

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM694672

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Midcap Financial Trust, As Agent		12/13/2021	Statutory Trust: DELAWARE
RECEIVING PARTY DATA			
Name:	Strive Logistics, LLC		
Street Address:	1457 North Halstead St.		
Internal Address:	Suite 300		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60642		
Entity Type:	Limited Liability Company: ILLINOIS		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	5523879	SL STRIVE LOGISTICS	
Registration Number:	5523875	SL STRIVE LOGISTICS DELIVERING YOUR BUSI	
Registration Number:	3634232	DELIVERING YOUR BUSINESS	
Registration Number:	4471099	LOADRUNNER	
CORRESPONDENCE DATA			
Fax Number:	6152446804		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	615-850-8741		
Email:	robert.felber@wallerlaw.com		
Correspondent Name:	Robert P. Felber, Jr.		
Address Line 1:	c/o Waller Lansden Dortch & Davis, LLP		
Address Line 2:	511 Union Street, Suite 2700		
Address Line 4:	Nashville, TENNESSEE 37219		
ATTORNEY DOCKET NUMBER:	025897.73000		
NAME OF SUBMITTER:	Robert P. Felber, Jr.		
SIGNATURE:	/ROBERT P. FELBER, JR./		
DATE SIGNED:	12/14/2021		

OP \$115.00 5523879

Total Attachments: 4

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**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARK RIGHTS**

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Termination and Release") is made as of December 13, 2021, by MIDCAP FINANCIAL TRUST, in its capacity as Agent for the benefit of the Lenders party to the Credit Agreement ("Agent") to STRIVE LOGISTICS, LLC, an Illinois limited liability company ("Debtor"). Capitalized terms used in this Termination and Release and not otherwise defined herein have the meanings specified in the Trademark Security Agreement (as hereinafter defined).

WITNESSETH:

WHEREAS, pursuant to that certain Amended and Restated Credit Agreement, dated as of December 22, 2017, (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Debtor, the other borrower named therein, Agent, and the Lenders, Debtor executed that certain Notice of Grant of Security Interest in Trademark Rights, dated as of January 31, 2019 (as amended, restated, supplemented or otherwise modified from time to time, the "Trademark Security Agreement"), which was recorded in the United States Patent and Trademark Office at Reel 6547, Frame 0207 on February 1, 2019, pursuant to which Debtor granted a security interest to Agent in the Trademark Collateral (as defined below), including certain trademarks and/or trademark applications listed on Schedule A attached hereto and made a part hereof; and

WHEREAS, pursuant to the Trademark Security Agreement, the Debtor granted to the Agent a security interest in all of its right, title and interest in and to the following (collectively, the "Trademark Collateral");

(i) each Trademark set forth on Schedule A, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, such Trademark, and

(ii) all products, royalties and proceeds of the foregoing, including without limitation, any claim by Debtor against third parties for past, present or future (a) infringement or dilution of any Trademark; or (b) injury to the goodwill associated with such Trademarks

WHEREAS, Agent now desires to terminate and release its security interest in the Trademark Collateral and reassign any and all rights, title, and interest in the same to Debtor.

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Agent hereby (i) terminates the Trademark Security Agreement and (ii) releases, discharges and terminates its liens on, security interest in, pledge on and right to sell-off against any and all of Debtor's right, title and interest in and to the Trademark Collateral.

2. If and to the extent that Agent has acquired any right, title or interest in or to any of the Trademark Collateral, Agent hereby reassigns, grants and conveys to Debtor, without any

representation, warranty, recourse or undertaking by Agent, any and all of its right, title, and interest in and to the Trademark Collateral (including without limitation those Trademarks set forth on Schedule A), along with any goodwill in the Trademark Collateral that Agent may have acquired.

3. The Agent authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Termination and Release. The Debtor or any person or entity hereafter having any right, title or interest (including a security interest) in or to the Trademark Collateral (or any of their respective designees) is hereby authorized to file this release for recordation in the USPTO.

4. This Termination and Release, and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of, or relating to this Termination and Release and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the law of the State of New York without regard to conflict of laws principles thereof.

[Signature Appears on the Following Page]

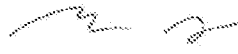
IN WITNESS WHEREOF, Agent has caused this Termination and Release to be duly executed and delivered as of the date first above written.

AGENT:

MIDCAP FINANCIAL TRUST,
as Agent for Lenders

By: Apollo Capital Management, L.P.,
its investment manager

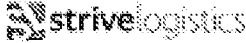
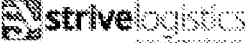
By: Apollo Capital Management GP, LLC,
its general partner

By: 

Name: Maurice Amsellem
Title: Authorized Signatory

SCHEDULE A

U.S. FEDERAL TRADEMARK REGISTRATIONS

No.	Mark	Reg. No.	Reg. Date
1.	SL STRIVE LOGISTICS 	5,523,879	7/24/2018
2.	SL STRIVE LOGISTICS DELIVERING YOUR BUSINESS 	5,523,875	7/24/2018
3.	DELIVERING YOUR BUSINESS	3,634,232	6/9/2009
4.	LOADRUNNER	4,471,099	1/21/2014