

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM694344

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
WIMINGTON TRUST, NATIONAL ASSOCIATION		12/06/2021	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Warrior Met Coal, Inc.		
<b>Street Address:</b>	16243 Highway 216		
<b>City:</b>	Brookwood		
<b>State/Country:</b>	ALABAMA		
<b>Postal Code:</b>	34555		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4268529	WALTER COKE	
<b>Registration Number:</b>	4264857	W WALTER ENERGY	
<b>Registration Number:</b>	4264849	WALTER ENERGY	
<b>Registration Number:</b>	4264850	WALTER MINERALS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2028874288		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2024165453		
<b>Email:</b>	mbeyene@akingump.com, DC_IPDocketing@AKINGUMP.com		
<b>Correspondent Name:</b>	Mussie B Beyene		
<b>Address Line 1:</b>	2001 K Street N.W.		
<b>Address Line 4:</b>	Washington DC, D.C. 20006		
<b>ATTORNEY DOCKET NUMBER:</b>	696438.0017		
<b>NAME OF SUBMITTER:</b>	Mussie B Beyene		
<b>SIGNATURE:</b>	/Mussie B Beyene/		
<b>DATE SIGNED:</b>	12/13/2021		
<b>Total Attachments: 3</b>			
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**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

**THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this “**Release**”) is made as of December 6, 2021, by WILMINGTON TRUST, NATIONAL ASSOCIATION, in its capacity as priority lien collateral trustee for the Secured Parties (in such capacity, the “**Trustee**”) pursuant to that certain Pledge and Security Agreement, dated as of November 2, 2017 (as amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the “**Security Agreement**”) between Warrior Met Coal, Inc. (the “**Grantor**”), the Trustee, and certain other parties thereto. Capitalized terms used but not defined herein have the meanings given to them in the Security Agreement unless otherwise defined herein.

**WHEREAS**, Grantor and the Trustee entered into that certain Grant of Security Interest In United States Trademarks, dated as of November 2, 2017 (the “**Trademark Security Agreement**”), whereby Grantor granted to the Trustee a security interest in all of Grantor’s right, title and interest in, to and under the Trademarks (as defined in the Trademark Security Agreement), including the trademark registrations and applications listed on Exhibit A hereto (collectively, the “**Released Trademarks**”);

**WHEREAS**, the Trademark Security Agreement was recorded with the U.S. Patent and Trademark Office on November 2, 2017, at Reel/Frame 006195/0455; and

**WHEREAS**, in accordance with the applicable provisions of the Security Agreement, the Grantor has requested that the Trustee, and the Trustee has agreed to, release, discharge, relinquish, terminate, and dissolve its security interest in the Released Trademarks.

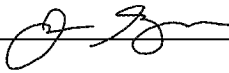
**NOW, THEREFORE**, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Release, the Trustee hereby agrees as follows:

1. Release of Security Interest. The Trustee, without recourse, representation, or warranty, hereby releases, discharges, relinquishes, terminates, and dissolves its security interest in the Released Trademarks, and any right, title, or interest of the Trustee in, to or under the Released Trademarks is hereby void.
2. Further Assurances. The Trustee agrees to execute and deliver to Grantor any and all further documents and instruments, and do any and all further acts which Grantor (or its agents or designees) reasonably request (at Grantor’s sole cost and expense) in order to confirm this Release.
3. Recordation of Release. The Trustee hereby authorizes Grantor (or its designee) or its authorized representative to record this Release with the U.S. Patent and Trademark Office and any other governmental entity.
4. Applicable Law. THIS RELEASE AND ANY CLAIM, CONTROVERSY, DISPUTE, OR CAUSE OF ACTION (WHETHER IN CONTRACT, TORT, OR OTHERWISE) BASED UPON, ARISING OUT OF, OR RELATING TO THIS RELEASE AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO ITS CONFLICTS OF LAW PRINCIPLES THAT WOULD REQUIRE THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION.

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IN WITNESS WHEREOF, the undersigned has executed this Release by its duly authorized officer as of the date first above written.

WILMINGTON TRUST, NATIONAL ASSOCIATION,  
as Trustee

By:  \_\_\_\_\_

Name: Jane Y. Schweiger

Title: Vice President

[Signature Page to Trademark Release]

**TRADEMARK**  
**REEL: 007527 FRAME: 0376**

EXHIBIT A  
 Trademark Registrations and Applications

<b>Trademark</b>	<b>Owner</b>	<b>Application No.</b>	<b>Trademark No.</b>	<b>Jurisdiction</b>
Walter Coke	Warrior Met Coal, Inc. (f/k/a Warrior Met Coal, LLC)	77/752,925	4,268,529	USA
Walter Energy with Logo	Warrior Met Coal, Inc. (f/k/a Warrior Met Coal, LLC)	77/752,904	4,264,857	USA
Walter Energy	Warrior Met Coal, Inc. (f/k/a Warrior Met Coal, LLC)	77/727,068	4,264,849	USA
Walter Minerals	Warrior Met Coal, Inc. (f/k/a Warrior Met Coal, LLC)	77/728,468	4,264,850	USA
Walter Energy	Warrior Met Coal, Inc. (f/k/a Warrior Met Coal, LLC)		TMA913,365	Canada