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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM693912

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
LOVING GUIDANCE, LLC		12/10/2021	Limited Liability Company: FLORIDA

### **RECEIVING PARTY DATA**

Name:	WINTRUST BANK, N.A., as Administrative Agent	
Street Address:	231 South LaSalle Street, 2nd Floor	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60604	
Entity Type:	National Banking Association: UNITED STATES	

### **PROPERTY NUMBERS Total: 8**

Property Type	Number	Word Mark
Registration Number:	3432535	LOVING GUIDANCE
Registration Number:	2287534	CONSCIOUS DISCIPLINE
Registration Number:	2754140	BRAIN SMART
Registration Number:	4191060	FEELING BUDDIES
Registration Number:	4318066	BABY DOLL CIRCLE TIME
Registration Number:	4686849	SAFE PLACE
Registration Number:	5522921	
Registration Number:	5970237	CONFLICT RESOLUTION TIME MACHINE

## CORRESPONDENCE DATA

**Fax Number:** 3128637806

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 3128637198

**Email:** nancy.brougher@goldbergkohn.com

**Correspondent Name:** Nancy J. Brougher, Paralegal

Address Line 1:c/o Goldberg Kohn Ltd.Address Line 2:55 East Monroe, Suite 3300Address Line 4:CHICAGO, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: | 7032.022

TRADEMARK
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NAME OF SUBMITTER:	Nancy Brougher
SIGNATURE:	/njb/
DATE SIGNED:	12/10/2021

## **Total Attachments: 6**

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TRADEMARK REEL: 007525 FRAME: 0551

### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of December 10, 2021, is made by Loving Guidance, LLC, a Florida limited liability company, (the "Grantor"), in favor of Wintrust Bank, N.A. ("Wintrust"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Lenders (as defined in the Credit Agreement referred to below) and the other Secured Parties.

### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of December 10, 2021 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement", capitalized terms used herein without definition are used as defined in the Credit Agreement), among the Borrowers, the Parent, the other Loan Parties, the Lenders and Wintrust, as Administrative Agent for the Lenders, the Lenders have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor has agreed, pursuant to a Security Agreement dated as of December 10, 2021 in favor of the Administrative Agent (the "Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of each Borrower; and

WHEREAS, all of the Grantors are party to the Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrowers thereunder, each Grantor hereby agrees with the Administrative Agent as follows:

- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Security Agreement.
- Section 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks and all IP Licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;
  - (a) all renewals and extensions of the foregoing;
- (b) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

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- (c) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. <u>Security Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 4. <u>Grantor Remains Liable</u>. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.
- Section 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. <u>Governing Law</u>. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

LOVING GUIDANCE, LLC

as Grantor

By: A. P. Daniels W. Name: Anthony P. Danielak

Title: Vice President and Secretary

ACCEPTED AND AGREED as of the date first above written:

WINTRUST BANK, N.A.

as Administrative Agent

By:

Name: Brigitte Hartnett Title: Vice President

[Trademark Security Agreement]

**RECORDED: 12/10/2021** 

TRADEMARK REEL: 007525 FRAME: 0555