE, Suite 2300
City:	Bellevue
State/Country:	WASHINGTON
Postal Code:	98004
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	4264280	D
Registration Number:	4960580	D
Registration Number:	4960581	D
Registration Number:	4969088	D
Registration Number:	4264245	D DREAMBOX LEARNING
Registration Number:	3534835	DREAMBOX
Registration Number:	4645997	DREAMBOX
Registration Number:	5472890	DREAMBOX
Registration Number:	5516657	DREAMBOX
Registration Number:	3534834	DREAMBOX LEARNING
Registration Number:	5027424	DREAMBOX LEARNING
Registration Number:	5027425	DREAMBOX LEARNING

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	5516658	DREAMBOX NATION
Registration Number:	5472891	DREAMBOX NATION
Registration Number:	2832093	READING PLUS
Registration Number:	4445225	SEEREADER
Registration Number:	3381688	VISAGRAPH

CORRESPONDENCE DATA

Fax Number: 7045032622

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7045032600

Email: msheehan@kslaw.com

Correspondent Name: King & Spalding LLP

Address Line 1: 300 S. Tryon St., Ste 1700

Address Line 2: Attn: Moira Sheehan

Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	18876.515226 TM Release
NAME OF SUBMITTER:	Moira Sheehan
SIGNATURE:	/Moira Sheehan/
DATE SIGNED:	12/09/2021

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This **RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL**, dated as of December 9, 2021 (this "Release"), is made by PNC BANK, NATIONAL ASSOCIATION, in its capacity as collateral agent for the Secured Parties (in such capacity, together with its successors and permitted assigns, the "Collateral Agent") in favor of DREAMBOX LEARNING, INC., a Delaware corporation and READING PLUS LLC, a Delaware limited liability company (the "Grantors"). Capitalized terms used but not defined herein having the meanings assigned to them in the Security Agreement.

WITNESSETH

WHEREAS, Grantors and Collateral Agent are parties to that certain Pledge and Security Agreement, dated as of August 17, 2021 (as amended, restated, amended and restated, replaced, supplemented or otherwise modified, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantors executed the Trademark Security Agreement, dated as of August 17, 2021 (the "Trademark Security Agreement") and recorded with the U.S. Patent and Trademark Office on August 17, 2021 at Reel/Frame Nos. 7394/0604 and 7394/0612, pursuant to which the Grantors pledged and granted to the Collateral Agent for itself and for the benefit of the Secured Parties a security interest in all right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement).


WHEREAS, the Grantors have requested that the Collateral Agent release its security interest in all right, title and interest in, to and under the Trademark Collateral.

NOW, THEREFORE, in consideration of the foregoing, the Collateral Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under the Trademark Collateral, including the trademark registrations and applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Trademark Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantors, without recourse, representation or warranty, any and all right, title and interest that the Collateral Agent may have obtained in, to and under the Trademark Collateral under the Security Agreement and the Trademark Security Agreement.

[SIGNATURE PAGE FOLLOWS]






IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered as of the date first written above.

PNC BANK, NATIONAL ASSOCIATION, as
Collateral Agent

By:  _____
Name: Laurie Dee
Title: Vice President

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

UNITED STATES TRADEMARK REGISTRATIONS:

Trademark	Registration No.	Registration Date	Owner
	4264280	25-DEC-2012	DreamBox Learning, Inc. ¹
	4960580	17-MAY-2016	DreamBox Learning, Inc. ²
	4960581	17-MAY-2016	DreamBox Learning, Inc. ³
	4969088	31-MAY-2016	DreamBox Learning, Inc. ⁴
	4264245	25-DEC-2012	DreamBox Learning, Inc. ⁵
DREAMBOX	3534835	18-NOV-2008	DreamBox Learning, Inc. ⁶
DREAMBOX	4645997	25-NOV-2014	DreamBox Learning, Inc.
DREAMBOX	5472890	22-MAY-2018	DreamBox Learning, Inc.
DREAMBOX	5516657	17-JUL-2018	DreamBox Learning, Inc.
DREAMBOX LEARNING	3534834	18-NOV-2008	DreamBox Learning, Inc. ⁷
DREAMBOX LEARNING	5027424	23-AUG-2016	DreamBox Learning, Inc.

¹ Registered to Dreambox Learning Inc.

² Registered to Dreambox Learning, Inc

³ Registered to Dreambox Learning, Inc

⁴ Registered to Dreambox Learning, Inc

⁵ Registered to Dreambox Learning Inc.

⁶ Registered to Dreambox Learning Inc.

⁷ Registered to Dreambox Learning Inc.

DREAMBOX LEARNING	5027425	23-AUG-2016	DreamBox Learning, Inc.
DREAMBOX NATION	5516658	17-JUL-2018	DreamBox Learning, Inc.
DREAMBOX NATION	5472891	22-MAY-2018	DreamBox Learning, Inc.
READING PLUS	2832093	13-APR-2004	Reading Plus LLC
SEEREADER	4445225	03-DEC-2013	Reading Plus LLC
VISAGRAPH	3381688	12-FEB-2008	Reading Plus LLC

UNITED STATES TRADEMARK APPLICATIONS:

None.