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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM694964

NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
KAYNE SENIOR CREDIT III LOANCO, LLC, as Administrative Agent		12/14/2021	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	PRETZELS, LLC		
Street Address:	123 HARVEST ROAD P.O. BOX 503		
City:	BLUFFTON		
State/Country:	INDIANA		
Postal Code:	46714		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark	
Serial Number:	86911950		
Serial Number:	76623939	HARVEST ROAD	
Serial Number:	76250962	SPINZELS	
Serial Number:	76250963	SPINZELS BRAIDED PRETZELS	
Serial Number:	73445478	HARVEST ROAD	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3127018637

Email: IPDocket@mayerbrown.com

Correspondent Name: William R. Siegel, Mayer Brown LLP

Address Line 1: P.O. BOX 2828

Address Line 4: CHICAGO, ILLINOIS 60690-2828

ATTORNEY DOCKET NUMBER:	18600497
NAME OF SUBMITTER:	William R. Siegel
SIGNATURE:	/william r siegel/
DATE SIGNED:	12/15/2021

TRADEMARK
REEL: 007530 FRAME: 0213

Total Attachments: 3

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TRADEMARK REEL: 007530 FRAME: 0214

RELEASE OF SECURITY INTERESTS IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS (this "Release"), dated as of December 14, 2021, is executed by KAYNE SENIOR CREDIT III LOANCO, LLC, a Delaware limited liability company, in its capacity as Administrative Agent (in such capacity, "Administrative Agent"), in favor of PRETZELS, LLC, a Delaware limited liability company ("Grantor"). All capitalized terms used in this Release and not otherwise defined herein, shall have the respective meanings given to such terms in the Security Agreement (as defined below).

RECITALS

- A. WHEREAS, (i) Grantor has, pursuant to that certain Trademark Security Agreement dated October 22, 2018, recorded in the United States Patent and Trademark Office (the "<u>USPTO</u>") on October 31, 2018 at Reel 6471, Frame 0326 (as the same may be amended, amended and restated, restated, supplemented, modified or otherwise in effect prior to the date hereof, the "<u>Security Agreement</u>") granted to Administrative Agent a security interest in and to all of Grantor's right, title and interest in and to the Trademark Collateral, including without limitation those trademarks listed on Exhibit A attached hereto (collectively, the "<u>Released Collateral</u>"); and
- B. WHEREAS, Administrative Agent wishes to terminate and release its security interest in and to the Released Collateral as provided in this release.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Administrative Agent hereby terminates and releases, without recourse its security interest in and to the Released Collateral and terminates the Security Agreement. Administrative Agent represents and warrants that: (i) it has the full power and authority to execute this Release and (ii) it has not assigned, transferred, restricted or otherwise encumbered its rights under the Security Agreement. Administrative Agent acknowledges that this Release may be filed along with any other necessary documentation with the USPTO or any other governmental office to evidence the release granted herein at the sole expense of Grantor. The Administrative Agent authorizes Grantor, or its designee, to record this Release with the USPTO and other applicable registry at the sole expense of Grantor and agrees to provide Grantor with any information and additional authorization necessary to effect the release of the security interest in the Released Collateral.

[Signature page follows]

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TRADEMARK
REEL: 007530 FRAME: 0215

IN WITNESS WHEREOF, Administrative Agent has executed this Release of Security Interests in Trademarks as of the date first set forth above.

ADMINISTRATIVE AGENT:

KAYNE SENIOR CREDIT III LOANCO, LLC

By:_____

Name: Rick Persutti Title: Managing Director

Exhibit A

Trademark Registrations/Applications

Ser. No.	Registration/ Application No.	Mark	Owner
86911950	5049308	Design only (disappearing pretzels)	PRETZELS, LLC
76623939	3067241	HARVEST ROAD	PRETZELS, LLC
76250962	2592916	SPINZELS	PRETZELS, LLC
76250963	2633164	SPINZELS BRAIDED PRETZELS & Design	PRETZELS, LLC
73445478	1310328	HARVEST ROAD	PRETZELS, LLC

745046345.4 **TRADEMARK REEL: 007530 FRAME: 0217**

RECORDED: 12/15/2021