

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM695197

|                              |                              |
|------------------------------|------------------------------|
| <b>SUBMISSION TYPE:</b>      | NEW ASSIGNMENT               |
| <b>NATURE OF CONVEYANCE:</b> | RELEASE OF SECURITY INTEREST |

**CONVEYING PARTY DATA**

| Name  | Formerly | Execution Date | Entity Type                   |
|---|----------|----------------|-------------------------------|
| Cadence Bank, National Association, as Collateral Agent |          | 12/15/2021     | National Banking Association: |

**RECEIVING PARTY DATA**

|                        |                                     |
|------------------------|-------------------------------------|
| <b>Name:</b>           | Fazoli's System Management, LLC     |
| <b>Street Address:</b> | 2470 Palumbo Drive                  |
| <b>City:</b>           | Lexington                           |
| <b>State/Country:</b>  | KENTUCKY                            |
| <b>Postal Code:</b>    | 40509                               |
| <b>Entity Type:</b>    | Limited Liability Company: DELAWARE |

**PROPERTY NUMBERS Total: 21**

| Property Type        | Number  | Word Mark                       |
|----------------------|---------|---------------------------------|
| Registration Number: | 5616504 | LIFE IS BETTER WITH BREADSTICKS |
| Registration Number: | 5502862 | FAZOLI'S                        |
| Registration Number: | 4882591 | FAZOLI'S                        |
| Registration Number: | 4882590 | FAST. FUN. ITALIAN STYLE.       |
| Registration Number: | 4882589 | FAZOLI'S                        |
| Registration Number: | 4860829 | FAZOLI'S FAST. FRESH. ITALIAN.  |
| Registration Number: | 4618721 | FAZOLI'S SPAGHETTI SMARTS       |
| Registration Number: | 4618695 | SPAGHETTI SMARTS                |
| Registration Number: | 4096105 | RETURN TO REAL FOOD             |
| Registration Number: | 2800036 | TODAY'S ITALIAN                 |
| Registration Number: | 2653663 | EVERYONE'S ITALIAN              |
| Registration Number: | 2537949 | FAZOLI'S                        |
| Registration Number: | 2507632 | FAZOLI'S EXPRESS                |
| Registration Number: | 2369709 | SUBMARINOS                      |
| Registration Number: | 2369691 | SUBMARINOS                      |
| Registration Number: | 1984926 |                                 |
| Registration Number: | 1940398 |                                 |
| Registration Number: | 1819276 | REAL ITALIAN. REAL FAST.        |

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| Property Type        | Number  | Word Mark                    |
|----------------------|---------|------------------------------|
| Registration Number: | 1801207 | FAZOLI'S                     |
| Registration Number: | 1757441 | FAZOLI'S ITALIAN FOOD...FAST |
| Registration Number: | 1565210 | FAZOLI'S ITALIAN FOOD...FAST |

**CORRESPONDENCE DATA**

**Fax Number:** 2022987570

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 202-625-3558

**Email:** kattendctm@katten.com

**Correspondent Name:** Kristin Lockhart -Katten Muchin Rosenman

**Address Line 1:** 2900 K Street, N.W.

**Address Line 2:** North Tower, Suite 200

**Address Line 4:** Washington, D.C. 20007-5118

|                                |                    |
|--------------------------------|--------------------|
| <b>ATTORNEY DOCKET NUMBER:</b> | 395181-00004       |
| <b>NAME OF SUBMITTER:</b>      | Kristin Lockhart   |
| <b>SIGNATURE:</b>              | /Kristin Lockhart/ |
| <b>DATE SIGNED:</b>            | 12/16/2021         |

**Total Attachments: 3**

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**TERMINATION AND RELEASE OF SECURITY INTEREST  
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of December 15, 2021 ("Release"), is made by Cadence Bank, National Association, as Collateral Agent ("Collateral Agent") in favor of Fazoli's System Management, LLC, a Delaware limited liability company ("Obligor").

**WHEREAS**, pursuant to that certain Security and Pledge Agreement dated as of January 31, 2020 (as amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Obligor, Collateral Agent, and others party thereto, Obligor granted to the Collateral Agent, for the benefit of the holders of the Secured Obligations ("Secured Parties"), a continuing security interest in any and all right, title and interest of Obligor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, "Trademark Collateral"); and

**WHEREAS**, pursuant to the Security Agreement, Obligor executed and delivered to Collateral Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office ("USPTO") on February 4, 2020 at Reel 6855 Frame 0547 ("Notice").

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent, on behalf of the Secured Parties, and Obligor agree as follows:

**SECTION 1. Defined Terms**. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

**SECTION 2. Termination and Release**. Collateral Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in any and all right, title and interest of Obligor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

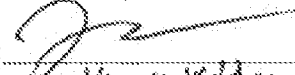
(b) authorizes the recordation of this Release with the USPTO at Obligor's expense.

**SECTION 3. Choice of Law**. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Collateral Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Collateral Agent:

Cadence Bank, National Association, as Collateral Agent

By:   
Name: James Veldner  
Title: VP

Schedule A

Fazoli's System Management, LLC  
(Delaware Limited Liability Company)

U.S. Trademarks Subject to Security Interest  
Granted by Fazoli's System Management, LLC  
In Favor of Cadence Bank, National Association, as Collateral Agent  
Recorded February 4, 2020 at Reel 6855 Frame 0547

Trademark Registrations

| Mark                                      | Reg. No. | Reg. Date |
|---|----------|-----------|
| LIFE IS BETTER WITH BREADSTICKS           | 5616504  | 11/27/18  |
| FAZOLI'S and Design                       | 5502862  | 06/26/18  |
| FAZOLI'S                                  | 4882591  | 01/05/16  |
| FAST. FUN. ITALIAN STYLE.                 | 4882590  | 01/05/16  |
| FAZOLI'S and Design                       | 4882589  | 01/05/16  |
| FAZOLI'S FAST. FRESH. ITALIAN. and Design | 4860829  | 11/24/15  |
| FAZOLI'S SPAGHETTI SMARTS and Design      | 4618721  | 10/07/14  |
| SPAGHETTI SMARTS                          | 4618695  | 10/07/14  |
| RETURN TO REAL FOOD                       | 4096105  | 02/07/12  |
| TODAY'S ITALIAN                           | 2800036  | 12/30/03  |
| EVERYONE'S ITALIAN                        | 2653663  | 11/26/02  |
| FAZOLI'S and Design                       | 2537949  | 02/12/02  |
| FAZOLI'S EXPRESS                          | 2507632  | 11/13/01  |
| SUBMARINOS (Stylized)                     | 2369709  | 07/25/00  |
| SUBMARINOS                                | 2369691  | 07/25/00  |
| Design Only                               | 1984926  | 07/09/96  |
| Design Only                               | 1940398  | 12/12/95  |
| REAL ITALIAN. REAL FAST. (Stylized)       | 1819276  | 02/01/94  |
| FAZOLI'S                                  | 1801207  | 10/26/93  |
| FAZOLI'S ITALIAN FOOD...FAST and Design   | 1757441  | 03/09/93  |
| FAZOLI'S ITALIAN FOOD...FAST and Design   | 1565210  | 11/07/89  |

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